

Unemployment Bulletin

Issue 67 February 2014

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INTRODUCTION

The Unemployment Bulletin provides a monthly update on unemployment data for Gloucestershire, the South West region and the United Kingdom. It is produced by the Strategic Needs Analysis Team in the County Council's Strategy and Challenge function. The data is sourced from the Office for National Statistics via Nomis (www.nomis.co.uk).

The claimant count measures the number of people claiming unemployment-related benefit (currently Job Seeker's allowance). The claimant rate is the number of claimants as a proportion of the working age population.

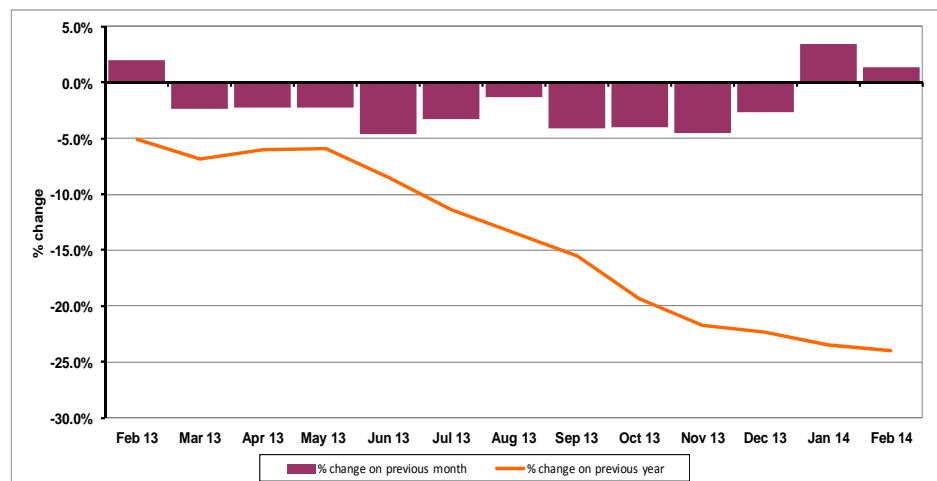
PART 1: SUMMARY

The claimant rate in Gloucestershire was 2.1% in February 2014. This was the same as the January 2014 figure. The UK and South West rate also remained the same as last month at 3.0% and 2.0% respectively. Gloucestershire's rate is 0.1% above the South West average of 2.0%, and 0.9% lower than the UK average of 3.0%.

The claimant count in Gloucestershire in February 2014 increased by 103 people. The amount of people claiming in February 2014 was 1.3% higher than the number in January 2014. This compares to a 0.3% increase in the South West and a 0.04% increase for the UK.

The year on year claimant count in Gloucestershire has decreased since last month. The count was 24.0% lower in February 2014 than at the same point in the previous year as shown in the graph below.

Gloucestershire claimants - Month on Month and Year on Year change: February 2013 to February 2014



Source: ONS Crown Copyright Reserved

Produced by:

Strategic Needs Analysis Team
Strategy and Challenge
Gloucestershire County Council
March 2014

DISTRICTS AT A GLANCE

At a glance unemployment information grouped by district. Includes:

Claim count: Total number of people claiming Job Seekers Allowance in February 2014

Compared to last month: How much larger/smaller January's claimant count is compared to January, expressed as a %

Claimant rate: The % of working population claiming Job Seekers Allowance in February 2014

Highest claiming ward: The ward with the highest claim count in that district and the rate

CHELTENHAM BOROUGH

Claim count:	1,718
Compared to last month:	-1.7%
Claimant rate:	2.3%
Highest claiming ward	Hesters Way (4.8%)

GLOUCESTER CITY

Claim count:	2,671
Compared to last month:	+5.6%
Claimant rate:	3.3%
Highest claiming ward	Barton and Tredworth (7.8%)

COTSWOLD DISTRICT

Claim count:	566
Compared to last month:	-1.0%
Claimant rate:	1.1%
Highest claiming ward	Cirencester Watermoor (3.1%)

STROUD DISTRICT

Claim count:	1,075
Compared to last month:	-0.2%
Claimant rate:	1.5%
Highest claiming ward	Slade (4.4%)

FOREST OF DEAN

Claim count:	995
Compared to last month:	-4.5%
Claimant rate:	2.0%
Highest claiming ward	Cinderford West (4.0%)

TEWKESBURY BOROUGH

Claim count:	970
Compared to last month:	+5.0%
Claimant rate:	1.9%
Highest claiming ward	Tewkesbury Prior's Park (5.3%)

YOUNG PEOPLE NOT IN EDUCATION, EMPLOYMENT OR TRAINING (NEET)

At the end of February 2014 there were 611 young people aged 16-18 not in education, employment or training in Gloucestershire and this figure translates into an adjusted (*) 16-18 NEET population of 4.25%.

PART 2: UK, SW AND GLOUCESTERSHIRE INDICATORS

The unemployment situation in Gloucestershire compared to the South West and the UK.

Claimant Rate

Figure 1: Claimant Rate for Gloucestershire, the South West and UK over the past year

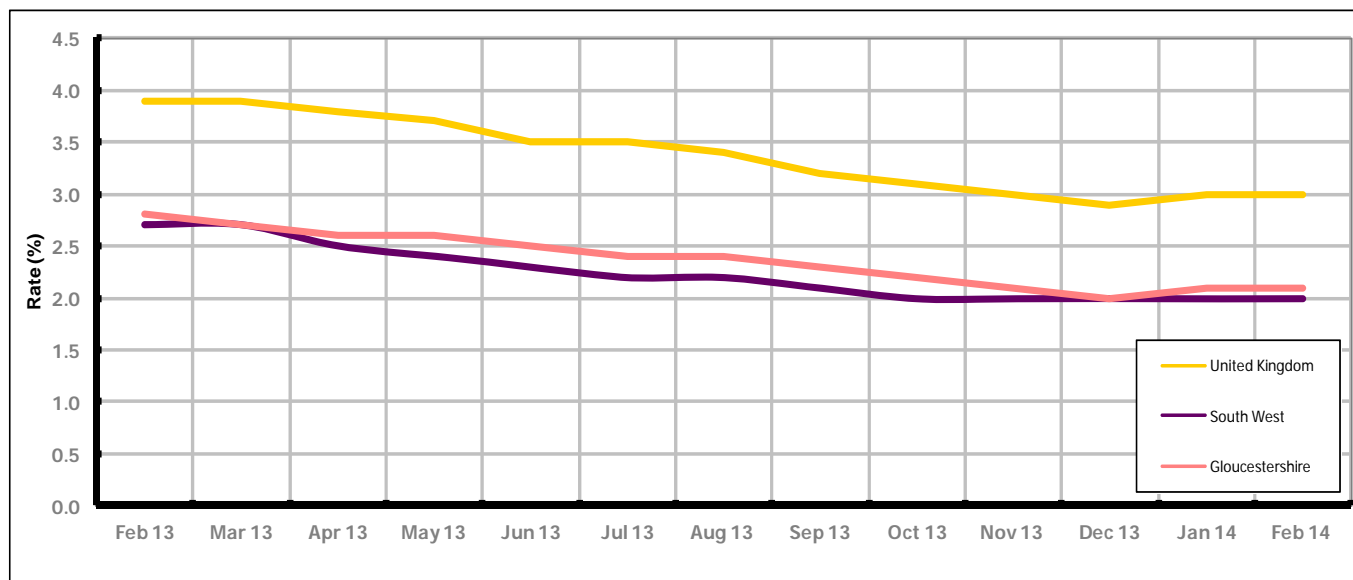


Figure 1 shows the claimant rate for Gloucestershire at 2.1% in February 2014. With the exception of March and December 2013, the rate has been slightly higher than the South West average. It has been persistently lower by approximately 0.9% against the UK average. The February 2014 rate was the same as the last month.

Claimant Count

Table 1: Analysis of UK, South West and Gloucestershire Claimant Counts

Area	Claimant Count in February 2014	% change on January 2014	Average % change over the last six months	Consecutive months increasing
UK	1,243,434	+0.04%	-1.1%	1
South West	67,890	+0.3%	-0.3%	1
Gloucestershire	7,995	+1.3%	-1.1%	1

Table 1 shows that in February 2014, the number of claimants in Gloucestershire was 1.3% higher than the number in January 2014.

The average change in claimants in Gloucestershire for the six months to February 2014 was -1.1%.

PART 3: LOCAL AUTHORITY DISTRICT ANALYSIS

Claimant Rate and Claimant Count

Figure 2: Claimant Rate (%) across Gloucestershire - February 2014

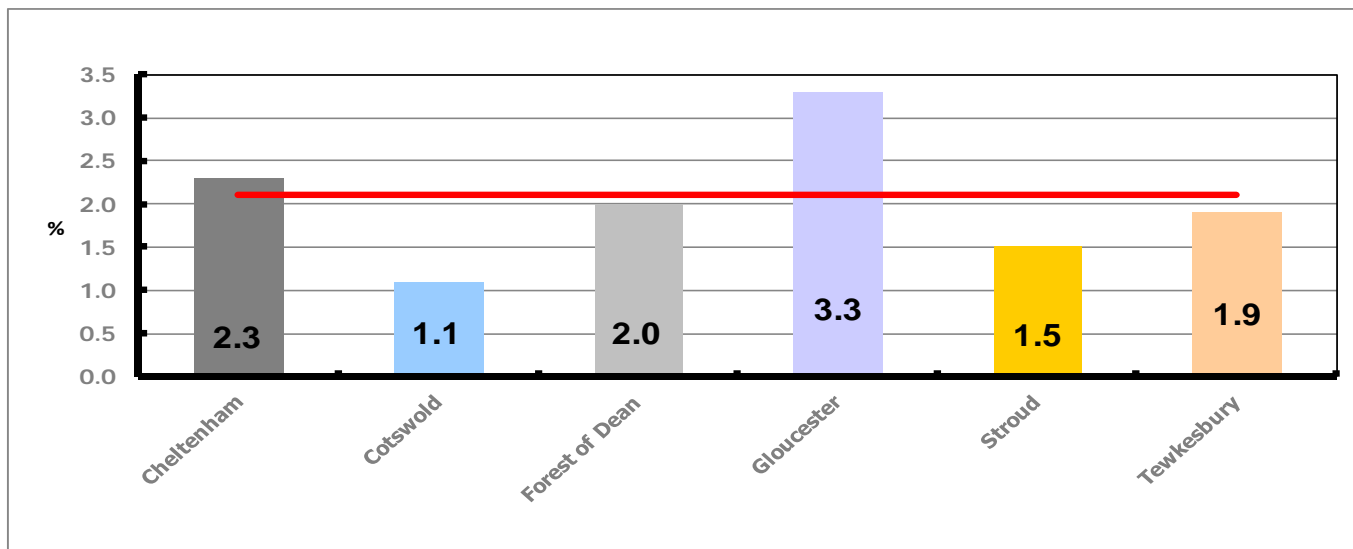


Figure 2 shows the claimant rate for February 2014 in Gloucestershire. Between January 2014 and February 2014 the rate in Gloucester and Tewkesbury increased, the rate in the Forest of Dean decreased and the rate in the remaining districts stayed the same.

Figure 3: Total claimants over the past year across Gloucestershire Districts

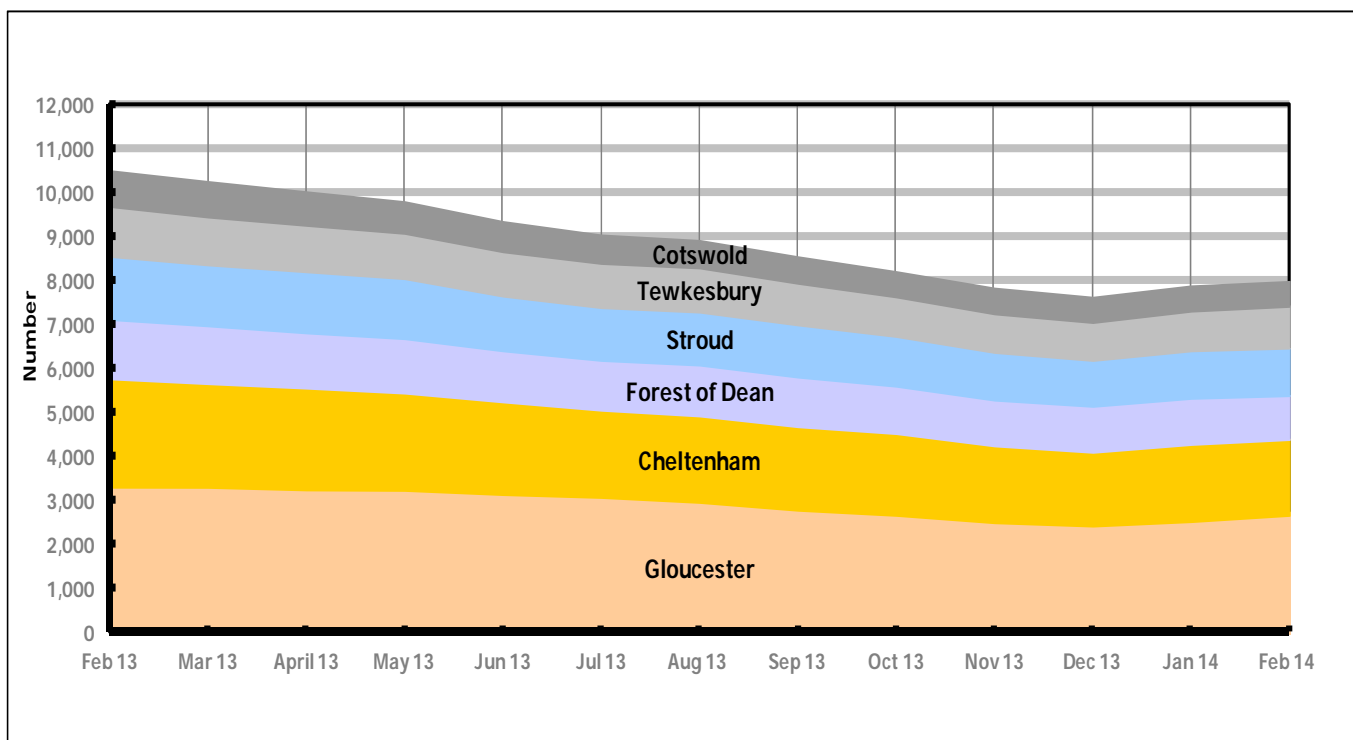


Figure 3 shows the overall claimant count by district over the past year. The number of claimants decreased between March and December 2013. Since January 2014 the number of claimants has increased.

Table 2: Analysis of Gloucestershire and District Claimant Counts

Total	Feb 14 Number	Feb 14 Rate	Jan 14 Number	Jan 14 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	7,995	2.1	7,892	2.1	103	1.3%	0.0
Cheltenham	1,718	2.3	1,748	2.3	-30	-1.7%	0.0
Cotswold	566	1.1	572	1.1	-6	-1.0%	0.0
Forest of Dean	995	2.0	1,042	2.1	-47	-4.5%	-0.1
Gloucester	2,671	3.3	2,529	3.2	142	5.6%	0.1
Stroud	1,075	1.5	1,077	1.5	-2	-0.2%	0.0
Tewkesbury	970	1.9	924	1.8	46	5.0%	0.1

Table 2 shows the change in the claimant count in February 2014 compared to January 2014. Gloucester and Tewkesbury saw an increase in the number of claimants, while the remaining districts experienced a decrease.

Table 3: Analysis of Male Gloucestershire and District Claimant Counts

Male	Feb 14 Number	Feb 14 Rate	Jan 14 Number	Jan 14 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	5,291	2.8	5,215	2.8	76	1.5%	0.0
Cheltenham	1,157	3.0	1,178	3.1	-21	-1.8%	-0.1
Cotswold	383	1.6	372	1.5	11	3.0%	0.1
Forest of Dean	654	2.6	686	2.7	-32	-4.7%	-0.1
Gloucester	1,775	4.4	1,673	4.2	102	6.1%	0.2
Stroud	720	2.1	725	2.1	-5	-0.7%	0.0
Tewkesbury	602	2.4	581	2.3	21	3.6%	0.1

Table 3 shows the change in the male claimant count in February 2014 compared to January 2014. Cotswold, Gloucester and Tewkesbury saw an increase in the number of male claimants, while the remaining districts experienced a decrease.

Table 4: Analysis of Female Gloucestershire and District Claimant Counts

Female	Feb 14 Number	Feb 14 Rate	Jan 14 Number	Jan 14 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	2,704	1.4	2,677	1.4	27	1.0%	0.0
Cheltenham	561	1.5	570	1.5	-9	-1.6%	0.0
Cotswold	183	0.7	200	0.8	-17	-8.5%	-0.1
Forest of Dean	341	1.3	356	1.4	-15	-4.2%	-0.1
Gloucester	896	2.2	856	2.1	40	4.7%	0.1
Stroud	355	1.0	352	1.0	3	0.9%	0.0
Tewkesbury	368	1.4	343	1.3	25	7.3%	0.1

Table 4 shows the change in the female claimant count in February 2014 compared to January 2014. Gloucester, Stroud and Tewkesbury saw an increase in the number of female claimants, while the remaining districts experienced a decrease.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

This section covers the six districts and a comparison of their constituent wards.

4.1 Cheltenham Borough

Claimant Rate and Claimant Count

Figure 4: Cheltenham Borough claimant rate over the last year

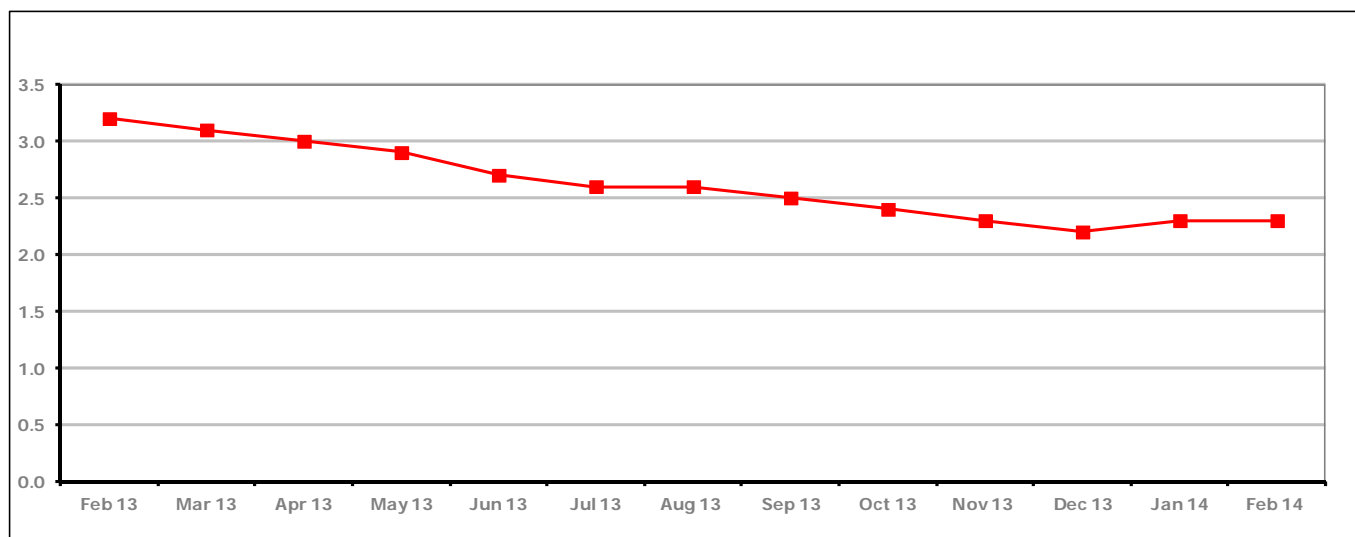


Figure 4 shows the claimant rate in Cheltenham remained the same as last month at 2.3%.

Figure 5: Cheltenham Borough claimants - Month on Month and Year on Year change

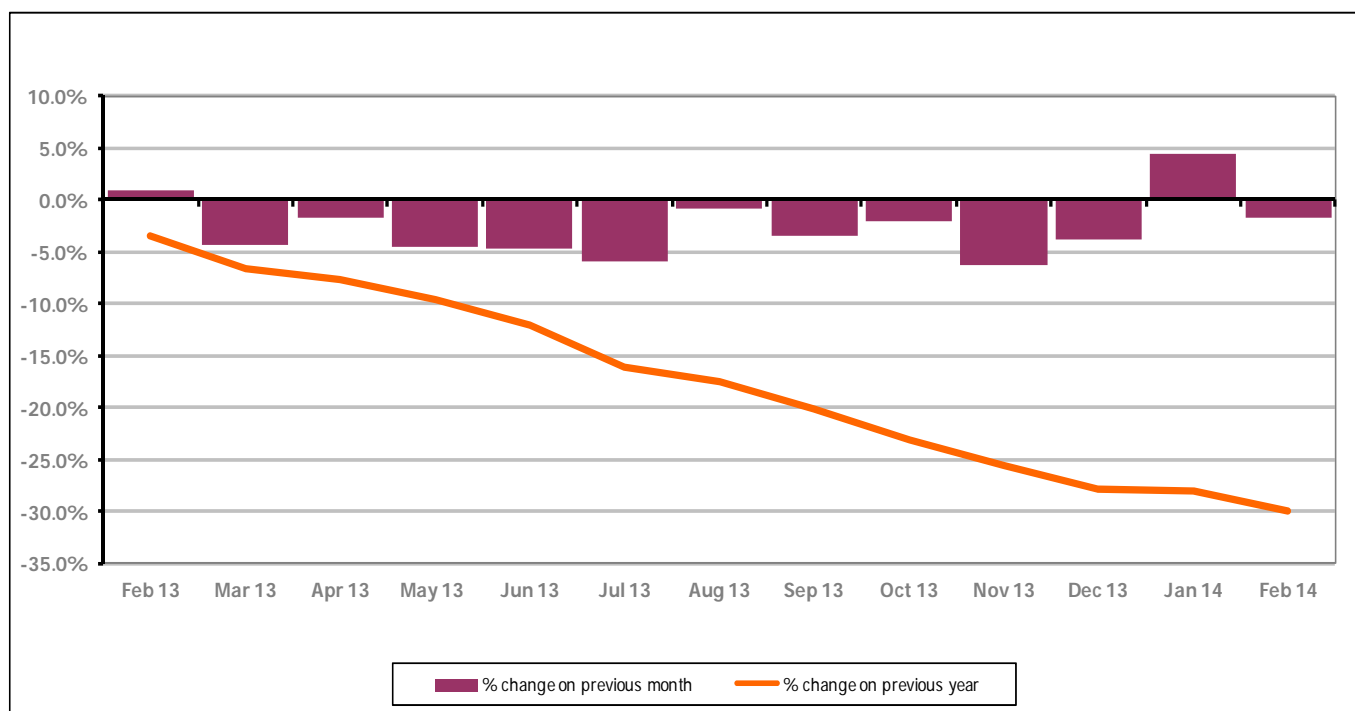


Figure 5 shows the claimant count decreased by 1.7% since last month. The change on the previous year has decreased in February 2014 compared to January 2014 to -30.0%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.1 Cheltenham Borough continued...

Figure 6: Claimant rates across Cheltenham Borough wards - February 2014

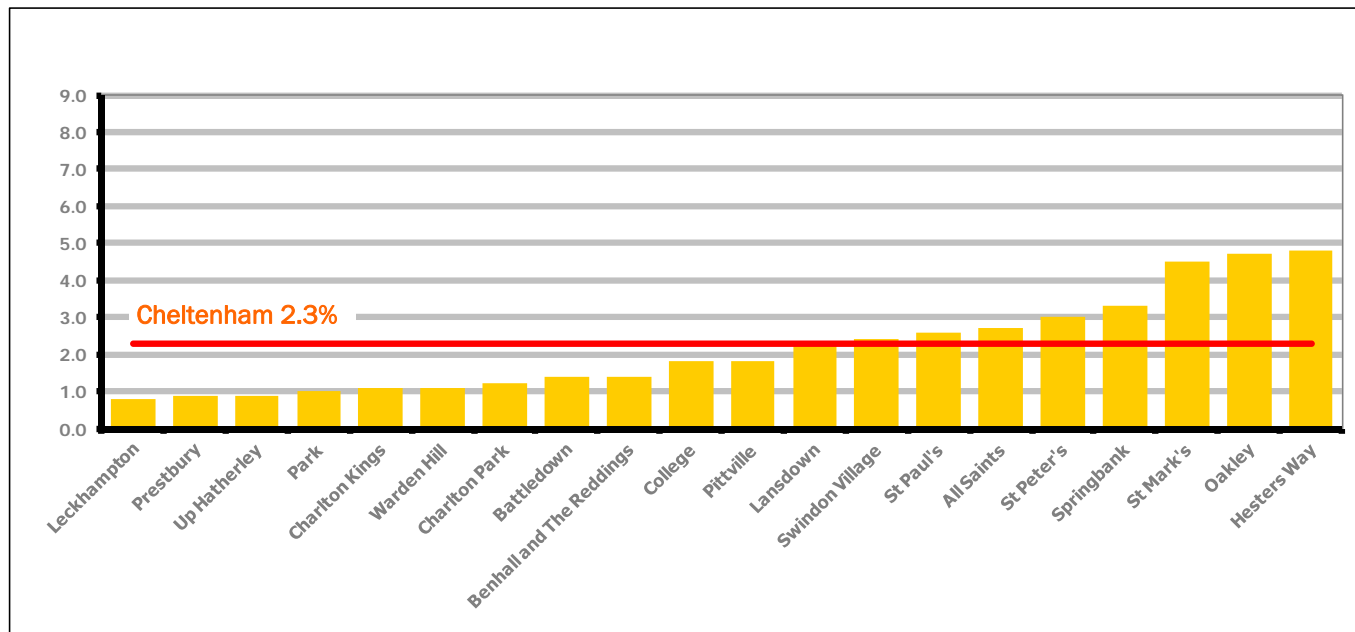
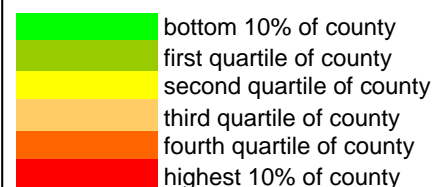


Figure 6 shows the claimant rates for Cheltenham Borough wards. The red line represents the average claimant rate across the Borough of 2.3%. Eight wards lie above the average.

Table 5: Analysis of Claimant Count at Cheltenham Borough ward level - February 2014

District	Ward	Rate	Rank*
Cheltenham	Leckhampton	0.8	26
Cheltenham	Prestbury	0.9	30
Cheltenham	Up Hatherley	0.9	30
Cheltenham	Park	1.0	38
Cheltenham	Charlton Kings	1.1	47
Cheltenham	Warden Hill	1.1	47
Cheltenham	Charlton Park	1.2	62
Cheltenham	Battledown	1.4	69
Cheltenham	Benhall and The Reddings	1.4	69
Cheltenham	College	1.8	91
Cheltenham	Pittville	1.8	91
Cheltenham	Lansdown	2.3	108
Cheltenham	Swindon Village	2.4	111
Cheltenham	St Paul's	2.6	114
Cheltenham	All Saints	2.7	118
Cheltenham	St Peter's	3.0	122
Cheltenham	Springbank	3.3	126
Cheltenham	St Mark's	4.5	134
Cheltenham	Oakley	4.7	136
Cheltenham	Hesters Way	4.8	137



* 1 = "best" and 142 = "worst"

Table 5 shows overall claimant rates for Cheltenham Borough wards and their position relative to all wards in Gloucestershire.

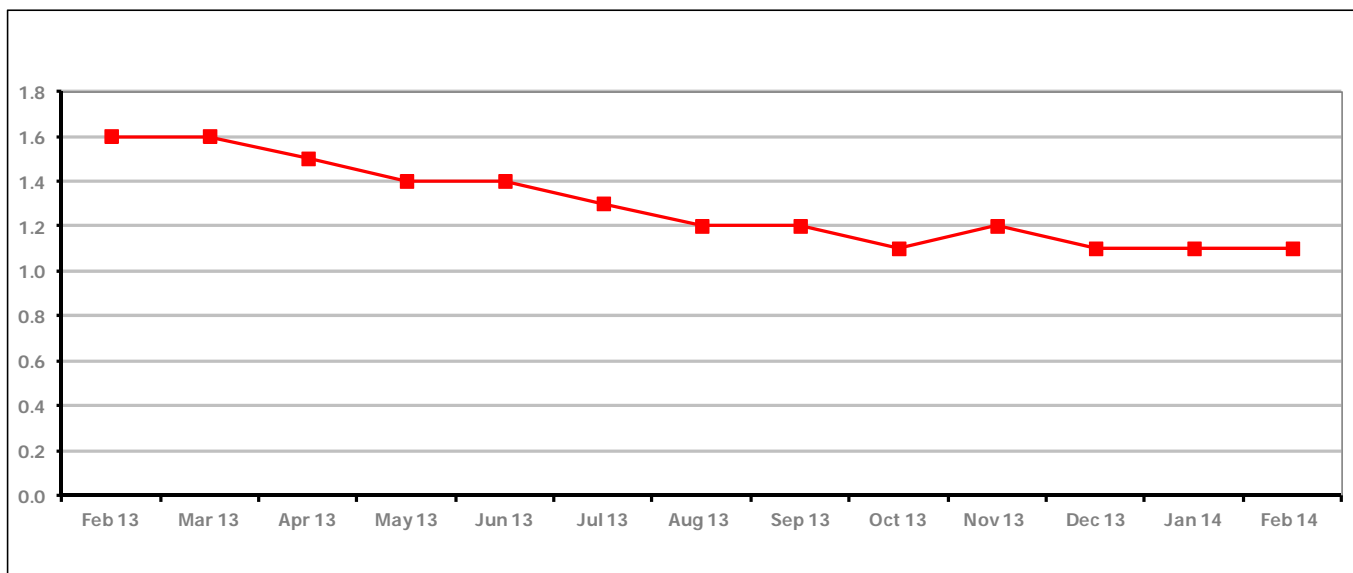
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.2 Cotswold District****Claimant Rate and Claimant Count***Figure 7: Cotswold District claimant rate over the last year*

Figure 7 shows the claimant rate in Cotswold District remained the same as the last two months at 1.1%.

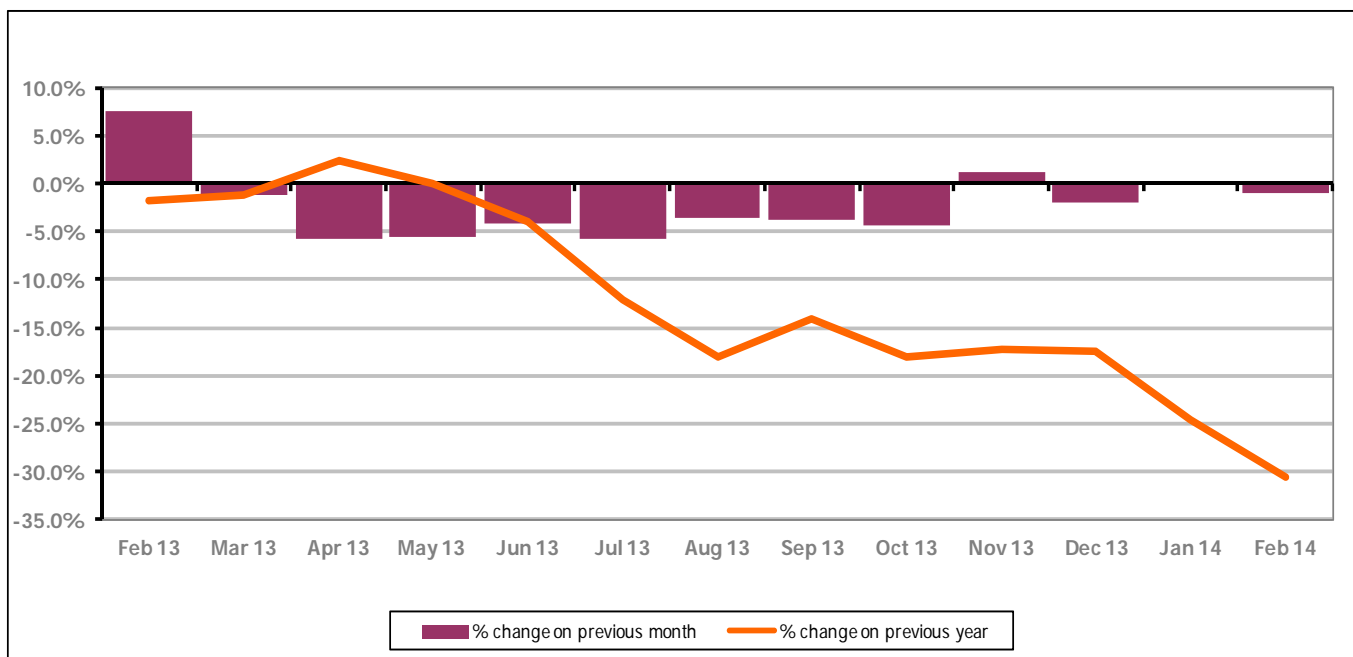
Figure 8: Cotswold District claimants - Month on Month and Year on Year change

Figure 8 shows the claimant count decreased by 1.0% since January 2014. The change on the previous year has decreased from January 2014 compared to February 2014 to -30.6%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.2 Cotswold District continued...

Figure 9: Claimant rates across Cotswold District wards - February 2014

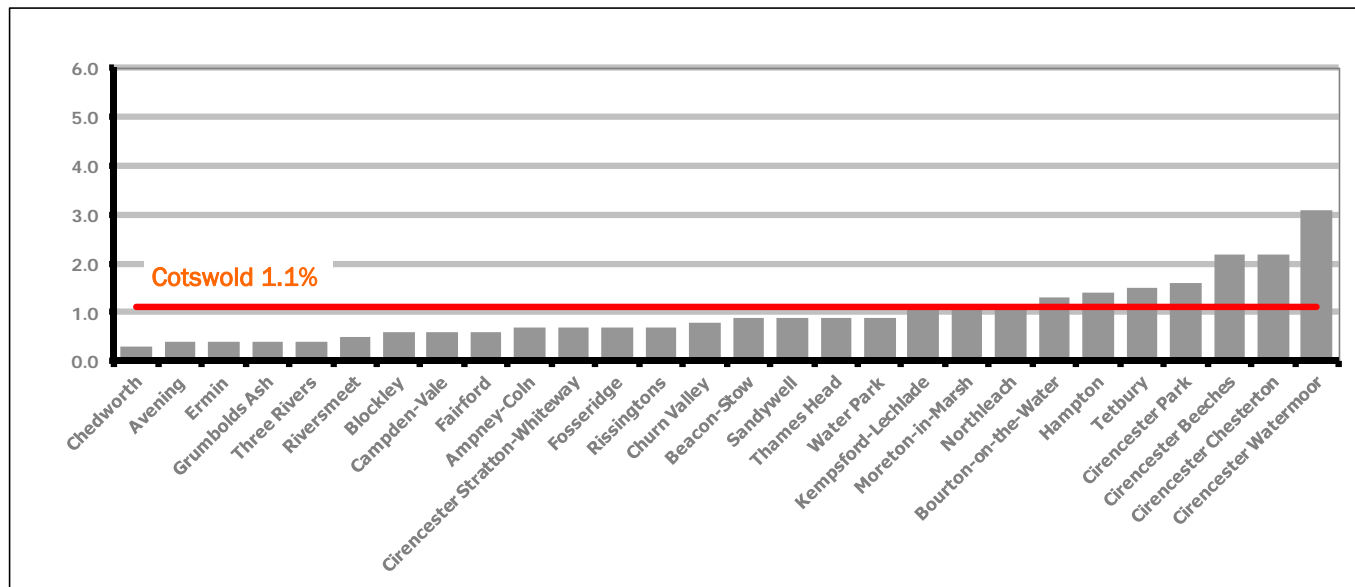
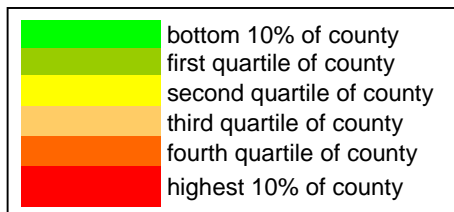


Figure 9 shows the claimant rates for Cotswold District wards. The red line represents the average claimant rate across the District of 1.1%. Seven wards lie above the average.

Table 6: Analysis of Claimant Count at Cotswold District ward level - February 2014

District	Ward	Rate	Rank*
Cotswolds	Chedworth	0.3	2
Cotswolds	Avening	0.4	3
Cotswolds	Ermin	0.4	3
Cotswolds	Grumbolds Ash	0.4	3
Cotswolds	Three Rivers	0.4	3
Cotswolds	Riversmeet	0.5	8
Cotswolds	Blockley	0.6	14
Cotswolds	Campden-Vale	0.6	14
Cotswolds	Fairford	0.6	14
Cotswolds	Ampney-Coln	0.7	18
Cotswolds	Cirencester Stratton-Whiteway	0.7	18
Cotswolds	Fosseridge	0.7	18
Cotswolds	Rissingtons	0.7	18
Cotswolds	Churn Valley	0.8	26
Cotswolds	Beacon-Stow	0.9	30
Cotswolds	Sandywell	0.9	30
Cotswolds	Thames Head	0.9	30
Cotswolds	Water Park	0.9	30
Cotswolds	Kempsford-Lechlade	1.1	47
Cotswolds	Moreton-in-Marsh	1.1	47
Cotswolds	Northleach	1.1	47
Cotswolds	Bourton-on-the-Water	1.3	67
Cotswolds	Hampton	1.4	69
Cotswolds	Tetbury	1.5	75
Cotswolds	Cirencester Park	1.6	82
Cotswolds	Cirencester Beeches	2.2	104
Cotswolds	Cirencester Chesterton	2.2	104
Cotswolds	Cirencester Watermoor	3.1	124



* 1 = "best" and 142 = "worst"

Table 6 shows overall claimant rates for Cotswold District wards and their position relative to all wards in Gloucestershire.

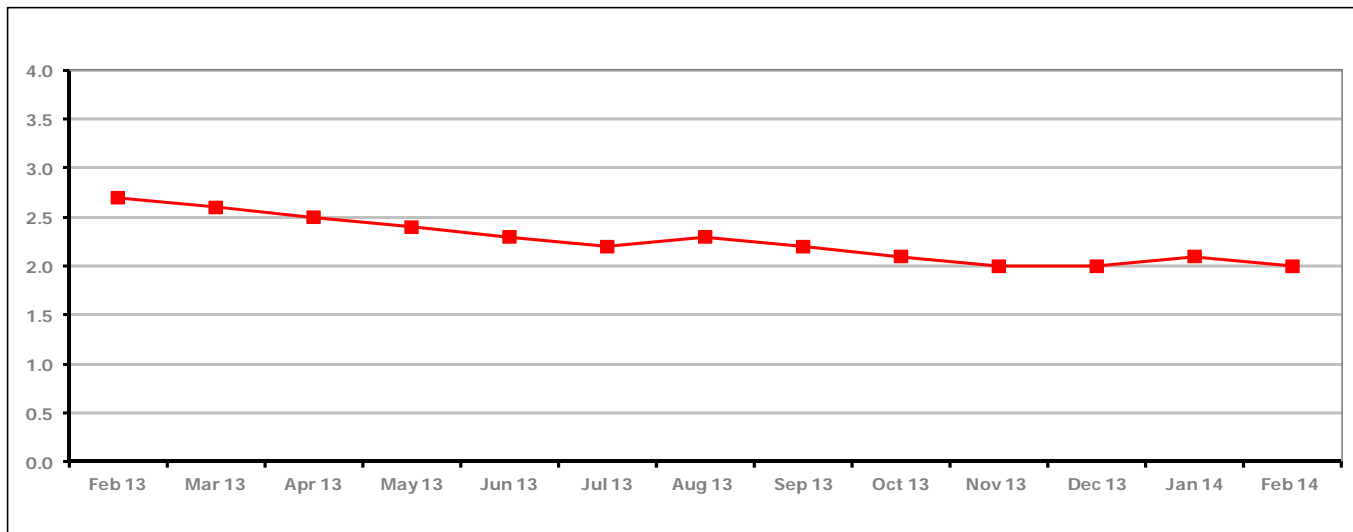
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.3 Forest of Dean District****Claimant Rate and Claimant Count***Figure 10: Forest of Dean District claimant rate over the last year*

Figure 10 shows the claimant rate in the Forest of Dean decreased in February 2014 to 2.0%.

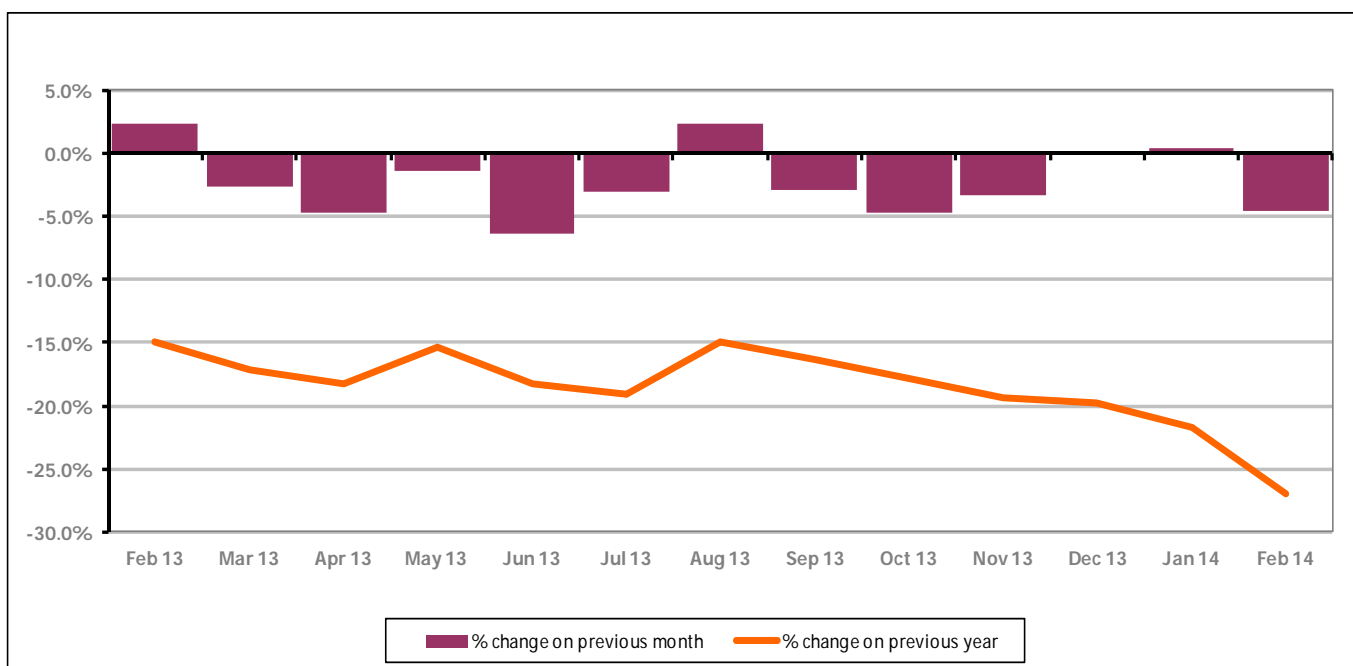
Figure 11: Forest of Dean District claimants - Month on Month and Year on Year change

Figure 11 shows the claimant count decreased by 4.5% since January 2014. The change on the previous year has decreased from January 2014 compared to February 2014 to -27.0%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.3 Forest of Dean District continued...

Figure 12: Claimant rates across Forest of Dean District wards - February 2014

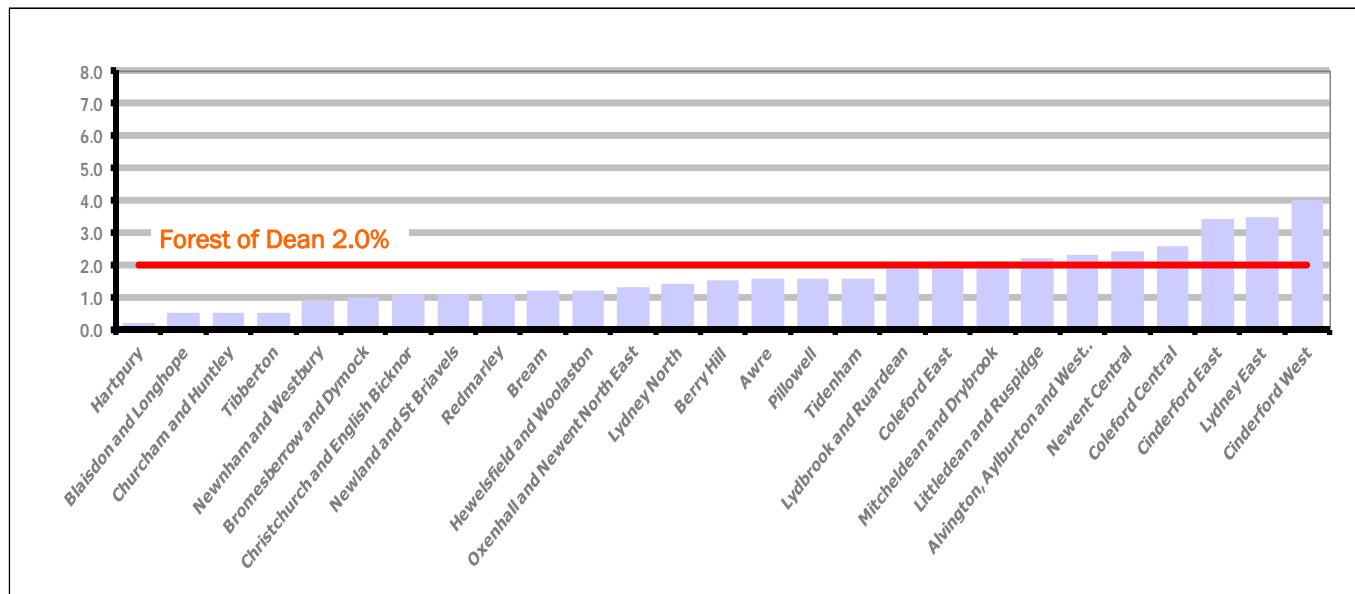
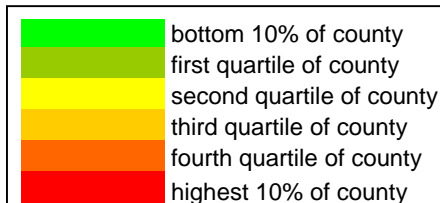


Figure 12 shows the claimant rates for Forest of Dean District wards. The red line represents the average claimant rate across the District of 2.0 %. Nine wards lie above the average.

Table 7: Analysis of Claimant Count at Forest of Dean District ward level - February 2014

District	Ward	Rate	Rank*
Forest	Hartpury	0.2	1
Forest	Blaisdon and Longhope	0.5	8
Forest	Churcham and Huntley	0.5	8
Forest	Tibberton	0.5	8
Forest	Newnham and Westbury	0.9	30
Forest	Bromesberrow and Dymock	1.0	38
Forest	Christchurch and English Bicknor	1.1	47
Forest	Newland and St Briavels	1.1	47
Forest	Redmarley	1.1	47
Forest	Bream	1.2	62
Forest	Hewelsfield and Woolaston	1.2	62
Forest	Oxenhall and Newent North East	1.3	67
Forest	Lydney North	1.4	69
Forest	Berry Hill	1.5	75
Forest	Awre	1.6	82
Forest	Pillowell	1.6	82
Forest	Tidenham	1.6	82
Forest	Lydbrook and Ruardean	2.0	97
Forest	Coleford East	2.1	98
Forest	Mitcheldean and Drybrook	2.1	98
Forest	Littledean and Ruspidge	2.2	104
Forest	Alvington, Aylburton and West Lydney	2.3	108
Forest	Newent Central	2.4	111
Forest	Coleford Central	2.6	114
Forest	Cinderford East	3.4	127
Forest	Lydney East	3.5	128
Forest	Cinderford West	4.0	131



* 1 = "best" and 142 = "worst"

Table 7 shows overall claimant rates for the Forest of Dean District wards and their position relative to all wards in Gloucestershire.

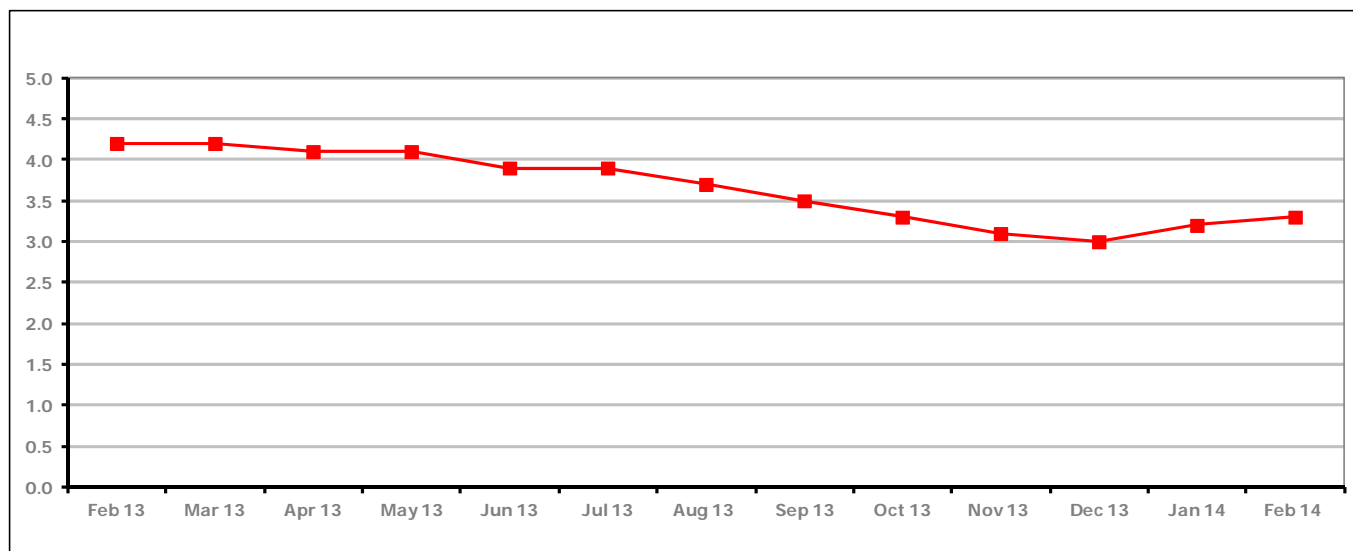
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.4 Gloucester City****Claimant Rate and Claimant Count***Figure 13: Gloucester City claimant rate over the last year*

Figure 13 shows the claimant rate for Gloucester City increased in February 2014 to 3.3%.

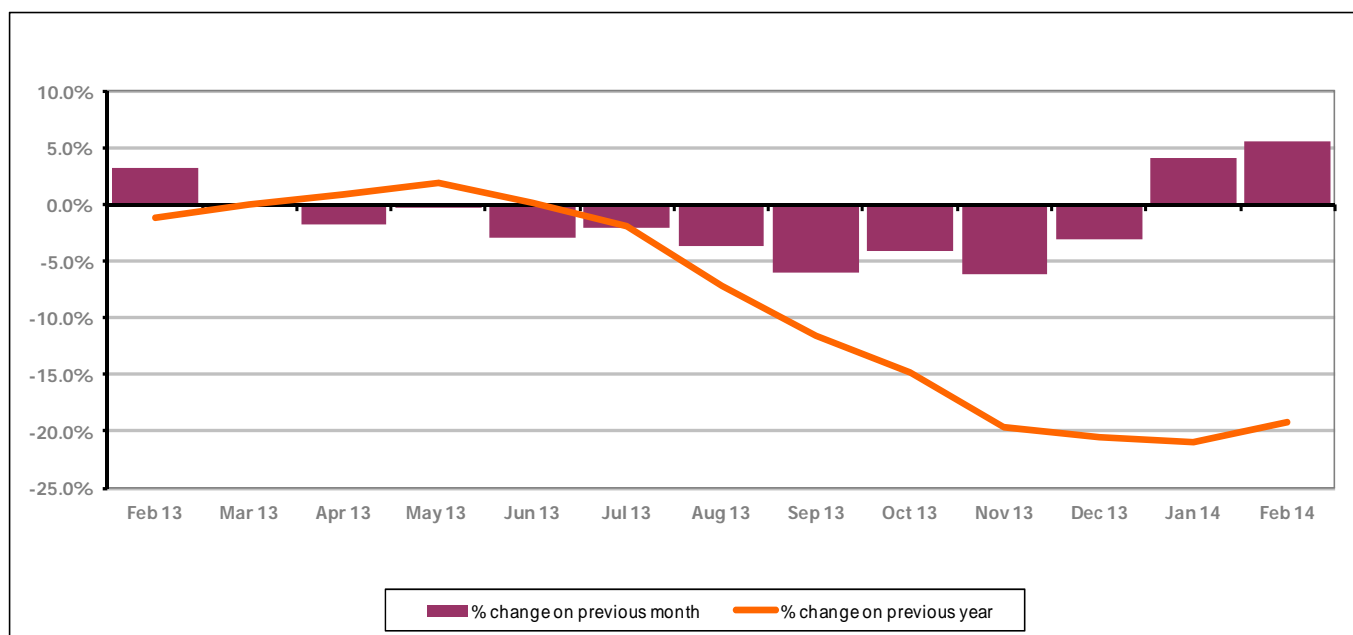
Figure 14: Gloucester City claimants - Month on Month and Year on Year change

Figure 14 shows the monthly claimant count increased by 5.6% since January 2014. The change on the previous year has increased from January 2014 compared to February 2014 to -19.2%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.4 Gloucester City continued...

Figure 15: Claimant rates across Gloucester City wards - February 2014

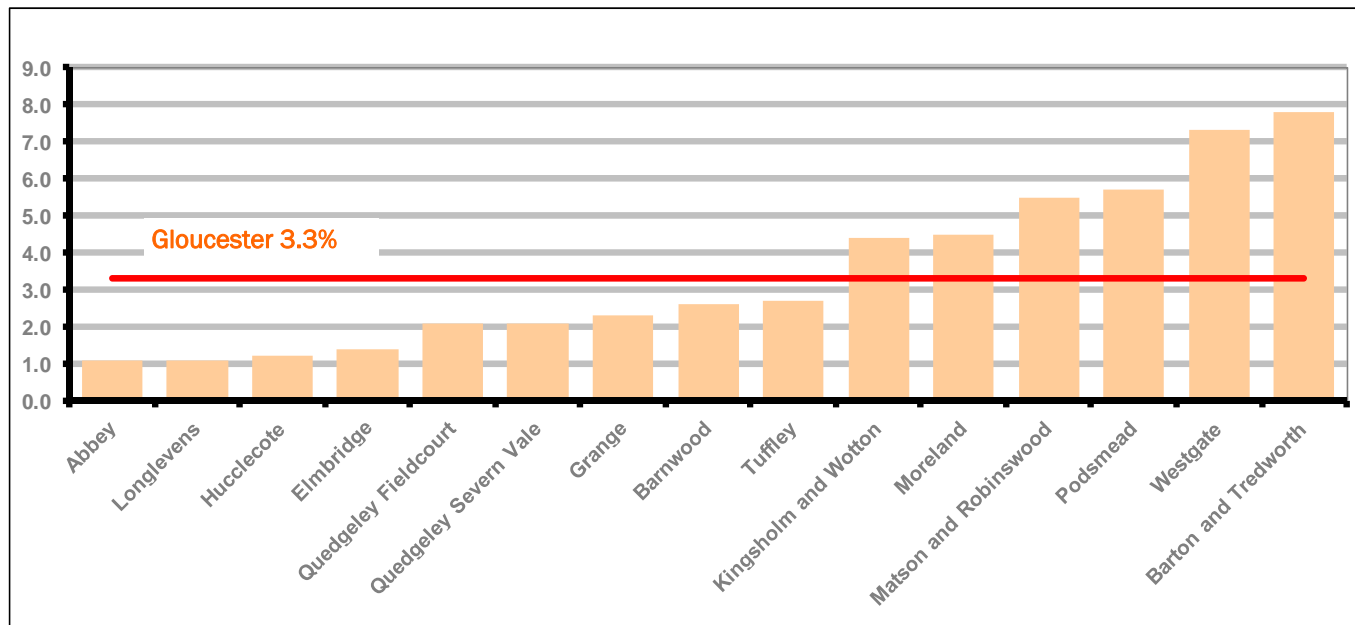
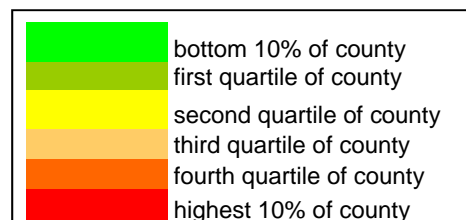


Figure 15 shows the claimant rates for Gloucester City district wards. The red line represents the average claimant rate across the City of 3.3%. Six wards lie above the average.

Table 8: Analysis of Claimant Count at Gloucester City ward level - February 2014

District	Ward	Rate	Rank*
Gloucester	Abbey	1.1	47
Gloucester	Longlevens	1.1	47
Gloucester	Hucclecote	1.2	62
Gloucester	Elmbridge	1.4	69
Gloucester	Quedgeley Fieldcourt	2.1	98
Gloucester	Quedgeley Severn Vale	2.1	98
Gloucester	Grange	2.3	108
Gloucester	Barnwood	2.6	114
Gloucester	Tuffley	2.7	118
Gloucester	Kingsholm and Wotton	4.4	132
Gloucester	Moreland	4.5	134
Gloucester	Matson and Robinswood	5.5	139
Gloucester	Podsmead	5.7	140
Gloucester	Westgate	7.3	141
Gloucester	Barton and Tredworth	7.8	142



* 1 = "best" and 142 = "worst"

Table 8 shows overall claimant rates for Gloucester City wards and their position relative to all wards in Gloucestershire.

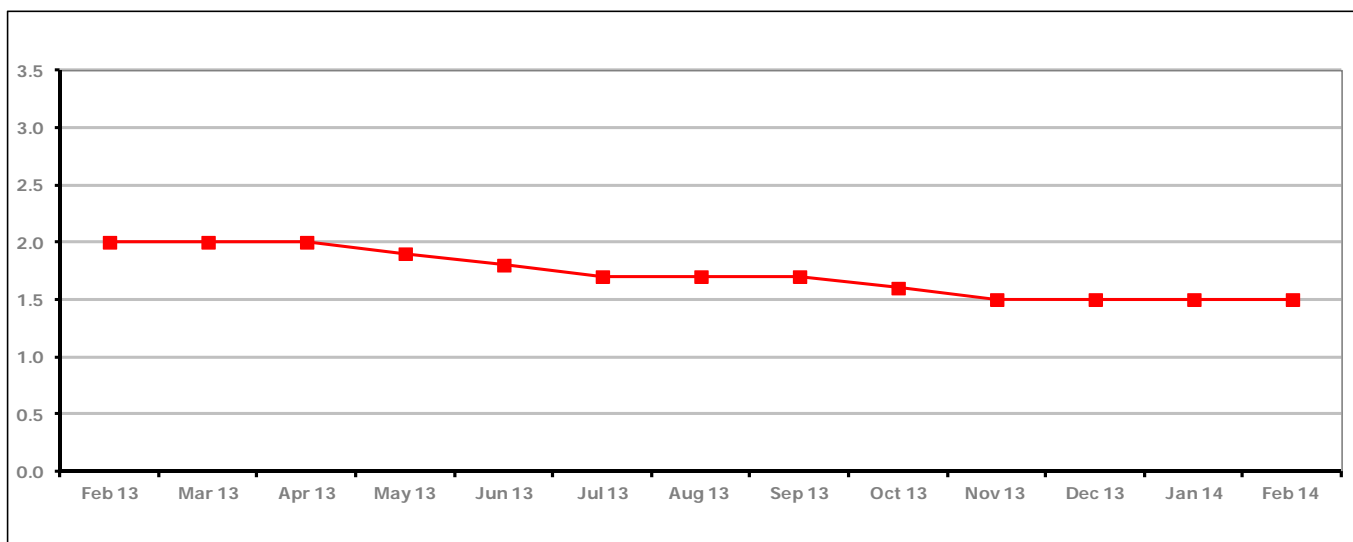
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.5 Stroud District****Claimant Rate and Claimant Count***Figure 16: Stroud District claimant rate over the last year*

Figure 16 shows the claimant rate for Stroud remained the same as the last three months at 1.5%.

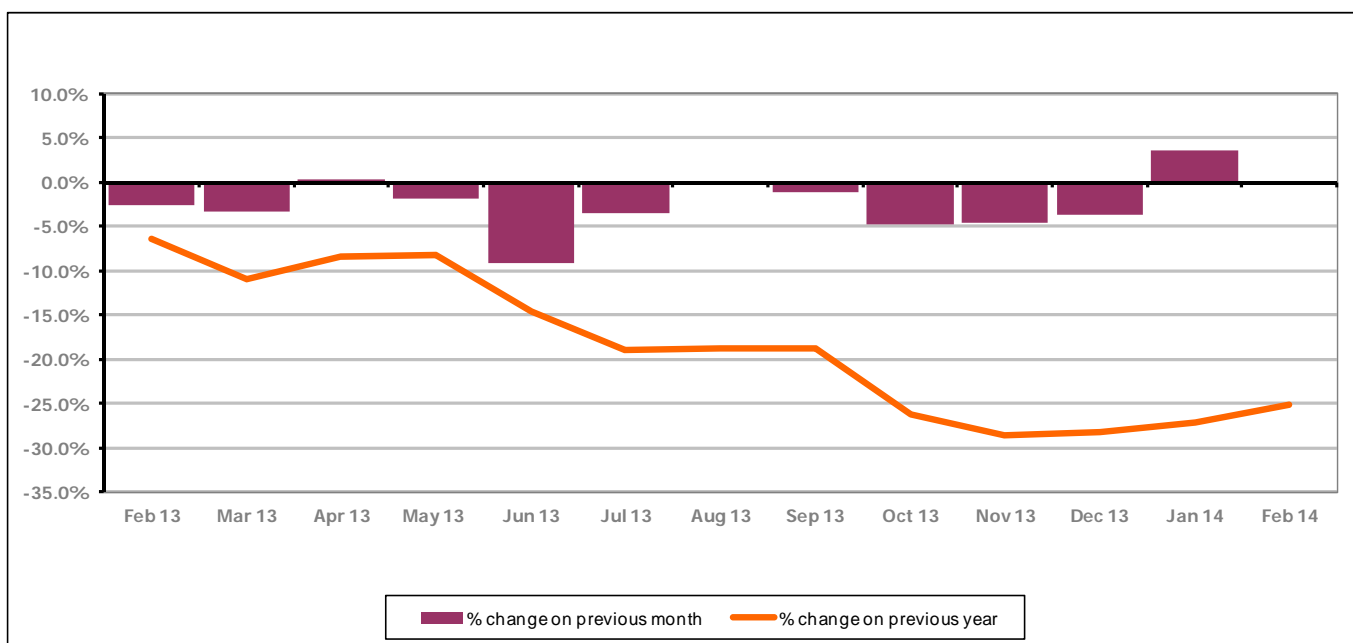
Figure 17: Stroud District claimants - Month on Month and Year on Year change

Figure 17 shows the monthly claimant count decreased by 0.2% since January 2014. The change on the previous year has increased between January 2014 and February 2014 to -25.2%.

PART 4: LOCAL AUTHORITY AND DISTRICT ANALYSIS

4.5 Stroud District continued...

Figure 18: Claimant rates across Stroud District wards - February 2014

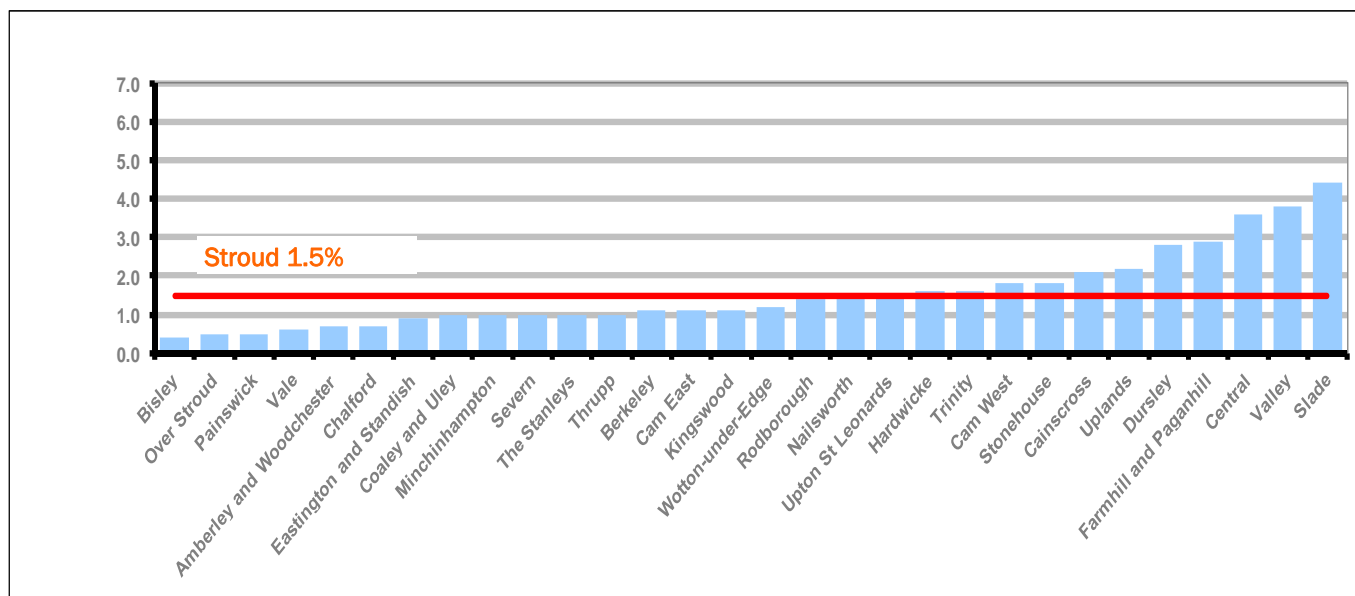
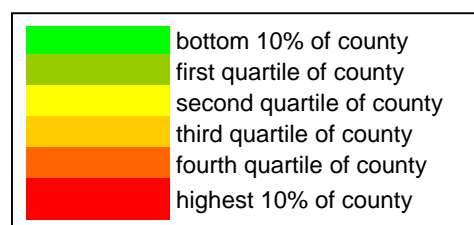


Figure 18 shows the claimant rates in Stroud District wards. The red line represents the average claimant rate across the District of 1.5%. Eleven wards are above the average.

Table 9: Analysis of Claimant Count at Stroud District ward level - February 2014

District	Ward	Rate	Rank*
Stroud	Bisley	0.4	3
Stroud	Over Stroud	0.5	8
Stroud	Painswick	0.5	8
Stroud	Vale	0.6	14
Stroud	Amberley and Woodchester	0.7	18
Stroud	Chalford	0.7	18
Stroud	Eastington and Standish	0.9	30
Stroud	Coaley and Uley	1.0	38
Stroud	Minchinhampton	1.0	38
Stroud	Severn	1.0	38
Stroud	The Stanleys	1.0	38
Stroud	Thrupp	1.0	38
Stroud	Berkeley	1.1	47
Stroud	Cam East	1.1	47
Stroud	Kingswood	1.1	47
Stroud	Wotton-under-Edge	1.2	62
Stroud	Rodborough	1.4	69
Stroud	Nailsworth	1.5	75
Stroud	Upton St Leonards	1.5	75
Stroud	Hardwicke	1.6	82
Stroud	Trinity	1.6	82
Stroud	Cam West	1.8	91
Stroud	Stonehouse	1.8	91
Stroud	Cainscross	2.1	98
Stroud	Uplands	2.2	104
Stroud	Dursley	2.8	120
Stroud	Farmhill and Paganhill	2.9	121
Stroud	Central	3.6	129
Stroud	Valley	3.8	130
Stroud	Slade	4.4	132



* 1 = "best" and 142 = "worst"

Table 9 shows overall claimant rates for Stroud District wards and their position relative to all wards in Gloucestershire.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.6 Tewkesbury District

Claimant Rate and Claimant Count

Figure 19: Tewkesbury District claimant rate over the last year

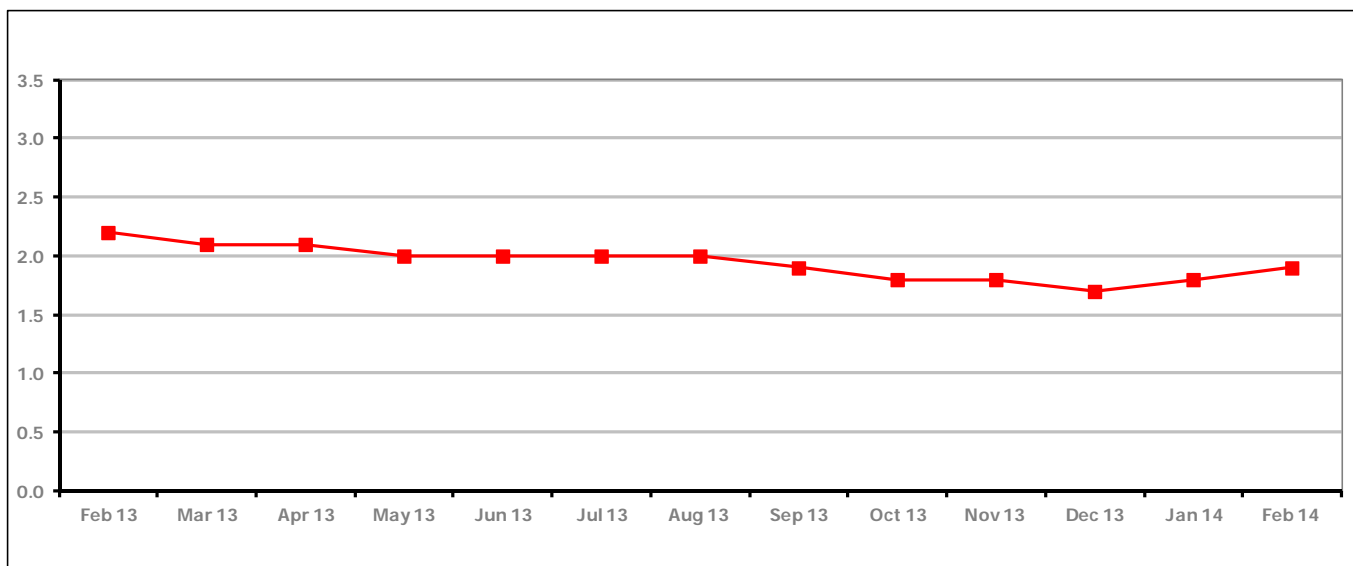


Figure 19 shows the claimant rate for Tewkesbury District increased in February 2014 to 1.9%

Figure 20: Tewkesbury District claimants - Month on Month and Year on Year change

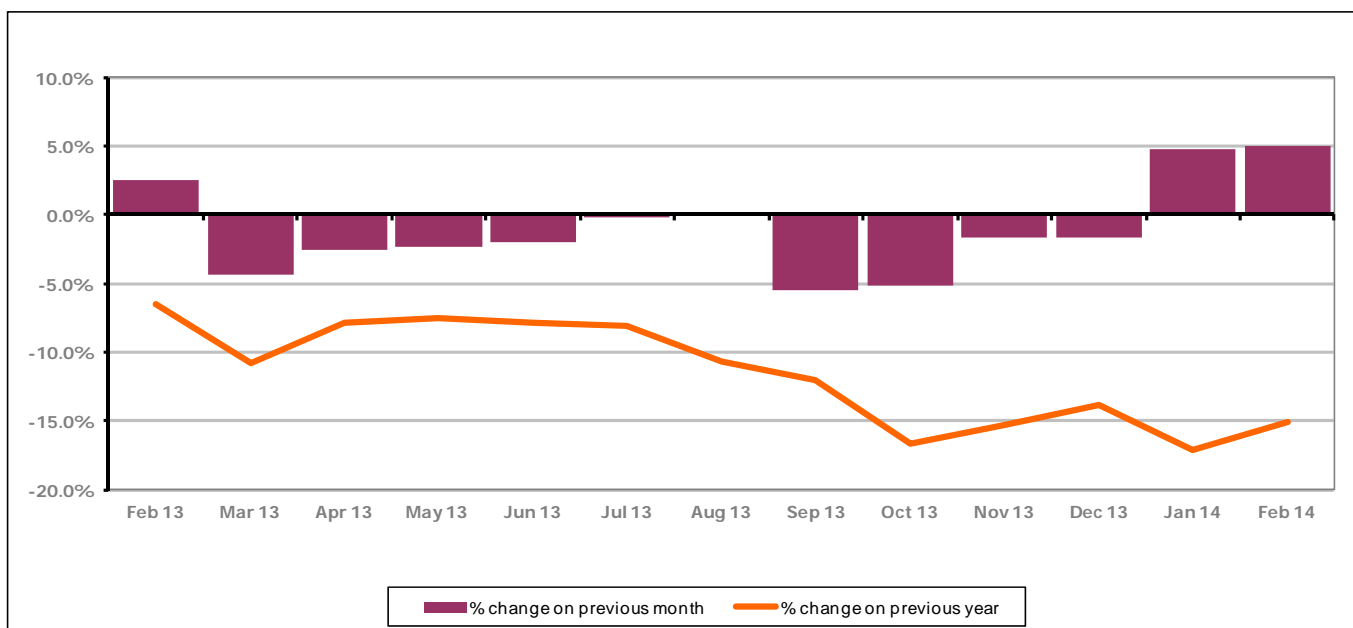


Figure 20 shows that the monthly claimant count increased by 5.0% since January 2014 . The change on the previous year increased between January 2014 and February 2014 to -15.1%.

PART 4: LOCAL AUTHORITY AND DISTRICT ANALYSIS

4.6 Tewkesbury District continued...

Figure 21: Claimant rates across Tewkesbury District wards - February 2014

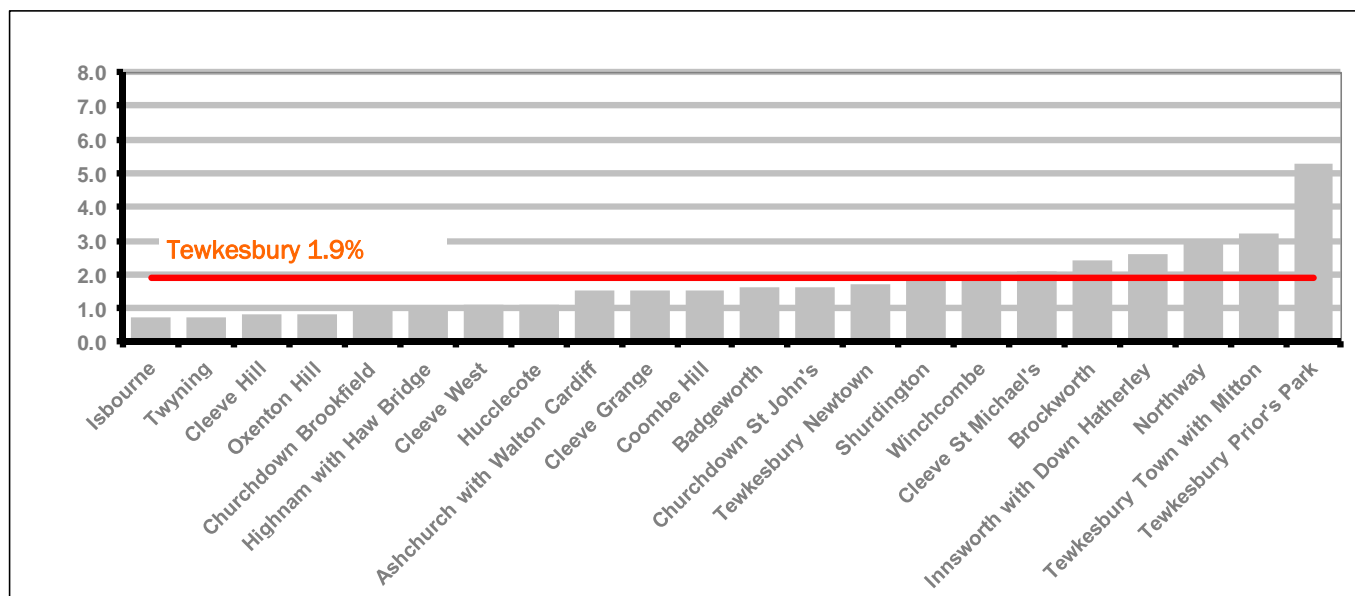
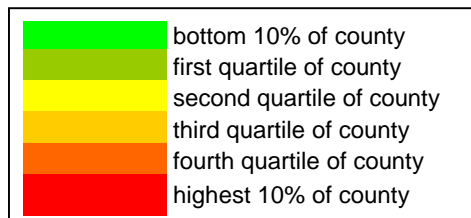


Figure 21 shows the claimant rates in Tewkesbury District wards. The red line represents the average claimant rate across the District of 1.9% and six wards are above the average.

Table 10: Analysis of Claimant Count at Tewkesbury District level - February 2014

District	Ward	Rate	Rank*
Tewkesbury	Isbourne	0.7	18
Tewkesbury	Twynning	0.7	18
Tewkesbury	Cleeve Hill	0.8	26
Tewkesbury	Oxenton Hill	0.8	26
Tewkesbury	Churchdown Brookfield	1.0	38
Tewkesbury	Highnam with Haw Bridge	1.0	38
Tewkesbury	Cleeve West	1.1	47
Tewkesbury	Hucclecote	1.1	47
Tewkesbury	Ashchurch with Walton Cardiff	1.5	75
Tewkesbury	Cleeve Grange	1.5	75
Tewkesbury	Coombe Hill	1.5	75
Tewkesbury	Badgeworth	1.6	82
Tewkesbury	Churchdown St John's	1.6	82
Tewkesbury	Tewkesbury Newtown	1.7	90
Tewkesbury	Shurdington	1.9	95
Tewkesbury	Winchcombe	1.9	95
Tewkesbury	Cleeve St Michael's	2.1	98
Tewkesbury	Brockworth	2.4	111
Tewkesbury	Innsworth with Down Hatherley	2.6	114
Tewkesbury	Northway	3.0	122
Tewkesbury	Tewkesbury Town with Mitton	3.2	125
Tewkesbury	Tewkesbury Prior's Park	5.3	138



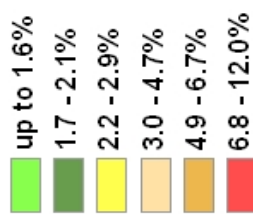
* 1 = "best" and 142 = "worst"

Table 10 shows overall claimant rates for Tewkesbury District wards and their position relative to all wards in Gloucestershire.

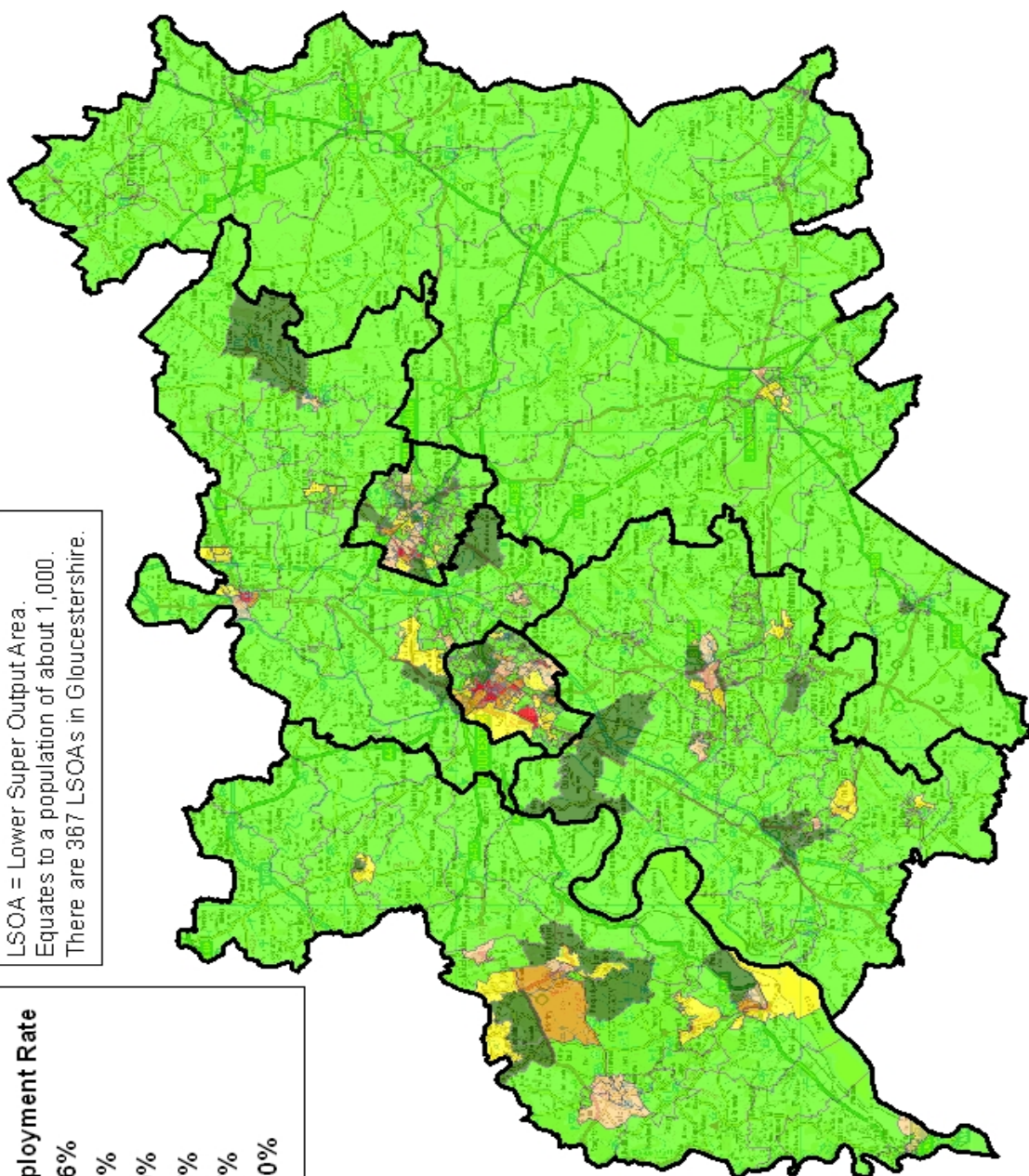
PART 5: MAP SHOWING DISTRIBUTION OF CLAIMANT RATE ACROSS GLOUCESTERSHIRE

Claimant Unemployment Rate by LSOA in Gloucestershire, February 2014

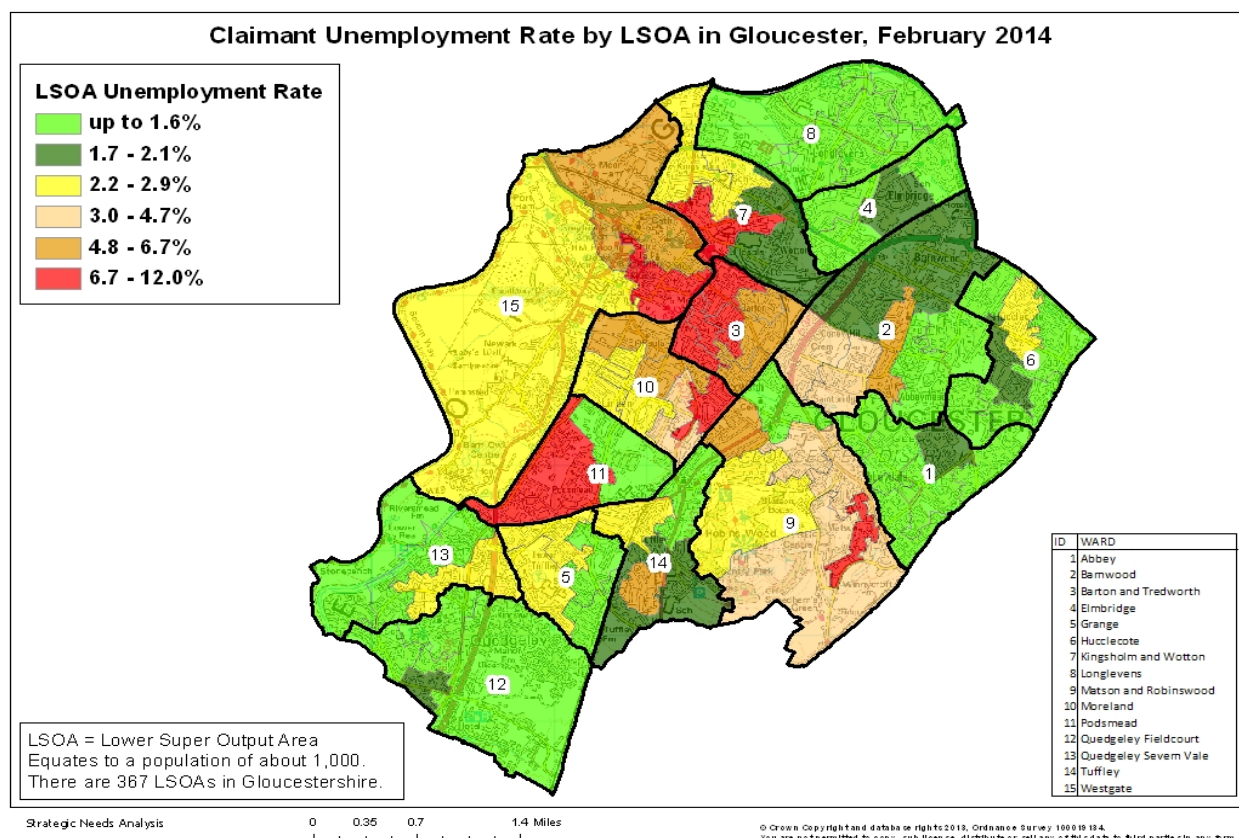
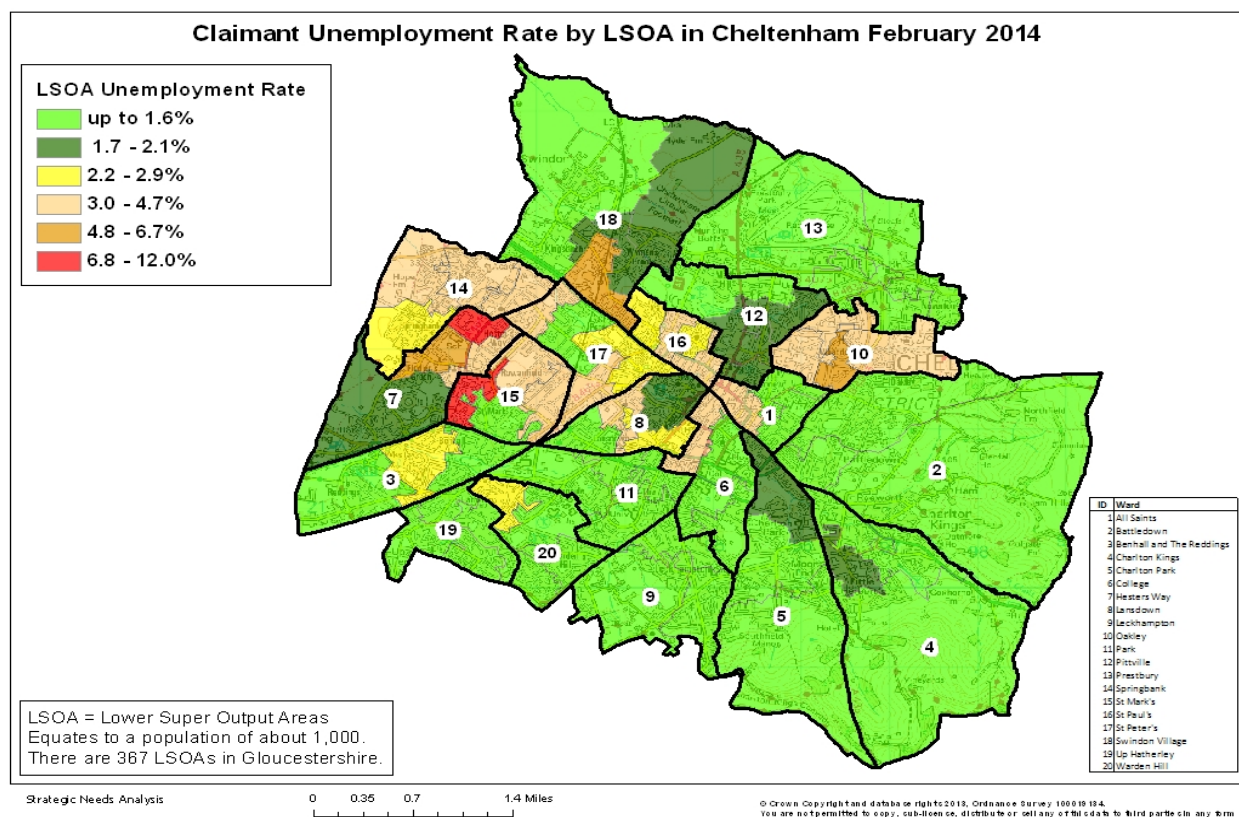
LSOA Unemployment Rate



LSOA = Lower Super Output Area.
Equates to a population of about 1,000.
There are 367 LSOAs in Gloucestershire.



PART 5: MAP SHOWING DISTRIBUTION OF CLAIMANT RATE ACROSS GLOUCESTERSHIRE



PART 6: YOUNG PEOPLE NOT IN EDUCATION, EMPLOYMENT OR TRAINING (NEET) IN GLOUCESTERSHIRE

Data provided by Prospects, the Connexions service in Gloucestershire on the situation of young people (16-18) in Gloucestershire who are not in education, employment or formal training.

Connexions Gloucestershire is required to report performance with the 16-18 age range against nationally defined criteria for counting the NEET group. The NEET group includes young people actively seeking education, employment or training as well as those young people who are either not yet ready or who are unable to access these opportunities because of their personal circumstances. The figures quoted below include young people in both of these categories.

Summary

At the end of February 2014 there were 611 young people aged 16-18 not in education, employment or training in Gloucestershire and this figure translates into an adjusted (*) 16-18 NEET population of 4.25%. The total number of NEET decreased by 35 young people in February 2014 compared to January 2014. Four districts saw a decrease in their NEET figures; one district saw a increase and one districts figure stayed the same.

Total NEET Group by District Area

February 2014 NEET data

	Cheltenham	Cotswold	Forest	Gloucester	Stroud	Tewkesbury	Total
Total NEET	107	65	61	234	68	76	611
Cohort	2590	1967	2231	4591	2839	1741	15959
% NEET	4.1	3.3	2.7	5.1	2.4	4.4	4.3

If you would like to receive any further information on Gloucestershire's NEET strategy then please contact Ruth.Critchlow@gloucestershire.gov.uk or telephone 01452 426900.

(*) Adjustment includes a proportion of young people aged 16-18 whose outcomes are not-known to Gloucestershire Youth Support Team.