

Unemployment Bulletin

Issue 50 September 2012

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INTRODUCTION

The Unemployment Bulletin provides a monthly update on unemployment data for Gloucestershire, the South West region and the United Kingdom. It is produced by the Strategic Needs Analysis Team in the County Council's Strategy and Challenge function. The data is sourced from the Office for National Statistics via Nomis (www.nomis.co.uk).

The claimant count measures the number of people claiming unemployment-related benefit (currently Job Seeker's allowance). The claimant rate is the number of claimants as a proportion of the working age population.

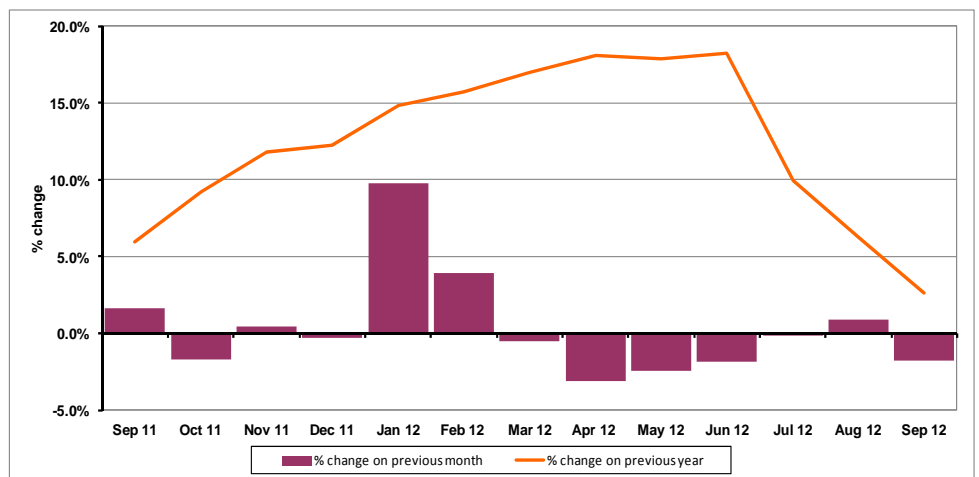
PART 1: SUMMARY

The claimant rate in Gloucestershire was 2.7% in September 2012. This was a decrease of -0.1% on the August 2012 figure. The South West rate remained the same as last month at 2.6%, while the UK rate fell to 3.8%. Gloucestershire's rate was 0.1% higher than the South West average of 2.6%, and 1.2% lower than the UK average of 3.8%.

The claimant count in Gloucestershire in September 2012 decreased by 187 people. The amount of people claiming in September 2012 was -1.8% lower than the number in August 2012. This compares to a -1.7% decrease in the South West and a -1.1% decrease for the UK.

The year on year claimant count in Gloucestershire has decreased since last month. The count was 2.6% higher in September 2012 than at the same point in the previous year as shown in the graph below.

Gloucestershire claimants - Month on Month and Year on Year change: September 2011 to September 2012



Source: ONS Crown Copyright Reserved

Produced by:

Strategic Needs Analysis Team
Strategy and Challenge
Gloucestershire County Council
October 2012

DISTRICTS AT A GLANCE

At a glance unemployment information grouped by district. Includes:

Claim count: Total number of people claiming Job Seekers Allowance in September 2012

Compared to last month: How much larger/smaller August's claimant count is compared to August, expressed as a %

Claimant rate: The % of working population claiming Job Seekers Allowance in September 2012

Highest claiming ward: The ward with the highest claim count in that district and the rate

CHELTENHAM BOROUGH

Claim count:	2,374
Compared to last month:	-0.1%
Claimant rate:	3.2%
Highest claiming ward	Hesters Way (6.5%) and St Mark's(6.5%)

GLOUCESTER CITY

Claim count:	3,148
Compared to last month:	-1.3%
Claimant rate:	4.1%
Highest claiming ward	Barton and Tredworth (8.4%)

COTSWOLD DISTRICT

Claim count:	701
Compared to last month:	-8.0%
Claimant rate:	1.4%
Highest claiming ward	Cirencester Watermoor (3.7%)

STROUD DISTRICT

Claim count:	1,463
Compared to last month:	-1.1%
Claimant rate:	2.1%
Highest claiming ward	Slade (5.4%)

FOREST OF DEAN

Claim count:	1,345
Compared to last month:	-1.4%
Claimant rate:	2.6%
Highest claiming ward	Cinderford West (5.1%)

TEWKESBURY BOROUGH

Claim count:	1,092
Compared to last month:	-4.0%
Claimant rate:	2.2%
Highest claiming ward	Tewkesbury Prior's Park (4.9%)

YOUNG PEOPLE NOT IN EDUCATION, EMPLOYMENT OR TRAINING (NEET)

As at the end of September 2012 there were 616 young people aged 16-18 not in education, employment or training in Gloucestershire and this figure translates into an adjusted (*) 16-18 NEET population of 5.3%.

PART 2: UK, SW AND GLOUCESTERSHIRE INDICATORS

The unemployment situation in Gloucestershire compared to the South West and the UK.

Claimant Rate

Figure 1: Claimant Rate for Gloucestershire, the South West and UK over the past year

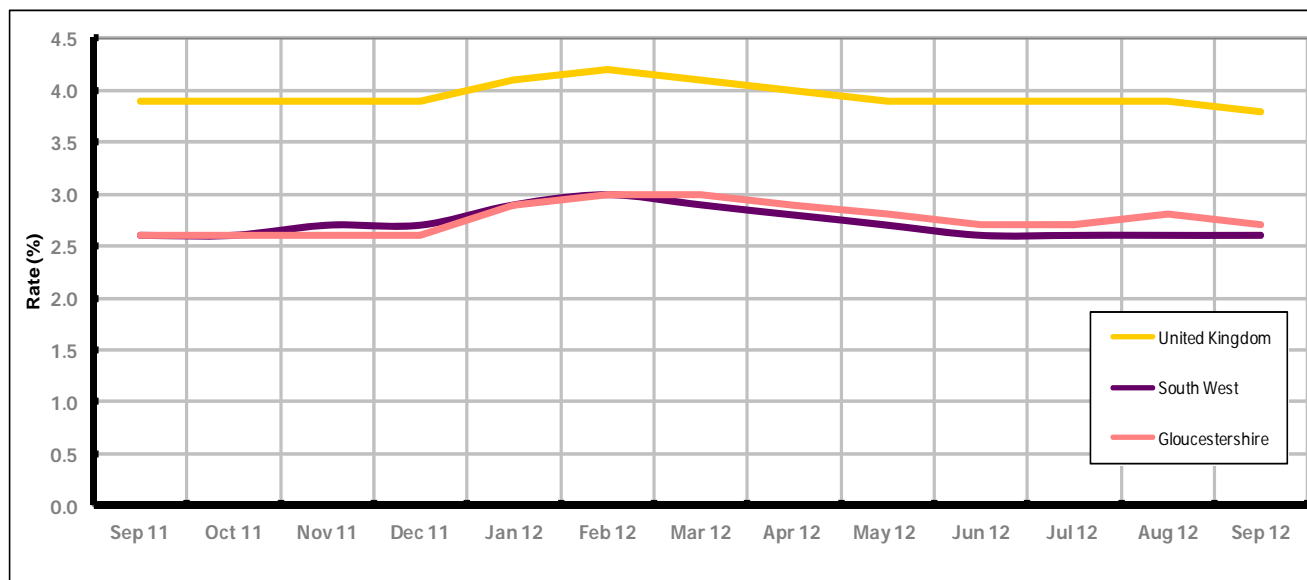


Figure 1 shows the claimant rate for Gloucestershire at 2.7% in September 2012. The rate remained lower or the same as the South West average, until March when it grew above the South West rate, it has been persistently lower by approximately 1.2% against the UK average during the same period. The September 2012 rate represented a -0.1% decrease on August 2012..

Claimant Count

Table 1: Analysis of UK, South West and Gloucestershire Claimant Counts

Area	Claimant Count in September 2012	% change on August 2012	Average % change over the last six months	Consecutive months decreasing
UK	1,552,985	-1.1%	-0.7%	2
South West	84,603	-1.7%	-1.3%	2
Gloucestershire	10,123	-1.8%	-0.9%	0

Table 1 shows that in September 2012, the number of claimants in Gloucestershire was -1.8% lower than the number in August 2012.

The average change in claimants in Gloucestershire for the six months to September 2012 was -0.9%. This is 0.2% higher than the UK average and 0.4% lower than the South West average.

PART 3: LOCAL AUTHORITY DISTRICT ANALYSIS

Claimant Rate and Claimant Count

Figure 2: Claimant Rate (%) across Gloucestershire - September 2012

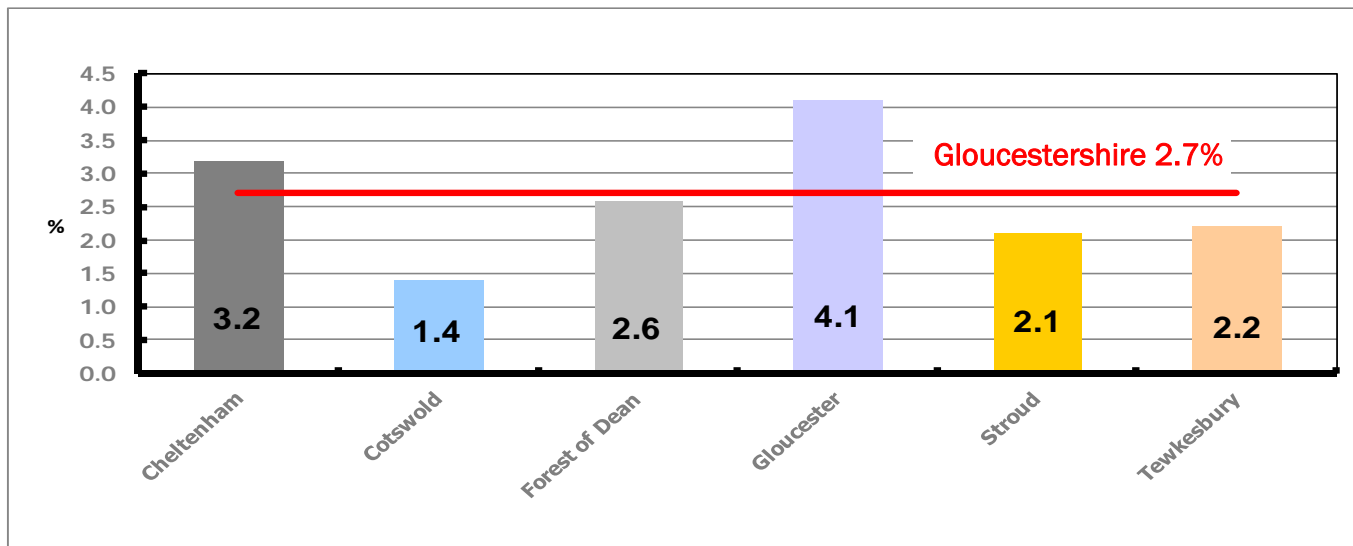


Figure 2 shows the claimant rate for September 2012 in Gloucestershire. Between August 2012 and September 2012 the rate in the Cotswold, Gloucester and Tewkesbury declined, the rate in the other districts remained the same.

Figure 3: Total claimants over the past year across Gloucestershire Districts

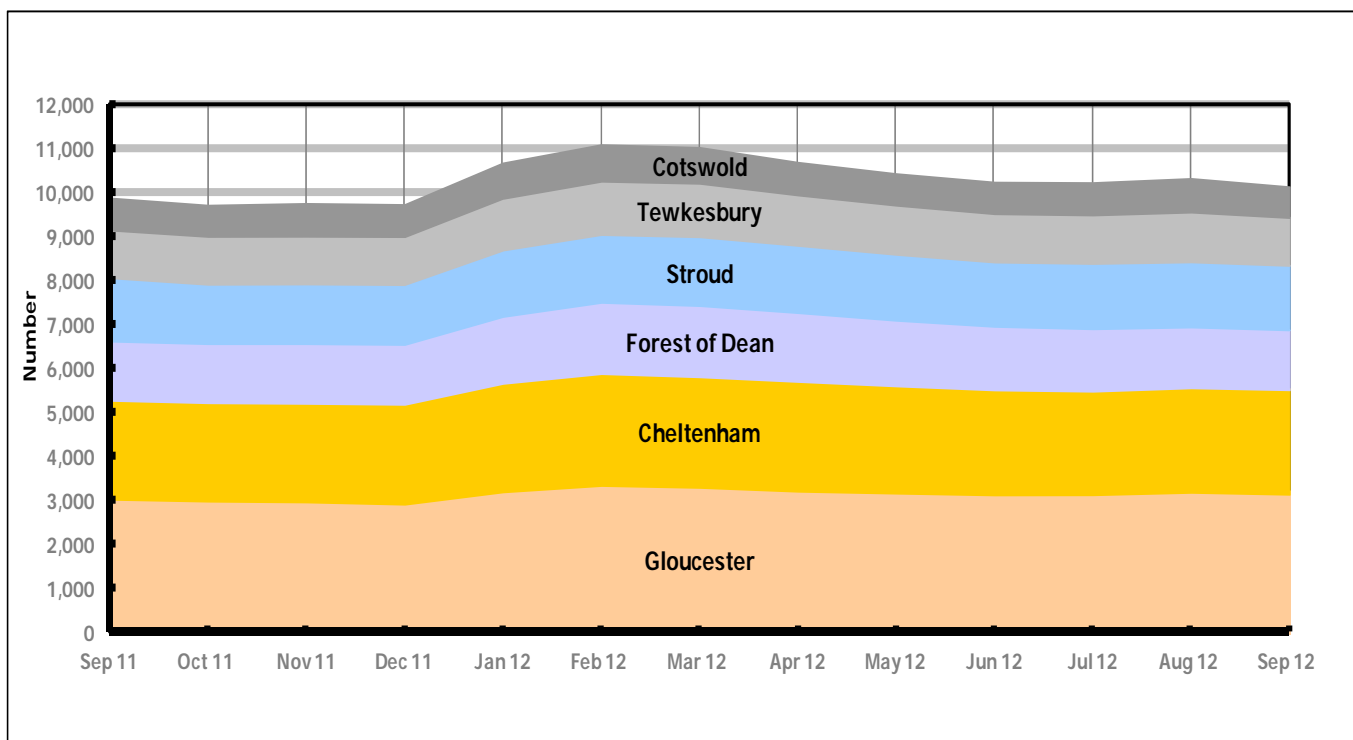


Figure 3 shows the overall claimant count by district over the past year. The number of claimants generally increased between September 2011 and February 2012. Since March 2012 the number of claimants has decreased, with the exception of September 2012, when they increased.

Table 2: Analysis of Gloucestershire and District Claimant Counts

Total	Sep 12 Number	Sep 12 Rate	Aug 12 Number	Aug 12 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	10,123	2.7	10,310	2.8	-187	-1.8%	-0.1
Cheltenham	2,374	3.2	2,377	3.2	-3	-0.1%	0.0
Cotswold	701	1.4	762	1.5	-61	-8.0%	-0.1
Forest of Dean	1,345	2.6	1,364	2.6	-19	-1.4%	0.0
Gloucester	3,148	4.1	3,190	4.2	-42	-1.3%	-0.1
Stroud	1,463	2.1	1,479	2.1	-16	-1.1%	0.0
Tewkesbury	1,092	2.2	1,138	2.3	-46	-4.0%	-0.1

Table 2 shows the change in the claimant count in September 2012 compared to August 2012. All districts experienced a decline in the number of claimants.

Table 3: Analysis of Male Gloucestershire and District Claimant Counts

Male	Sep 12 Number	Sep 12 Rate	Aug 12 Number	Aug 12 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	6,639	3.6	6,841	3.7	-202	-3.0%	-0.1
Cheltenham	1,618	4.3	1,614	4.2	4	0.2%	0.1
Cotswold	446	1.8	494	2.0	-48	-9.7%	-0.2
Forest of Dean	903	3.5	918	3.6	-15	-1.6%	-0.1
Gloucester	2,037	5.3	2,099	5.5	-62	-3.0%	-0.2
Stroud	952	2.8	988	2.9	-36	-3.6%	-0.1
Tewkesbury	683	2.7	728	2.9	-45	-6.2%	-0.2

Table 3 shows the change in the male claimant count in September 2012 compared to August 2012. Cheltenham saw an increase in the number of male claimants, while the remaining districts experienced a decrease.

Table 4: Analysis of Female Gloucestershire and District Claimant Counts

Female	Sep 12 Number	Sep 12 Rate	Aug 12 Number	Aug 12 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	3,484	1.9	3,469	1.9	15	0.4%	0.0
Cheltenham	756	2.0	763	2.1	-7	-0.9%	-0.1
Cotswold	255	1.0	268	1.0	-13	-4.9%	0.0
Forest of Dean	442	1.7	446	1.7	-4	-0.9%	0.0
Gloucester	1,111	2.9	1,091	2.8	20	1.8%	0.1
Stroud	511	1.5	491	1.4	20	4.1%	0.1
Tewkesbury	409	1.6	410	1.6	-1	-0.2%	0.0

Table 4 shows the change in the female claimant count in September 2012 compared to August 2012. Gloucester and Stroud saw an increase in the number of female claimants, while all of the remaining districts saw a decrease.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

This section covers the six districts and a comparison of their constituent wards.

4.1 Cheltenham Borough

Claimant Rate and Claimant Count

Figure 4: Cheltenham Borough claimant rate over the last year

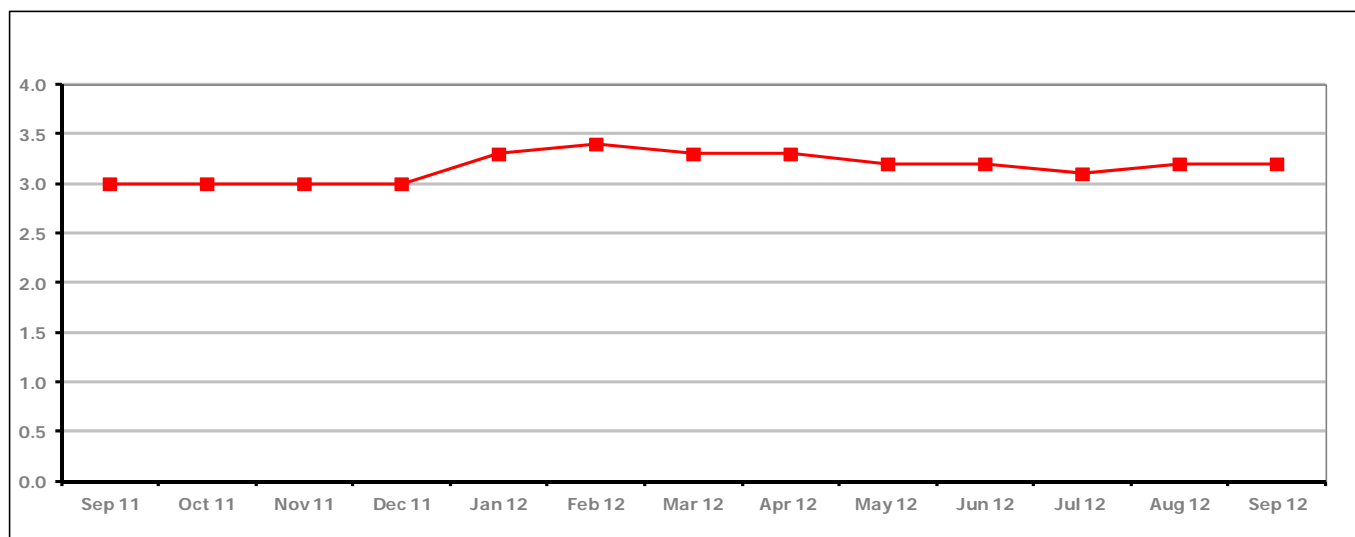


Figure 4 shows the claimant rate in Cheltenham remained the same as last month at 3.2%.

Figure 5: Cheltenham Borough claimants - Month on Month and Year on Year change

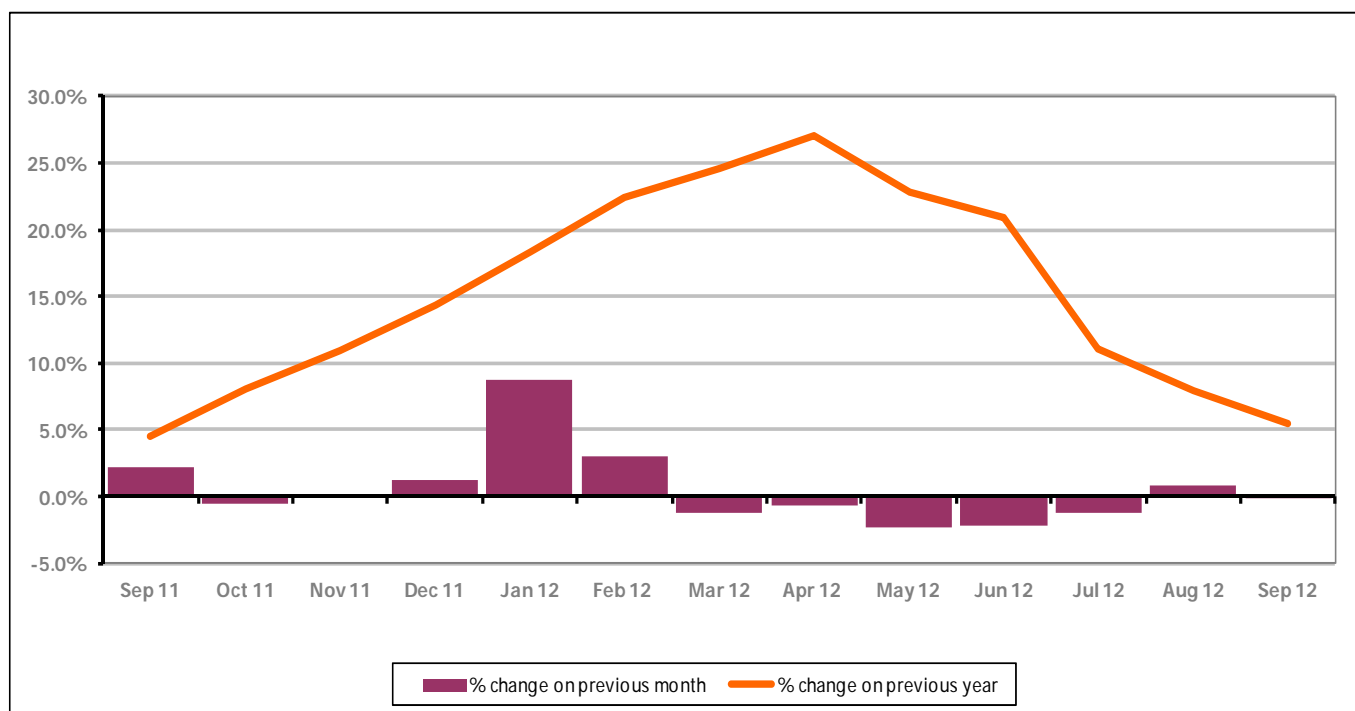


Figure 5 shows the claimant count decreased by -0.1% since last month. The change on the previous year has decreased in September 2012 compared to August 2012 to +5.5%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.1 Cheltenham Borough continued...

Figure 6: Claimant rates across Cheltenham Borough wards - September 2012

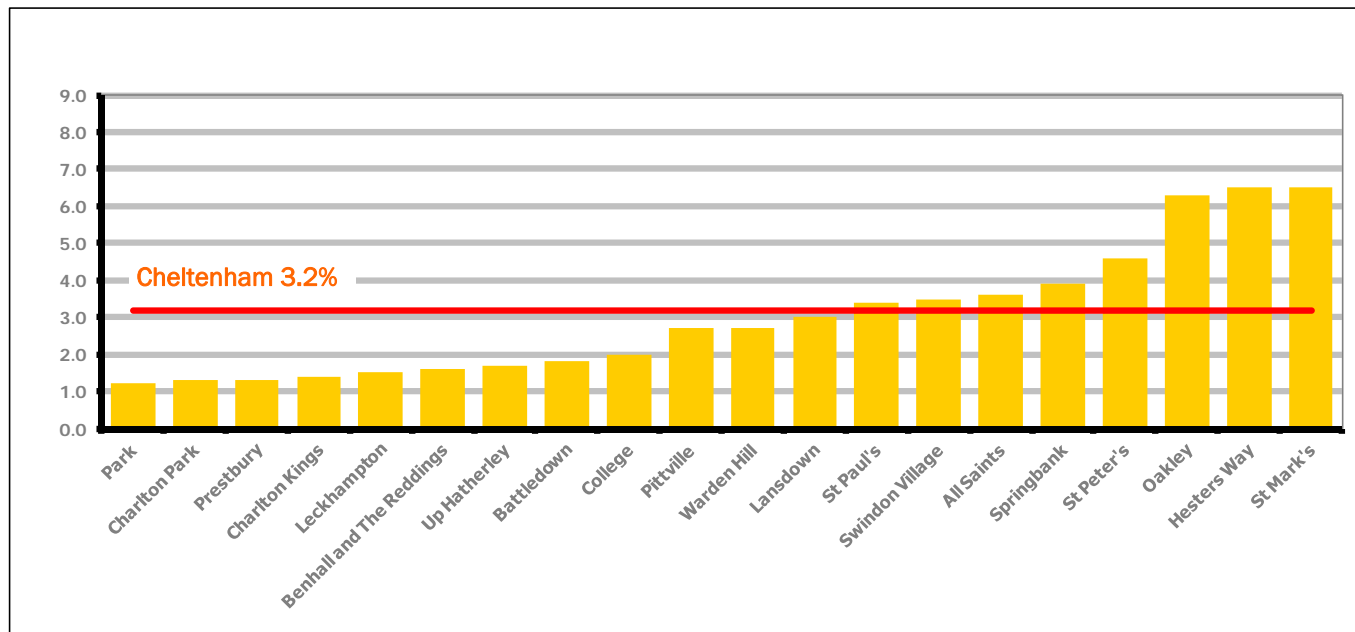
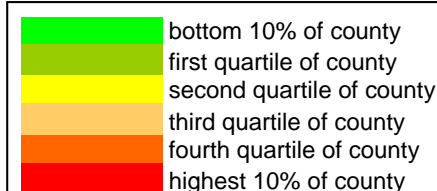


Figure 6 shows the claimant rates for Cheltenham Borough wards. The red line represents the average claimant rate across the Borough of 3.2%. Eight wards lie above the average.

Table 5: Analysis of Claimant Count at Cheltenham Borough ward level - September 2012

District	Ward	Rate	Rank*
Cheltenham	Park	1.2	25
Cheltenham	Charlton Park	1.3	35
Cheltenham	Prestbury	1.3	35
Cheltenham	Charlton Kings	1.4	49
Cheltenham	Leckhampton	1.5	55
Cheltenham	Benhall and The Reddings	1.6	59
Cheltenham	Up Hatherley	1.7	66
Cheltenham	Battledown	1.8	72
Cheltenham	College	2.0	81
Cheltenham	Pittville	2.7	102
Cheltenham	Warden Hill	2.7	102
Cheltenham	Lansdown	3.0	108
Cheltenham	St Paul's	3.4	112
Cheltenham	Swindon Village	3.5	114
Cheltenham	All Saints	3.6	116
Cheltenham	Springbank	3.9	122
Cheltenham	St Peter's	4.6	127
Cheltenham	Oakley	6.3	138
Cheltenham	Hesters Way	6.5	139
Cheltenham	St Mark's	6.5	139



* 1 = "best" and 142 = "worst"

Table 5 shows overall claimant rates for Cheltenham Borough wards and their position relative to all wards in Gloucestershire.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.2 Cotswold District

Claimant Rate and Claimant Count

Figure 7: Cotswold District claimant rate over the last year

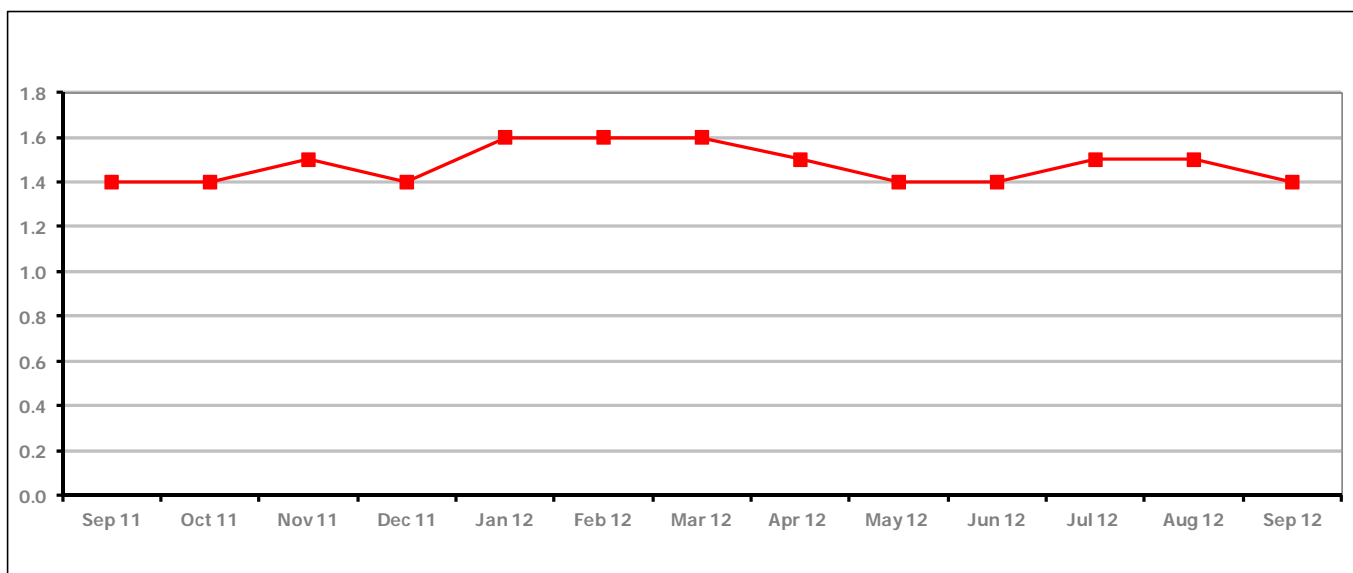


Figure 7 shows the claimant rate in Cotswold District decreased in September 2012 to 1.4%

Figure 8: Cotswold District claimants - Month on Month and Year on Year change

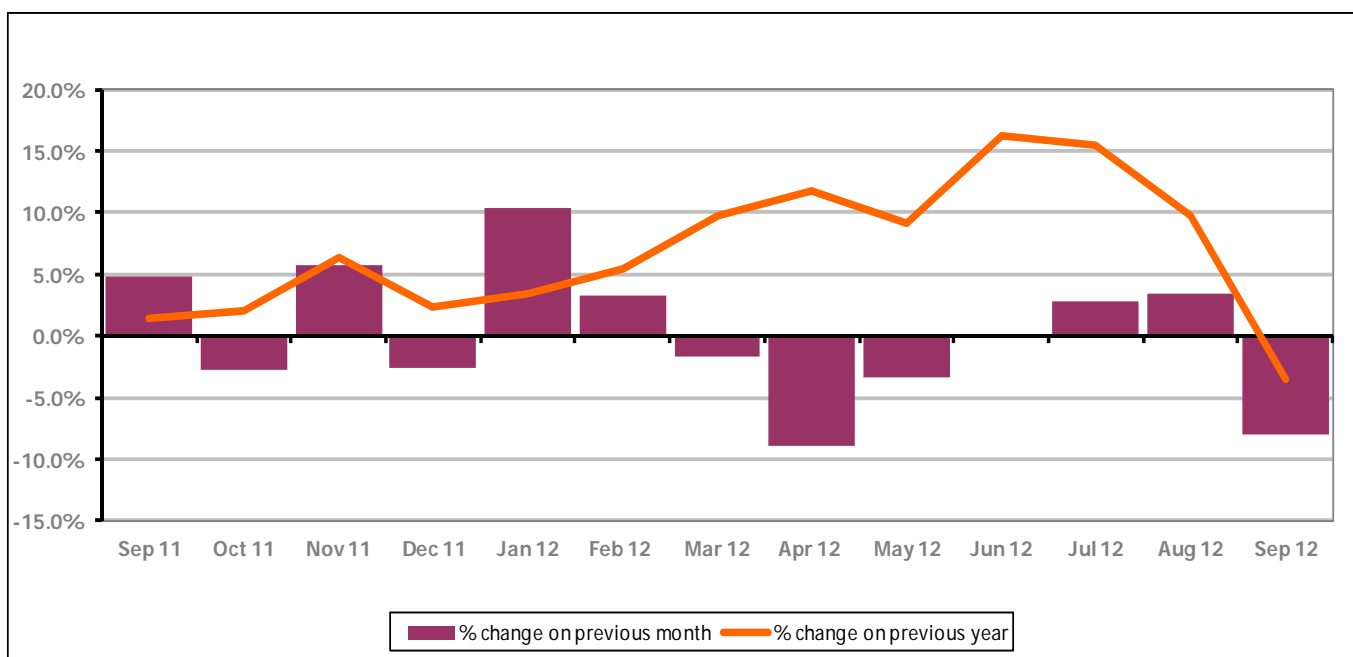


Figure 8 shows the claimant count decreased by -8.0% since August 2012. The change on the previous year has decreased from August 2012 compared to September 2012 to -3.6%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.2 Cotswold District continued...

Figure 9: Claimant rates across Cotswold District wards - September 2012

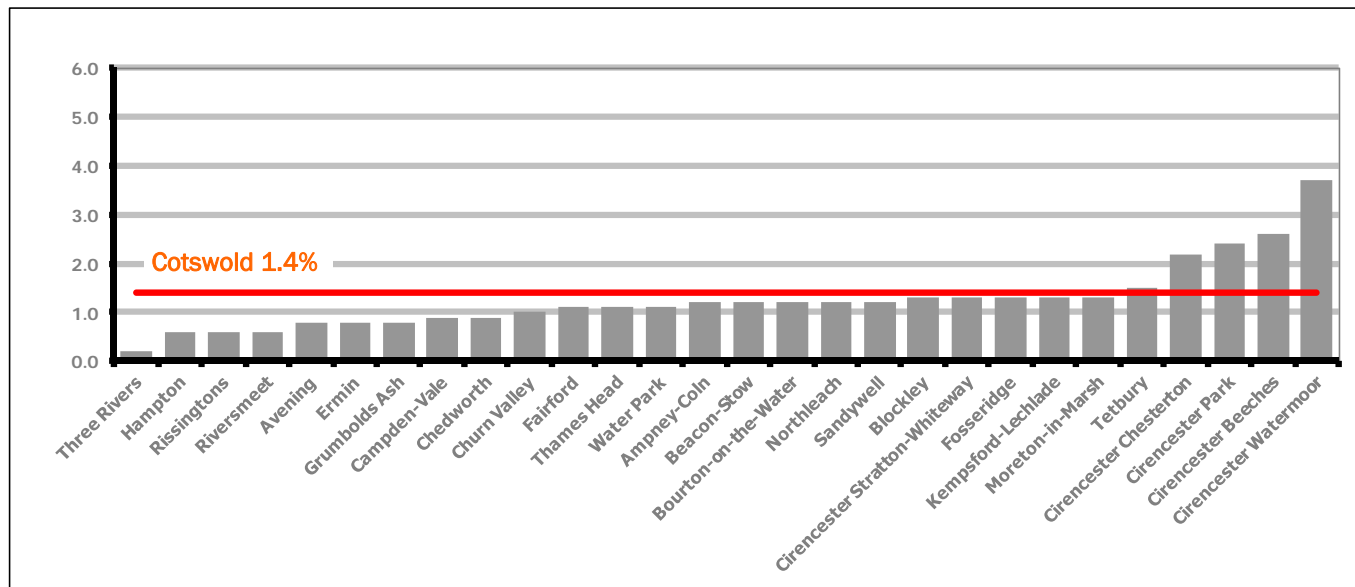
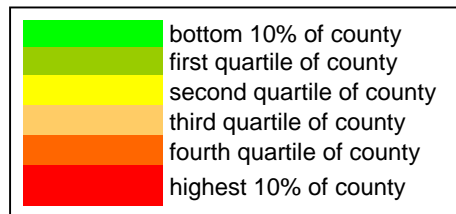


Figure 9 shows the claimant rates for Cotswold District wards. The red line represents the average claimant rate across the District of 1.4%. Five wards lie above the average.

Table 6: Analysis of Claimant Count at Cotswold District ward level - September 2012

District	Ward	Rate	Rank*
Cotswolds	Three Rivers	0.2	1
Cotswolds	Hampton	0.6	4
Cotswolds	Rissingtons	0.6	4
Cotswolds	Riversmeet	0.6	4
Cotswolds	Avening	0.8	7
Cotswolds	Ermin	0.8	7
Cotswolds	Grumbolds Ash	0.8	7
Cotswolds	Campden-Vale	0.9	12
Cotswolds	Chedworth	0.9	12
Cotswolds	Churn Valley	1.0	15
Cotswolds	Fairford	1.1	19
Cotswolds	Thames Head	1.1	19
Cotswolds	Water Park	1.1	19
Cotswolds	Ampney-Coln	1.2	25
Cotswolds	Beacon-Stow	1.2	25
Cotswolds	Bourton-on-the-Water	1.2	25
Cotswolds	Northleach	1.2	25
Cotswolds	Sandywell	1.2	25
Cotswolds	Blockley	1.3	35
Cotswolds	Cirencester Stratton-Whiteway	1.3	35
Cotswolds	Fosserridge	1.3	35
Cotswolds	Kempsford-Lechlade	1.3	35
Cotswolds	Moreton-in-Marsh	1.3	35
Cotswolds	Tetbury	1.5	55
Cotswolds	Cirencester Chesterton	2.2	86
Cotswolds	Cirencester Park	2.4	93
Cotswolds	Cirencester Beeches	2.6	100
Cotswolds	Cirencester Watermoor	3.7	119



* 1 = "best" and 142 = "worst"

Table 6 shows overall claimant rates for Cotswold District wards and their position relative to all wards in Gloucestershire.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.3 Forest of Dean District

Claimant Rate and Claimant Count

Figure 10: Forest of Dean District claimant rate over the last year

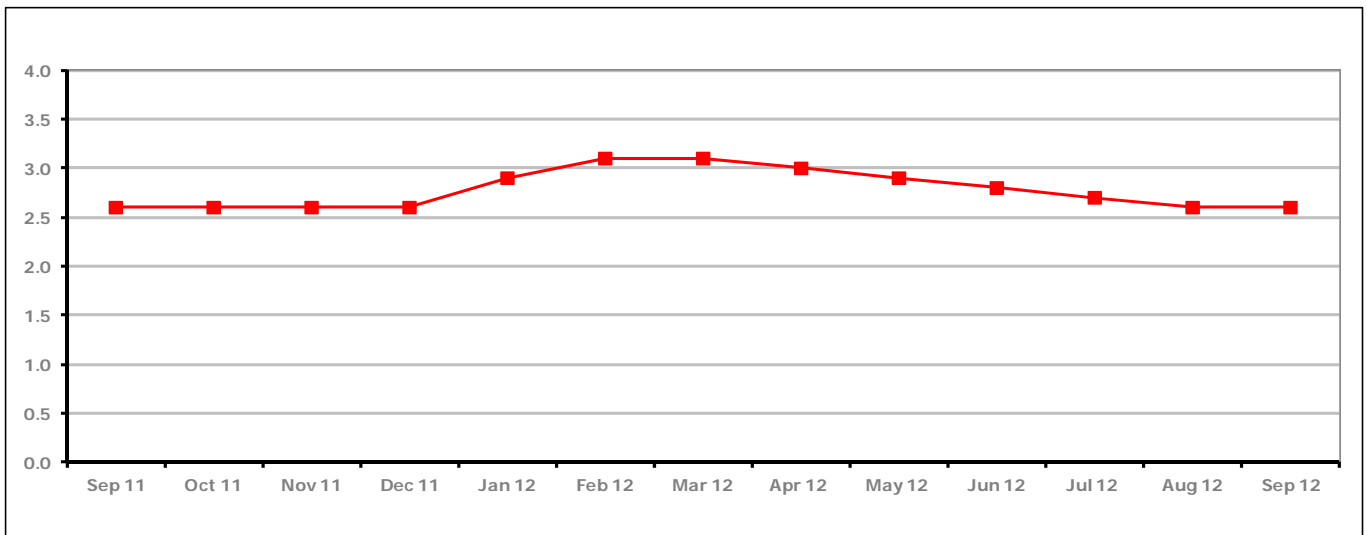


Figure 10 shows the claimant rate in the Forest of Dean remained the same as last month at 2.6%

Figure 11: Forest of Dean District claimants - Month on Month and Year on Year change

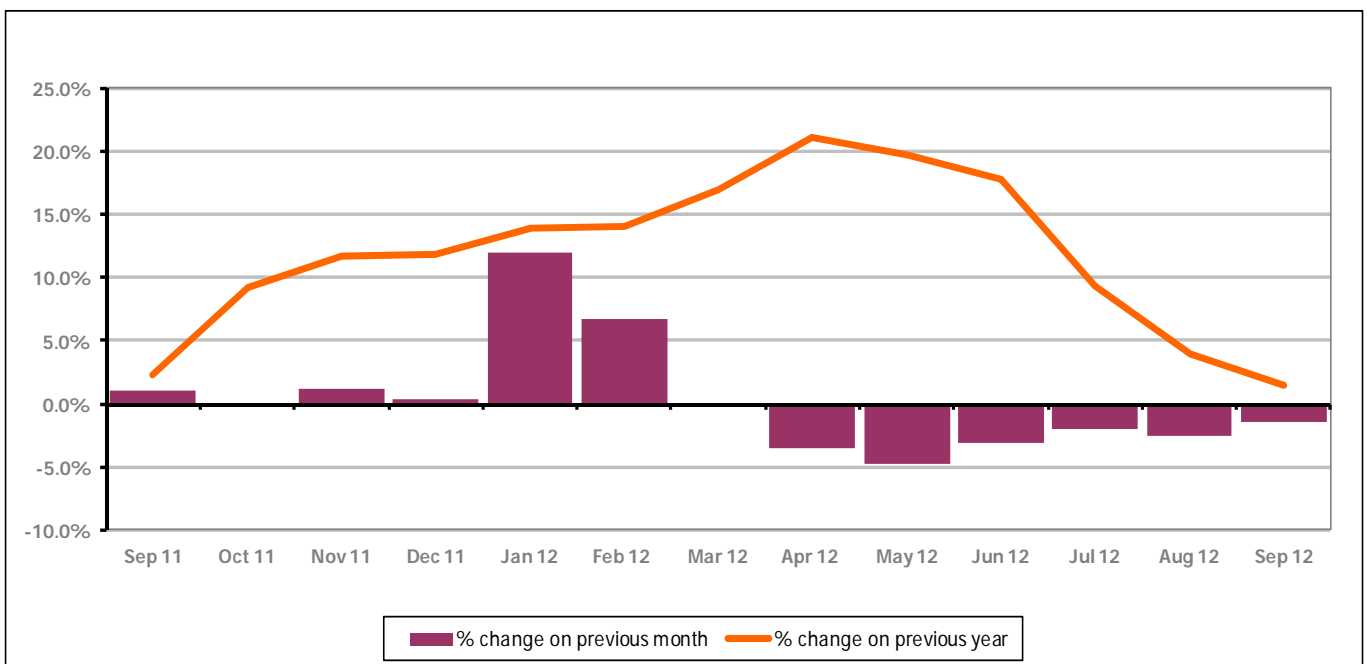


Figure 11 shows the claimant count decreased by -1.4% since August 2012. The change on the previous year has decreased from August 2012 compared to September 2012 to +1.4%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.3 Forest of Dean District continued...

Figure 12: Claimant rates across Forest of Dean District wards - September 2012

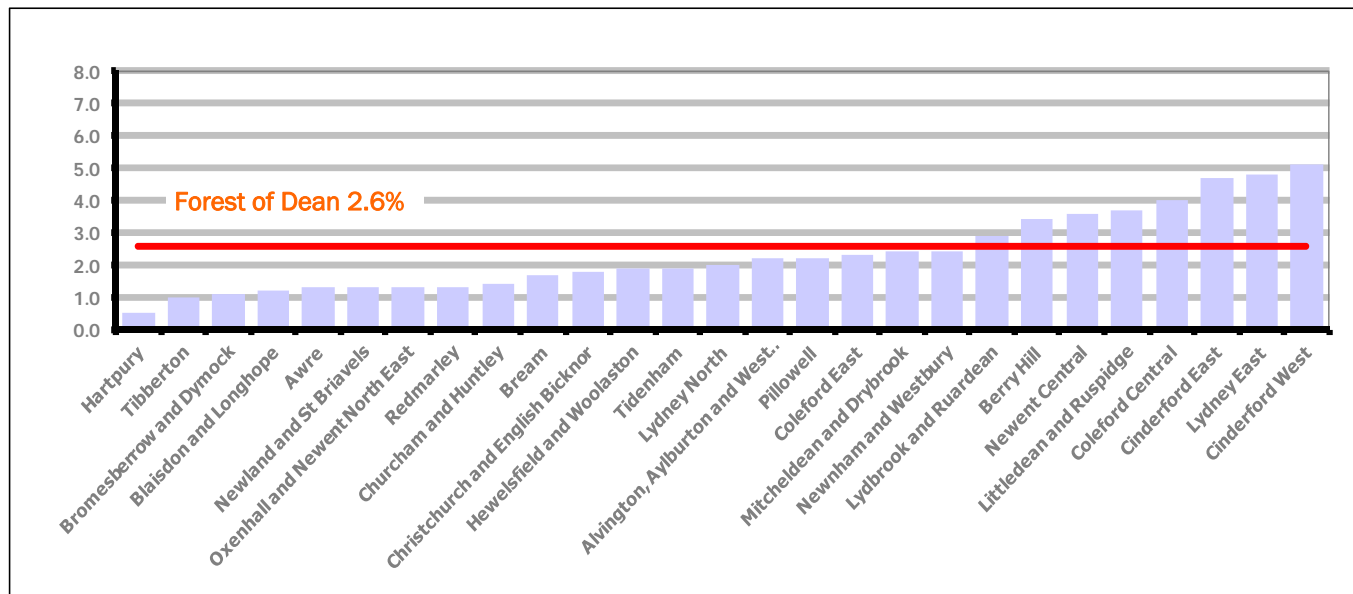
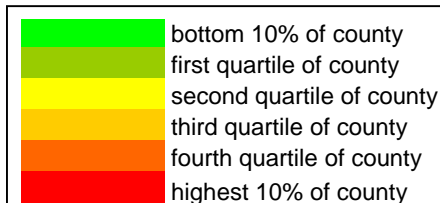


Figure 12 shows the claimant rates for Forest of Dean District wards. The red line represents the average claimant rate across the District of 2.6 %. Eight wards lie above the average.

Table 7: Analysis of Claimant Count at Forest of Dean District ward level - September 2012

District	Ward	Rate	Rank*
Forest	Hartpury	0.5	3
Forest	Tibberton	1.0	15
Forest	Bromesberrow and Dymock	1.1	19
Forest	Blaisdon and Longhope	1.2	25
Forest	Awre	1.3	35
Forest	Newland and St Briavels	1.3	35
Forest	Oxenhall and Newent North East	1.3	35
Forest	Redmarley	1.3	35
Forest	Churcham and Huntley	1.4	49
Forest	Bream	1.7	66
Forest	Christchurch and English Bicknor	1.8	72
Forest	Hewelsfield and Woolaston	1.9	77
Forest	Tidenham	1.9	77
Forest	Lydney North	2.0	81
Forest	Alvington, Aylburton and West Lydney	2.2	86
Forest	Pillowell	2.2	86
Forest	Coleford East	2.3	90
Forest	Mitcheldean and Drybrook	2.4	93
Forest	Newnham and Westbury	2.4	93
Forest	Lydbrook and Ruardean	2.9	106
Forest	Berry Hill	3.4	112
Forest	Newent Central	3.6	116
Forest	Littledean and Ruspidge	3.7	119
Forest	Coleford Central	4.0	123
Forest	Cinderford East	4.7	128
Forest	Lydney East	4.8	130
Forest	Cinderford West	5.1	132



* 1 = "best" and 142 = "worst"

Table 7 shows overall claimant rates for the Forest of Dean District wards and their position relative to all wards in Gloucestershire.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.4 Gloucester City

Claimant Rate and Claimant Count

Figure 13: Gloucester City claimant rate over the last year

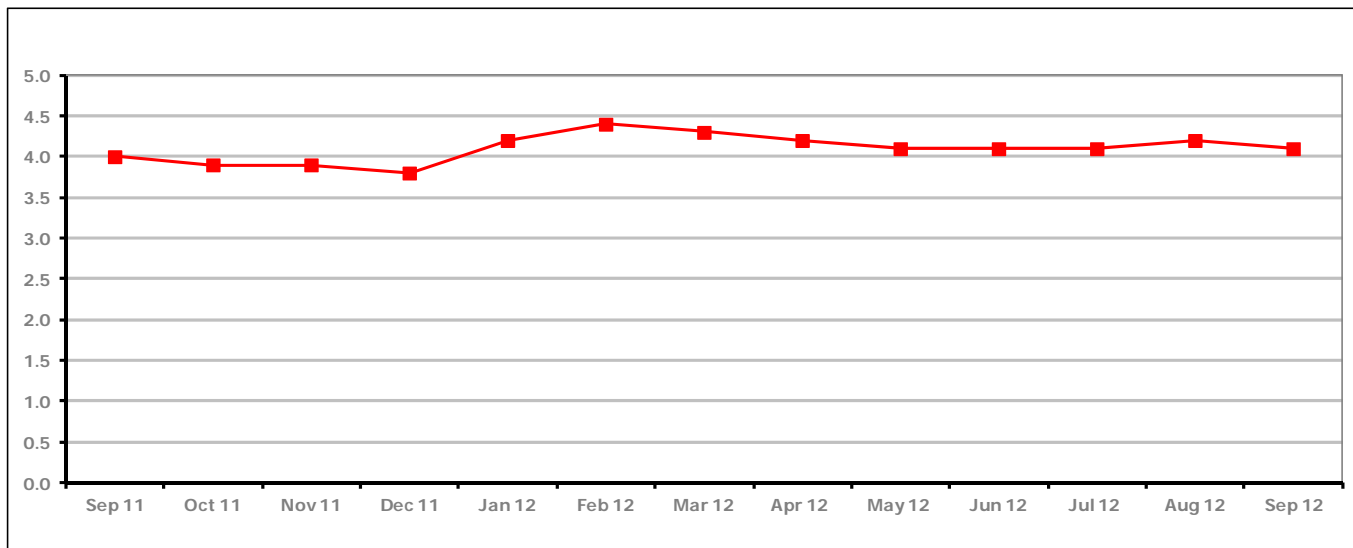


Figure 13 shows the claimant rate for Gloucester City decreased in September 2012 to 4.1%.

Figure 14: Gloucester City claimants - Month on Month and Year on Year change

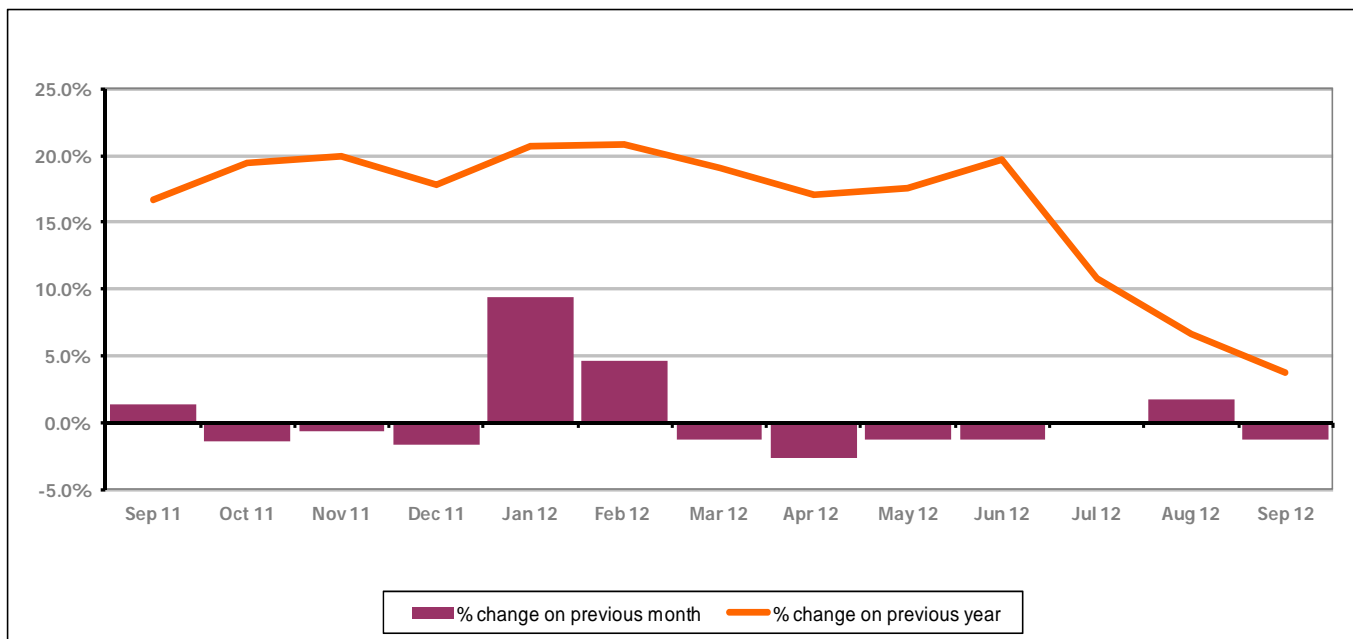


Figure 14 shows the monthly claimant count decreased by -1.3% since August 2012. The change on the previous year has decreased from August 2012 compared to September 2012 to +3.8%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.4 Gloucester City continued...

Figure 15: Claimant rates across Gloucester City wards - September 2012

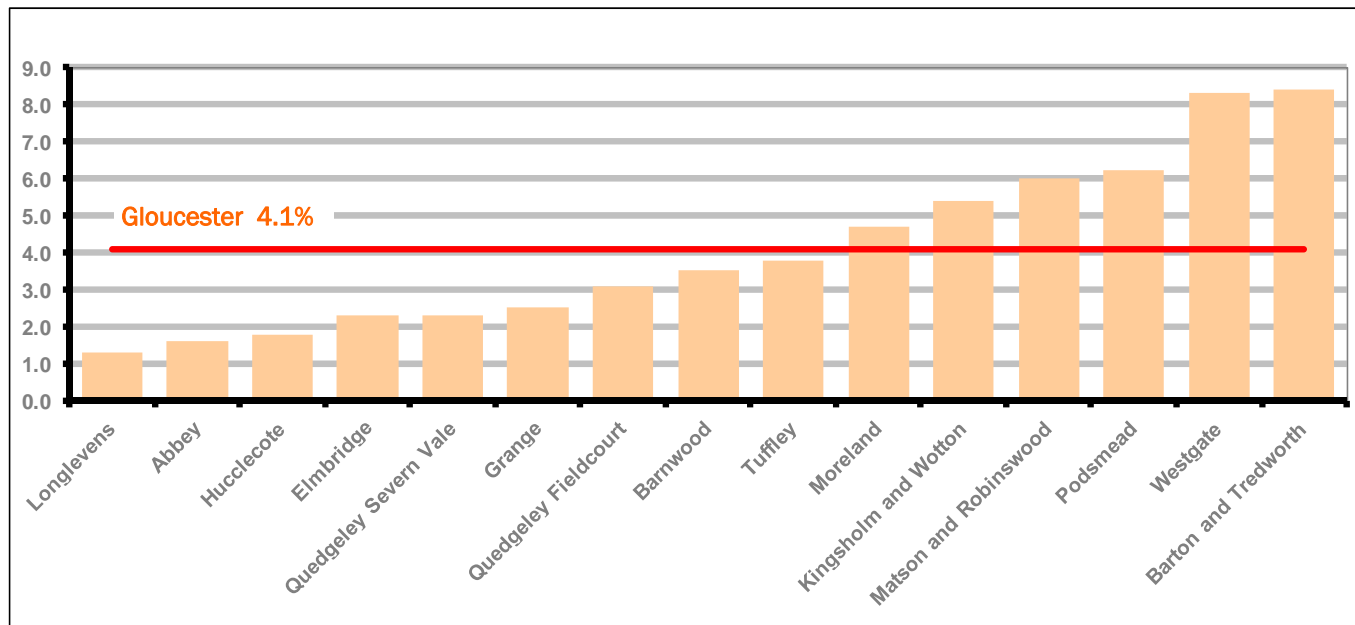
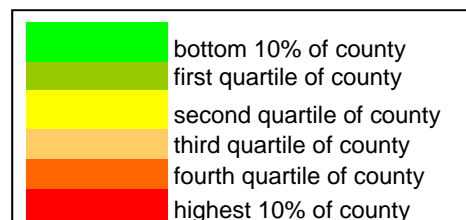


Figure 15 shows the claimant rates for Gloucester City district wards. The red line represents the average claimant rate across the City of 4.1%. Six wards lie above the average.

Table 8: Analysis of Claimant Count at Gloucester City ward level - September 2012

District	Ward	Rate	Rank*
Gloucester	Longlevens	1.3	35
Gloucester	Abbey	1.6	59
Gloucester	Hucclecote	1.8	72
Gloucester	Elmbridge	2.3	90
Gloucester	Quedgeley Severn Vale	2.3	90
Gloucester	Grange	2.5	97
Gloucester	Quedgeley Fieldcourt	3.1	109
Gloucester	Barnwood	3.5	114
Gloucester	Tuffley	3.8	121
Gloucester	Moreland	4.7	128
Gloucester	Kingsholm and Wotton	5.4	133
Gloucester	Matson and Robinswood	6.0	136
Gloucester	Podsmead	6.2	137
Gloucester	Westgate	8.3	141
Gloucester	Barton and Tredworth	8.4	142



* 1 = "best" and 142 = "worst"

Table 8 shows overall claimant rates for Gloucester City wards and their position relative to all wards in Gloucestershire.

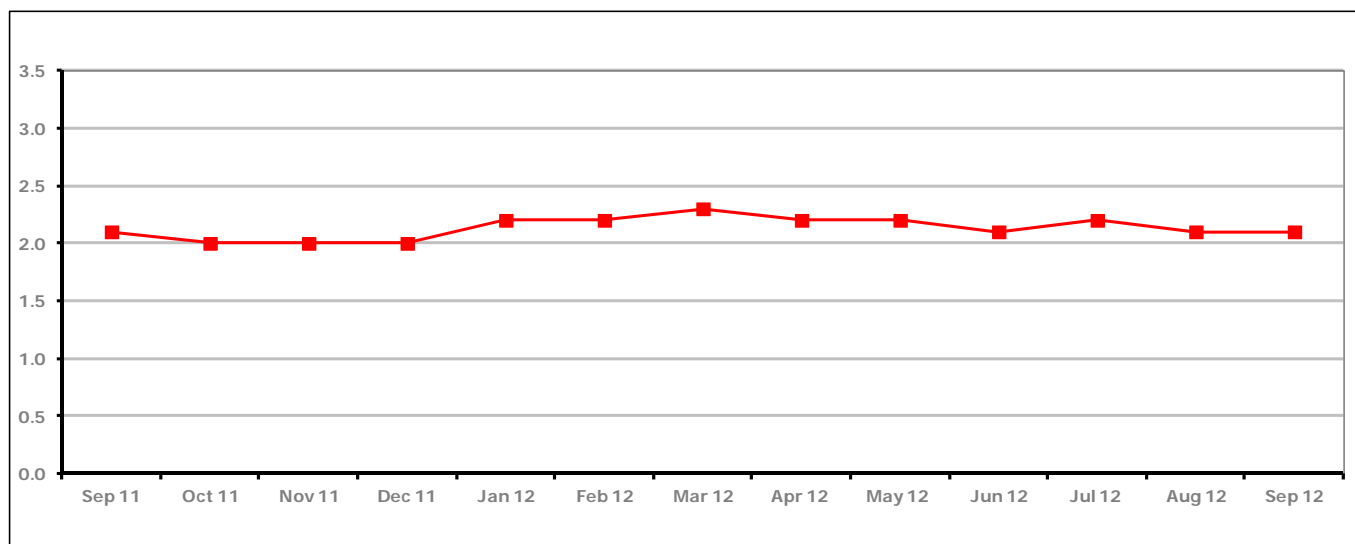
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.5 Stroud District****Claimant Rate and Claimant Count***Figure 16: Stroud District claimant rate over the last year*

Figure 16 shows the claimant rate for Stroud District remained the same as last month at 2.1%.

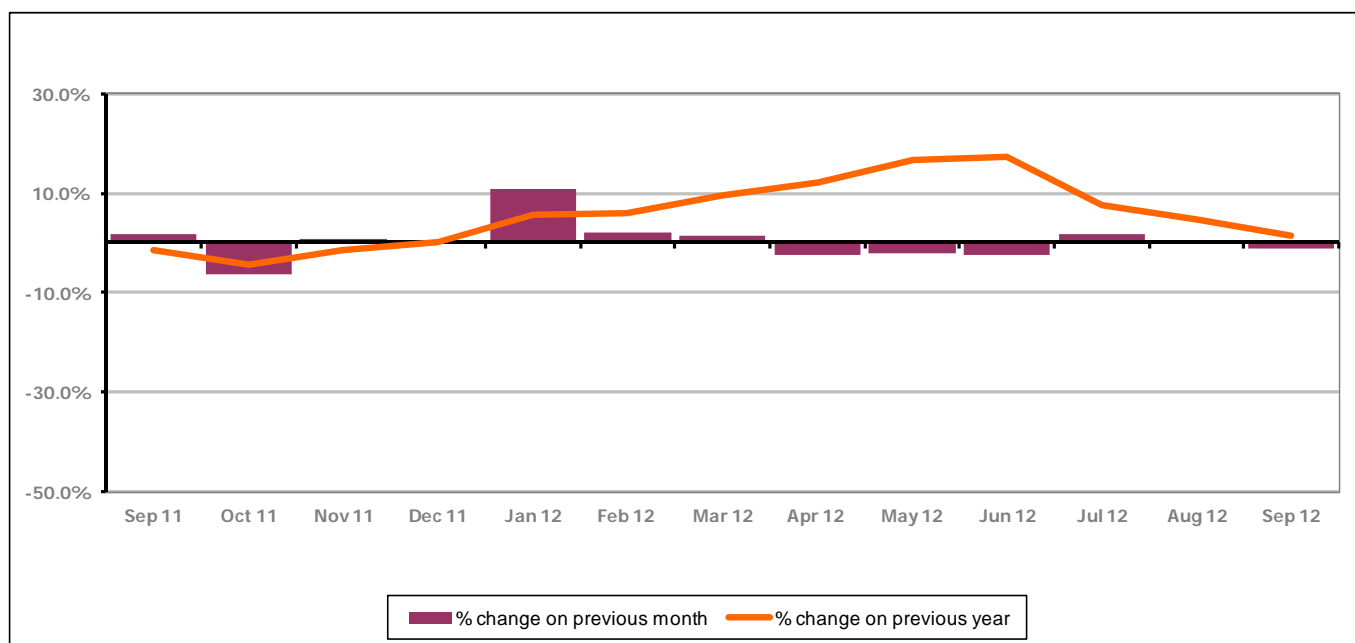
Figure 17: Stroud District claimants - Month on Month and Year on Year change

Figure 17 shows the monthly claimant count decreased by -1.1% since August 2012. The change on the previous year has decreased between August 2012 and September 2012 to +1.6%.

PART 4: LOCAL AUTHORITY AND DISTRICT ANALYSIS

4.5 Stroud District continued...

Figure 18: Claimant rates across Stroud District wards - September 2012

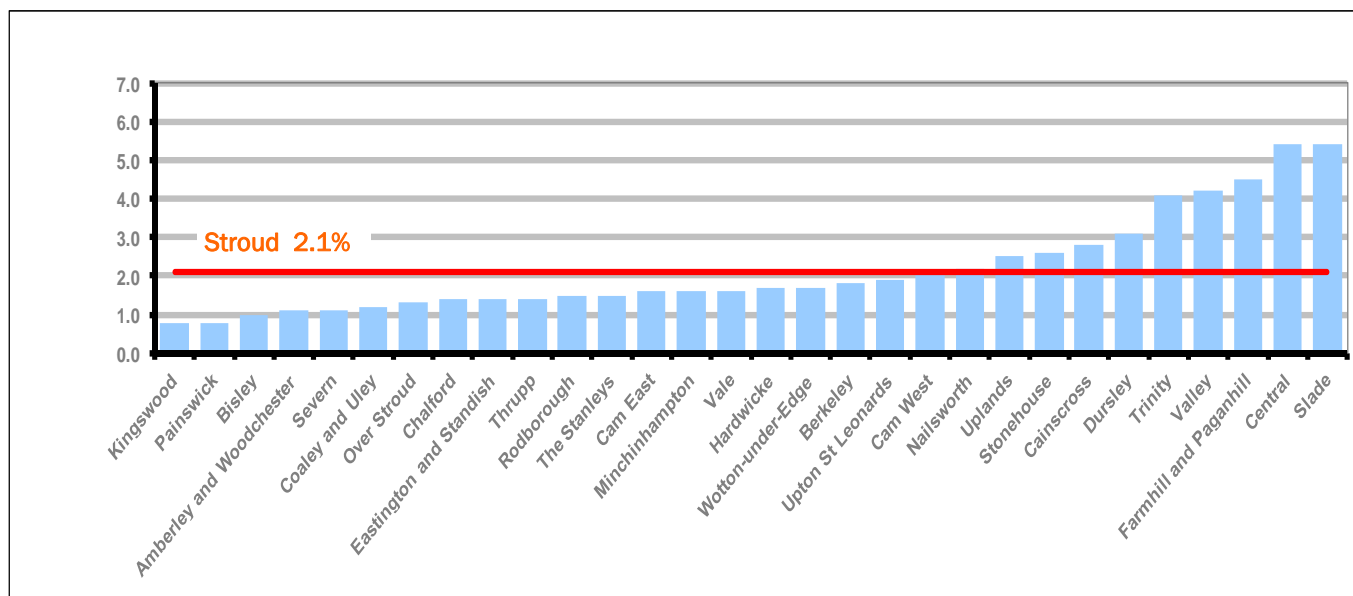
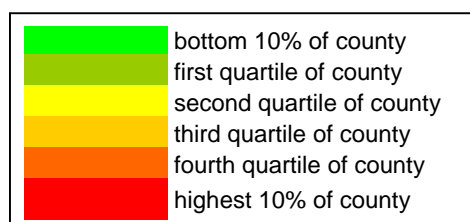


Figure 18 shows the claimant rates in Stroud District wards. The red line represents the average claimant rate across the District of 2.1%. Ten wards are above the average.

Table 9: Analysis of Claimant Count at Stroud District ward level - September 2012

District	Ward	Rate	Rank*
Stroud	Kingswood	0.8	7
Stroud	Painswick	0.8	7
Stroud	Bisley	1.0	15
Stroud	Amberley and Woodchester	1.1	19
Stroud	Severn	1.1	19
Stroud	Coaley and Uley	1.2	25
Stroud	Over Stroud	1.3	35
Stroud	Chalford	1.4	49
Stroud	Eastington and Standish	1.4	49
Stroud	Thrupp	1.4	49
Stroud	Rodborough	1.5	55
Stroud	The Stanleys	1.5	55
Stroud	Cam East	1.6	59
Stroud	Minchinhampton	1.6	59
Stroud	Vale	1.6	59
Stroud	Hardwicke	1.7	66
Stroud	Wotton-under-Edge	1.7	66
Stroud	Berkeley	1.8	72
Stroud	Upton St Leonards	1.9	77
Stroud	Cam West	2.0	81
Stroud	Nailsworth	2.2	86
Stroud	Uplands	2.5	97
Stroud	Stonehouse	2.6	100
Stroud	Cainscross	2.8	104
Stroud	Dursley	3.1	109
Stroud	Trinity	4.1	124
Stroud	Valley	4.2	125
Stroud	Farmhill and Paganhill	4.5	126
Stroud	Central	5.4	133
Stroud	Slade	5.4	133



* 1 = "best" and 142 = "worst"

Table 9 shows overall claimant rates for Stroud District wards and their position relative to all wards in Gloucestershire.

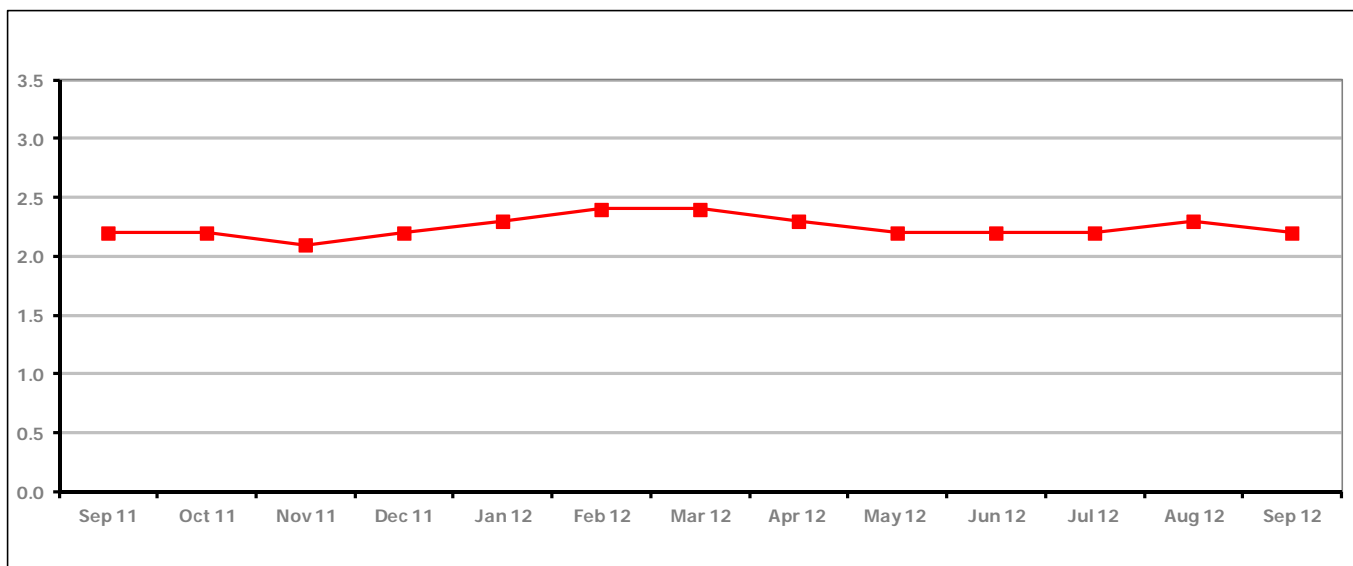
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.6 Tewkesbury District****Claimant Rate and Claimant Count***Figure 19: Tewkesbury District claimant rate over the last year*

Figure 19 shows the claimant rate for Tewkesbury District decreased in September 2012 to 2.2%.

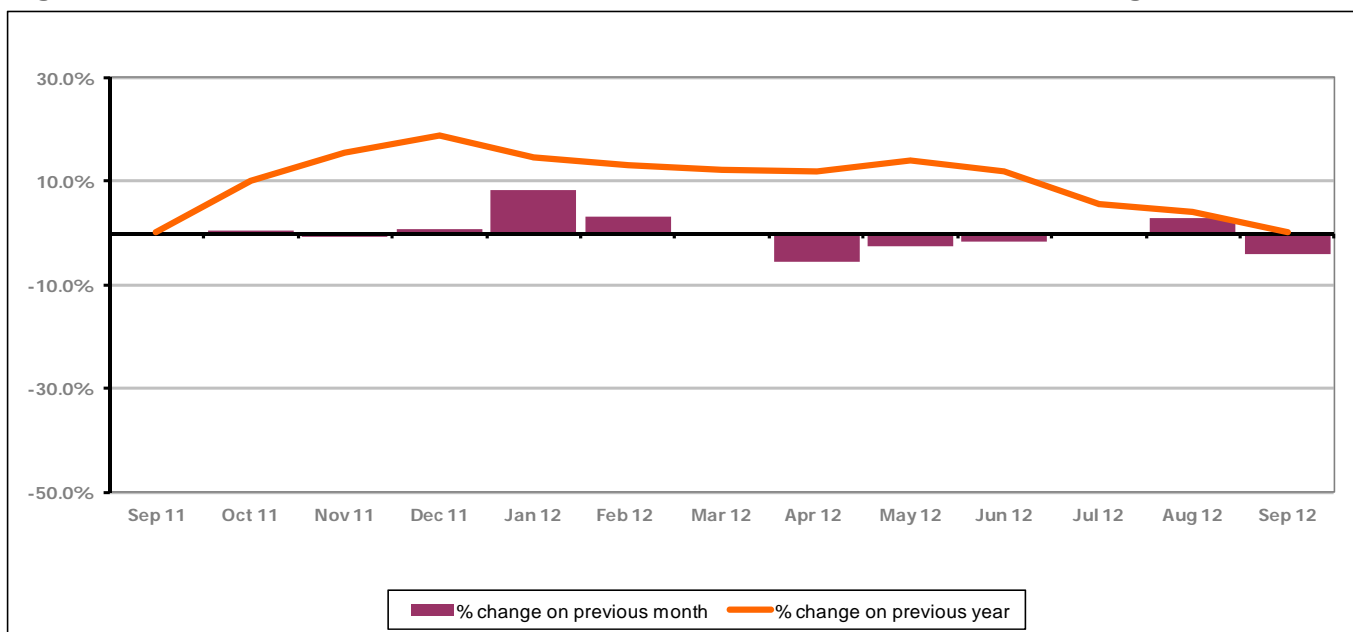
Figure 20: Tewkesbury District claimants - Month on Month and Year on Year change

Figure 20 shows that the monthly claimant count decreased in September 2012 by -4.0%. The change on the previous year decreased between August 2012 and September 2012 to +0.3%.

PART 4: LOCAL AUTHORITY AND DISTRICT ANALYSIS

4.6 Tewkesbury District continued...

Figure 21: Claimant rates across Tewkesbury District wards - September 2012

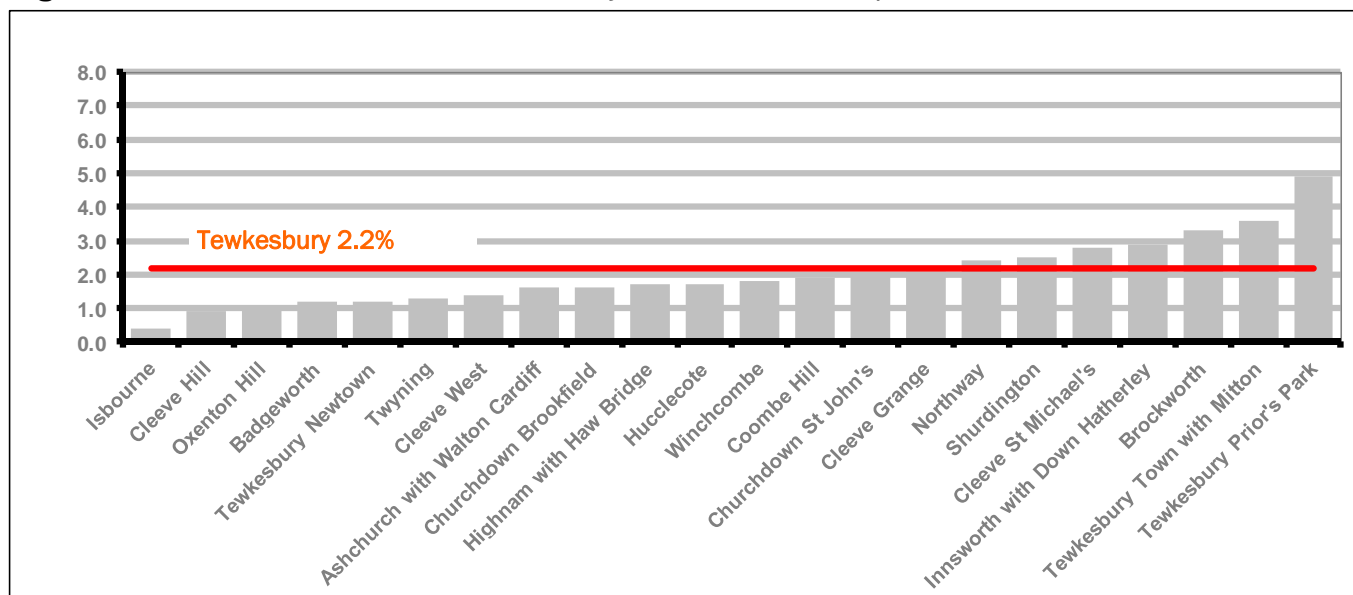
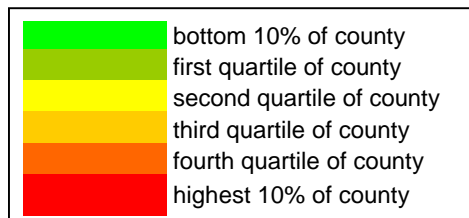


Figure 21 shows the claimant rates in Tewkesbury District wards. The red line represents the average claimant rate across the District of 2.2% and seven wards are above the average.

Table 10: Analysis of Claimant Count at Tewkesbury District level - September 2012

District	Ward	Rate	Rank*
Tewkesbury	Isbourne	0.4	2
Tewkesbury	Cleeve Hill	0.9	12
Tewkesbury	Oxenton Hill	1.0	15
Tewkesbury	Badgeworth	1.2	25
Tewkesbury	Tewkesbury Newtown	1.2	25
Tewkesbury	Twyning	1.3	35
Tewkesbury	Cleeve West	1.4	49
Tewkesbury	Ashchurch with Walton Cardiff	1.6	59
Tewkesbury	Churchdown Brookfield	1.6	59
Tewkesbury	Highnam with Haw Bridge	1.7	66
Tewkesbury	Hucclecote	1.7	66
Tewkesbury	Winchcombe	1.8	72
Tewkesbury	Coombe Hill	1.9	77
Tewkesbury	Churchdown St John's	2.0	81
Tewkesbury	Cleeve Grange	2.1	85
Tewkesbury	Northway	2.4	93
Tewkesbury	Shurdington	2.5	97
Tewkesbury	Cleeve St Michael's	2.8	104
Tewkesbury	Innsworth with Down Hatherley	2.9	106
Tewkesbury	Brockworth	3.3	111
Tewkesbury	Tewkesbury Town with Mitton	3.6	116
Tewkesbury	Tewkesbury Prior's Park	4.9	131

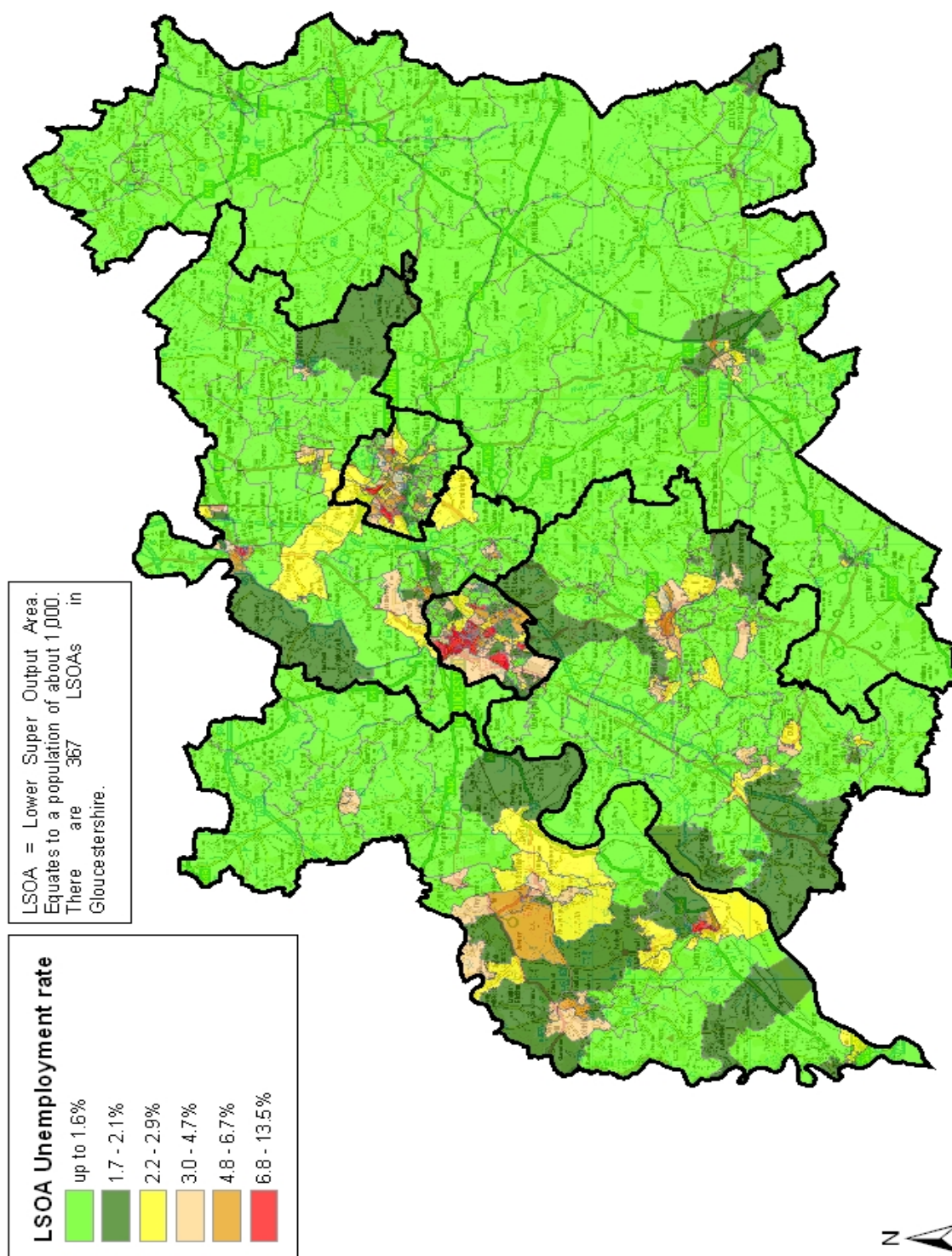


* 1 = "best" and 142 = "worst"

Table 10 shows overall claimant rates for Tewkesbury District wards and their position relative to all wards in Gloucestershire.

PART 5: MAP SHOWING DISTRIBUTION OF CLAIMANT RATE ACROSS GLOUCESTERSHIRE

Claimant unemployment rate by LSOA in Gloucestershire September 2012

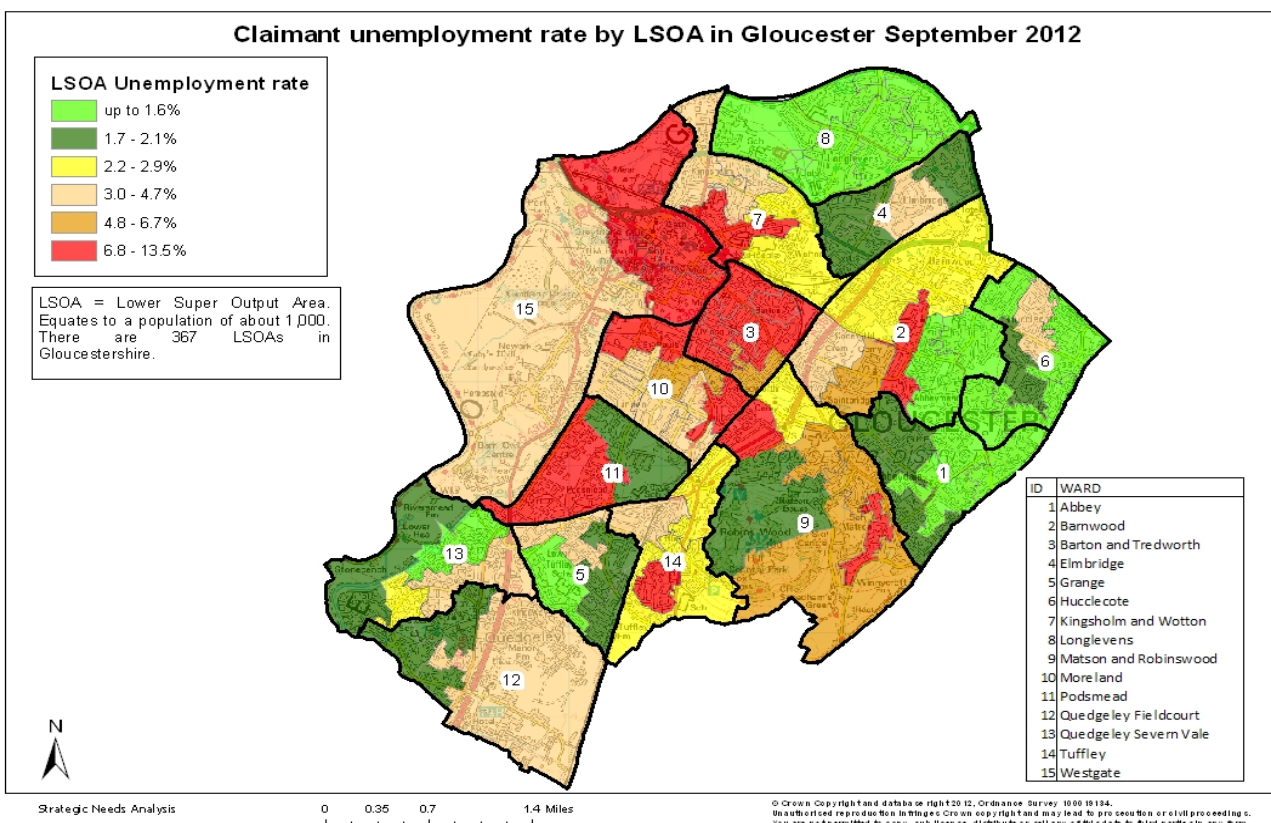
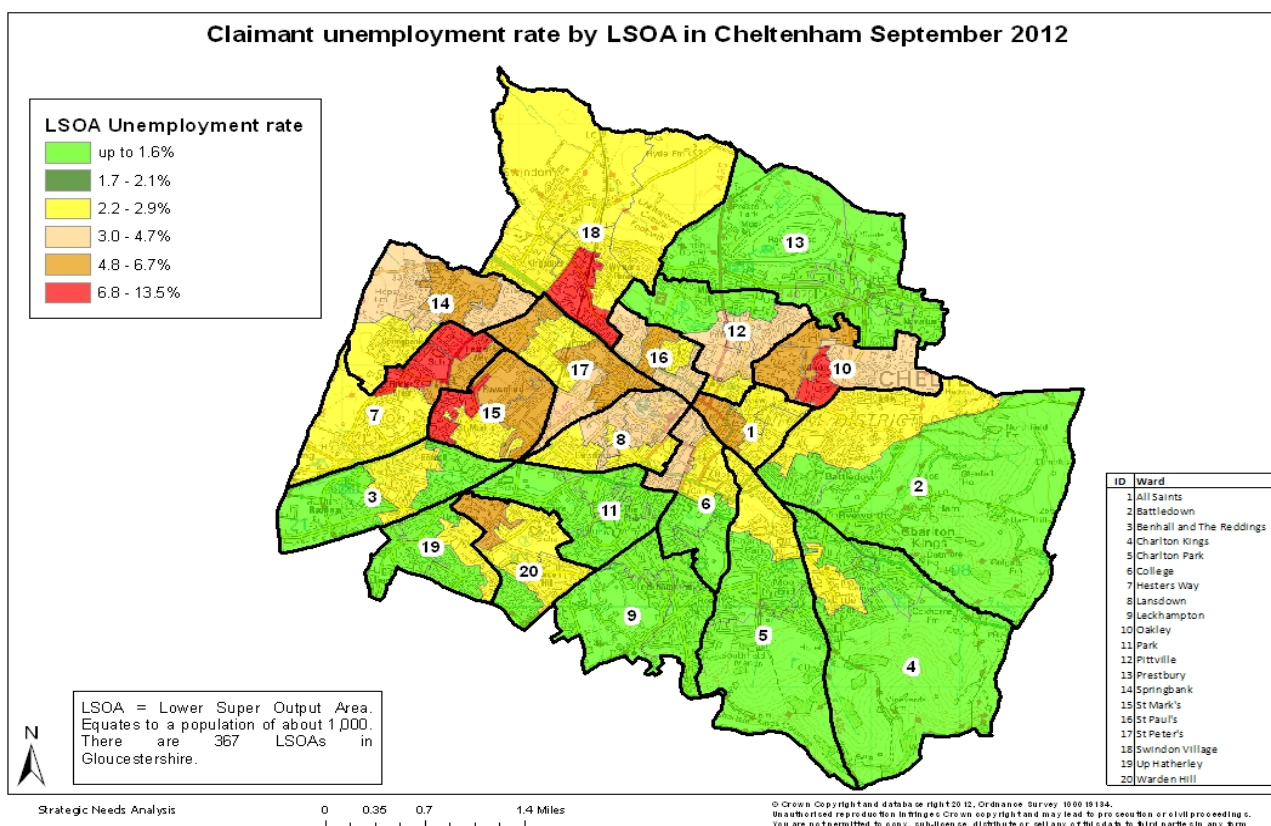


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0 2.5 5 10 Miles

Strategic Needs Analysis

PART 5: MAP SHOWING DISTRIBUTION OF CLAIMANT RATE ACROSS GLOUCESTERSHIRE



PART 6: YOUNG PEOPLE NOT IN EDUCATION, EMPLOYMENT OR TRAINING (NEET) IN GLOUCESTERSHIRE

Data provided by Prospects, the Connexions service in Gloucestershire on the situation of young people (16-18) in Gloucestershire who are not in education, employment or formal training.

Connexions Gloucestershire is required to report performance with the 16-18 age range against nationally defined criteria for counting the NEET group. The NEET group includes young people actively seeking education, employment or training as well as those young people who are either not yet ready or who are unable to access these opportunities because of their personal circumstances. The figures quoted below include young people in both of these categories.

Summary

As at the end of September 2012 there were 616 young people aged 16-18 not in education, employment or training in Gloucestershire and this figure translates into an adjusted (*) 16-18 NEET population of 5.3%. The total number of NEET decreased by 27 young people in September 2012 compared to August 2012. 1 district saw an increase and 5 saw a decrease in their NEET figure.

Total NEET Group by District Area

September 2012 NEET data

	Cheltenham	Cotswold	Forest	Gloucester	Stroud	Tewkesbury	Total
Total NEET	125	45	96	207	87	56	616
Cohort	2982	2369	2666	5201	3212	2212	18642
% NEET	4.2	1.9	3.6	4.0	2.7	2.5	5.3

If you would like to receive any further information on Gloucestershire's NEET strategy then please contact Ruth.Critchlow@gloucestershire.gov.uk or telephone 01452 551267.

(*) Adjustment includes a proportion of young people aged 16-18 whose outcomes are not-known to Connexions Gloucestershire