

Unemployment Bulletin

Issue 29 December 2010

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*The population figures used to calculate the claimant count rates have changed from working age (16-59f/64m) to aged 16-64 for both males and females. The last six months rates have been adjusted to reflect this change

INTRODUCTION

The Unemployment Bulletin provides a monthly update on unemployment data for Gloucestershire, the South West region and the United Kingdom. It is produced by the Economic section of the County Council Chief Executive's Support Unit Research Team. The data is sourced from the Office for National Statistics via Nomis (www.nomis.co.uk).

The claimant count measures the number of people claiming unemployment-related benefit (currently Job Seeker's allowance). The claimant rate is the number of claimants as a proportion of the working age population.

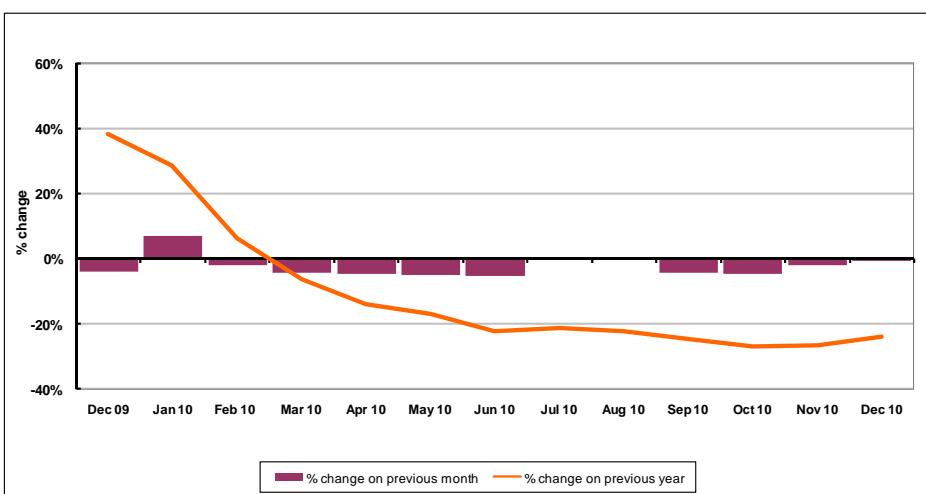
PART 1: SUMMARY

The claimant rate in Gloucestershire was 2.3% in December 2010. This was the same as the November 2010 figure. The UK and South West rate also remained the same as last month at 3.5%, and 2.4% respectively. Gloucestershire's rate remains 0.1% lower than the South West average of 2.4%, and 1.2% lower than the UK average of 3.5%.

The claimant count in Gloucestershire in December 2010 decreased by 61 people. The amount of people claiming in December 2010 was 0.7% lower than the number in November 2010. This compares to a 1.2% increase in the South West and a 0.8% increase for the UK.

The year on year claimant count in Gloucestershire has decreased. The count was 24.1% lower in December 2010 than at the same point in the previous year as shown in the graph below.

Gloucestershire claimants - Month on Month and Year on Year change:
December 2009 to December 2010



Source: ONS Crown Copyright Reserved

Produced by:

The Research Team (Economics)
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January 2011

DISTRICTS AT A GLANCE

At a glance unemployment information grouped by district. Includes:

Claim count: Total number of people claiming Job Seekers Allowance in December 2010

Compared to last month: How much larger/smaller December's claim count is compared to November, expressed as a %

Claimant rate: The % of working population claiming Job Seekers Allowance in December 2010

Highest claiming ward: The ward with the highest claim count in that district and the rate

CHELTENHAM BOROUGH

Claim count:	1,986
Compared to last month:	-1.7%
Claimant rate:	2.7%
Highest claiming ward	Hesters Way (5.6%)

GLOUCESTER CITY

Claim count:	2,480
Compared to last month:	0.04%
Claimant rate:	3.3%
Highest claiming ward	Westgate (7.3%)

COTSWOLD DISTRICT

Claim count:	711
Compared to last month:	+1.1%
Claimant rate:	1.4%
Highest claiming ward	Cirencester Watermoor (3.2%)

STROUD DISTRICT

Claim count:	1,357
Compared to last month:	-1.2%
Claimant rate:	2.0%
Highest claiming ward	Central (5.9%)

FOREST OF DEAN

Claim count:	1,200
Compared to last month:	+0.2%
Claimant rate:	2.3%
Highest claiming ward	Cinderford East (4.7%)

TEWKESBURY BOROUGH

Claim count:	921
Compared to last month:	-2.1%
Claimant rate:	1.8%
Highest claiming ward	Tewkesbury Prior's Park (4.4%)

YOUNG PEOPLE NOT IN EDUCATION, EMPLOYMENT OR TRAINING (NEET)

As at the end of December 2010 there were 568 young people aged 16-18 not in education, employment or training in Gloucestershire and this figure translates into an adjusted (*) 16-18 NEET population of 3.2%.

PART 2: UK, SW AND GLOUCESTERSHIRE INDICATORS

The unemployment situation in Gloucestershire compared to the South West and the UK.

Claimant Rate

Figure 1: Claimant Rate for Gloucestershire, the South West and UK over the past year

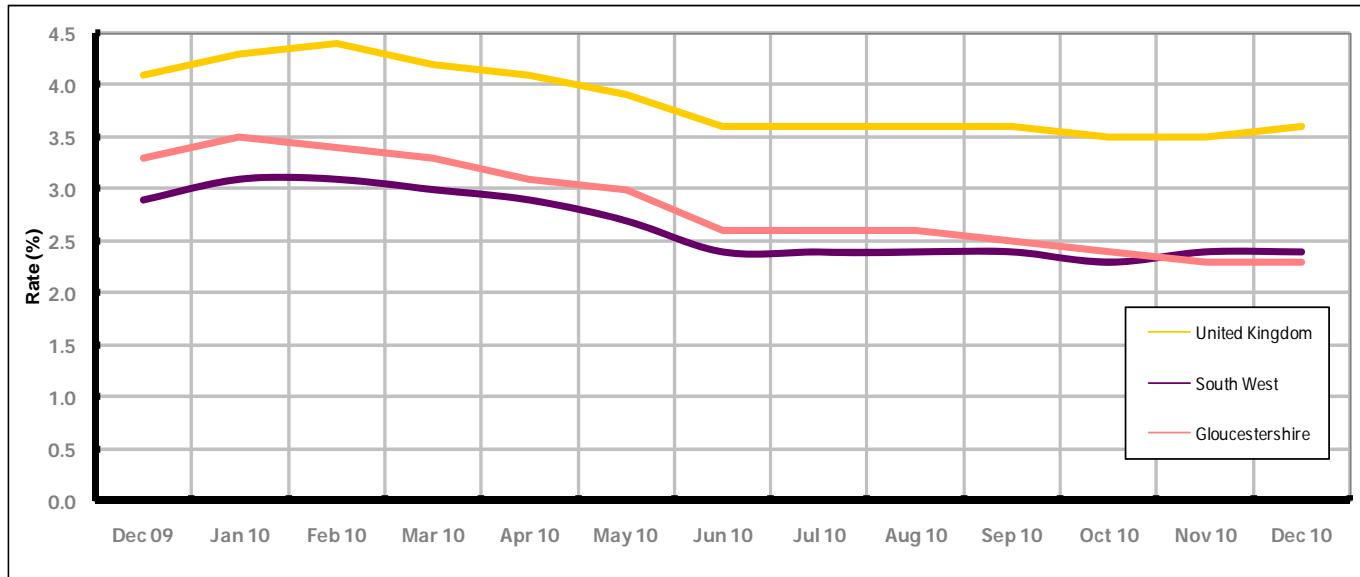


Figure 1 shows the claimant rate for Gloucestershire at 2.3% in December 2010. The rate remained higher than the South West average, until November 2010, when it fell below the South West rate, it has been persistently lower by approximately 1.2% against the UK average during the same period. The December 2010 rate remained the same as November 2010.

Claimant Count

Table 1: Analysis of UK, South West and Gloucestershire Claimant Counts

Area	Claimant Count in December 2010	% change on November 2010	Average % increase over the last six months	Consecutive months decreasing
UK	1,425,192	+0.8%	-0.2%	0
South West	79,427	+1.2%	+0.3%	0
Gloucestershire	8,655	-0.7%	-2.0%	10

Table 1 shows that in December 2010, the number of claimants in Gloucestershire was 0.7% lower than the number in November 2010.

The average change in claimants in Gloucestershire for the six months to December 2010 was -2.0%. This is 1.8% lower than the UK average and 2.3% lower than the South West average.

PART 3: LOCAL AUTHORITY DISTRICT ANALYSIS

Claimant Rate and Claimant Count

Figure 2: Claimant Rate (%) across Gloucestershire - December 2010

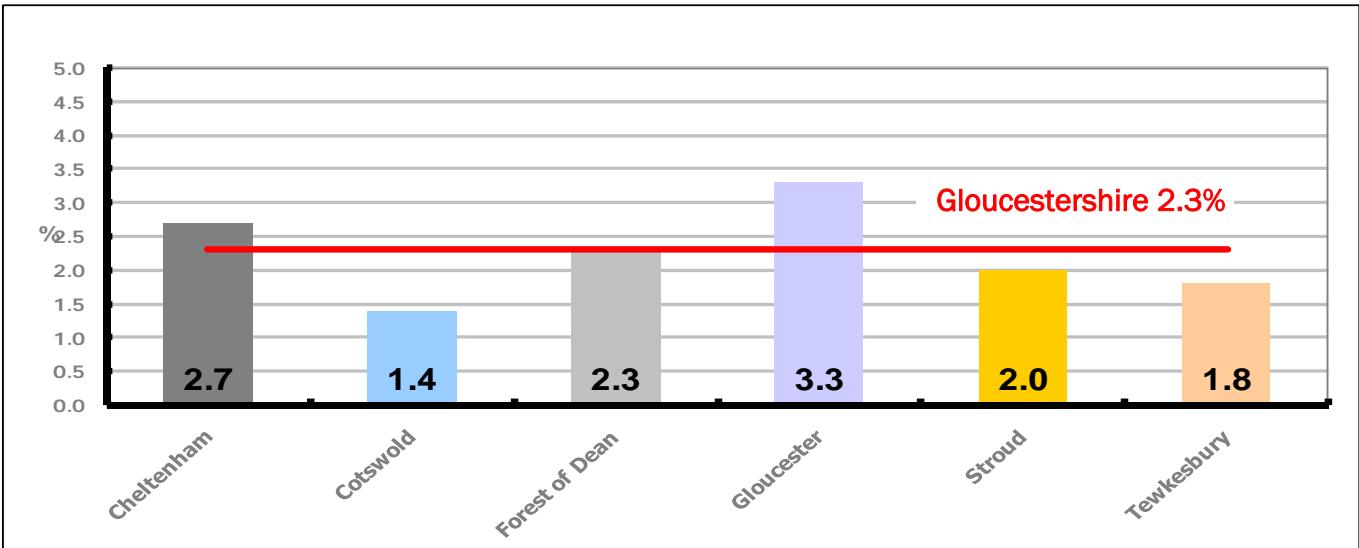


Figure 2 shows the claimant rate for December 2010 in Gloucestershire. Between November 2010 and December 2010, Tewkesbury district experienced a decrease, the other districts remained the same.

Figure 3: Total claimants over the past year across Gloucestershire Districts

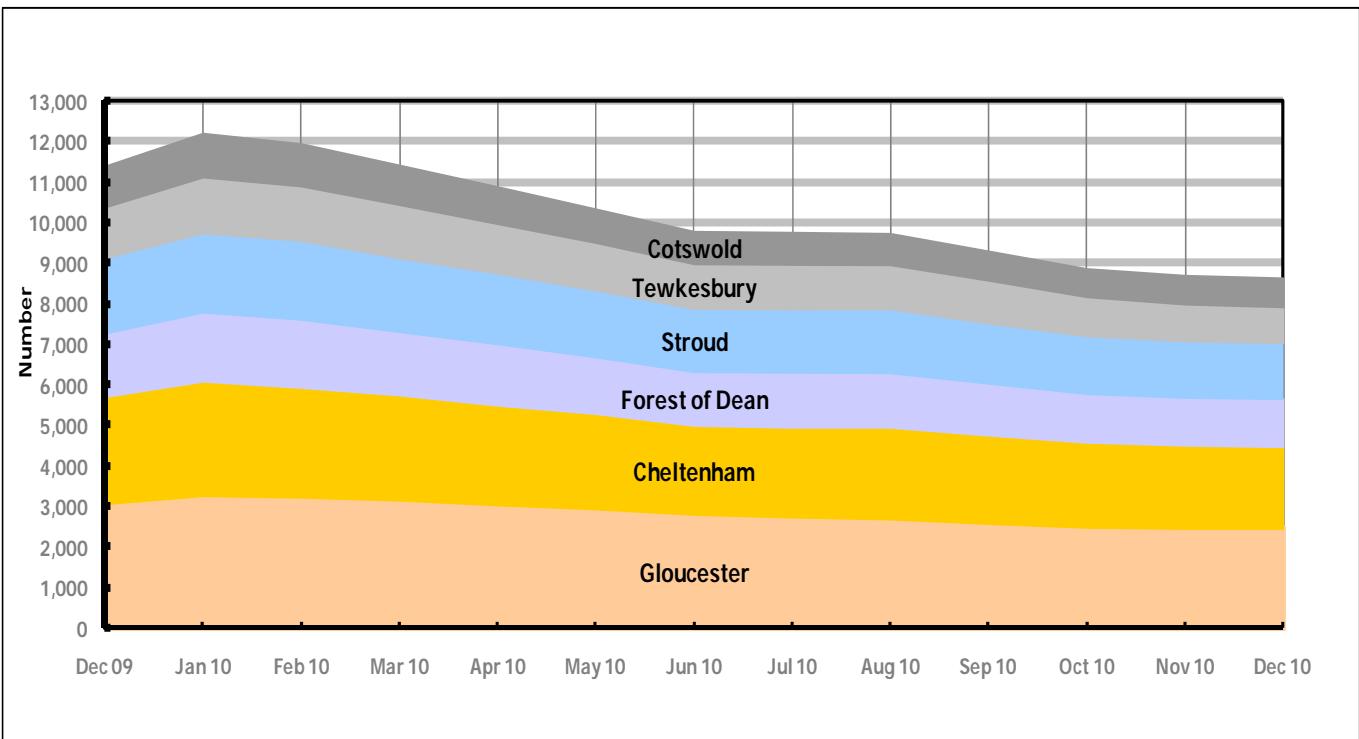


Figure 3 shows the overall claimant count by district for Gloucestershire over the past year. It shows the number of claimants have been declining since December 2009, with the exception of January 2010 when they increased.

Table 2: Analysis of Gloucestershire and District Claimant Counts

Total	Dec 10 Number	Dec 10 Rate	Nov 10 Number	Nov 10 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	8,655	2.3	8,716	2.3	-61	-0.7%	0.0
Cheltenham	1,986	2.7	2,021	2.7	-35	-1.7%	0.0
Cotswold	711	1.4	703	1.4	8	1.1%	0.0
Forest of Dean	1,200	2.3	1,198	2.3	2	0.2%	0.0
Gloucester	2,480	3.3	2,479	3.3	1	0.0%	0.0
Stroud	1,357	2.0	1,374	2.0	-17	-1.2%	0.0
Tewkesbury	921	1.8	941	1.9	-20	-2.1%	-0.1

Table 2 shows the change in the claimant count in December 2010 compared to November 2010. Cotswold, Forest of Dean and Gloucester districts experienced a small increase, while Cheltenham, Stroud and Tewkesbury districts underwent a decline.

Table 3: Analysis of Male Gloucestershire and District Claimant Counts

Male	Dec 10 Number	Dec 10 Rate	Nov 10 Number	Nov 10 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	6,090	3.3	6,048	3.3	42	0.7%	0.0
Cheltenham	1,408	3.7	1,420	3.8	-12	-0.8%	-0.1
Cotswold	494	2.0	492	2.0	2	0.4%	0.0
Forest of Dean	829	3.2	821	3.2	8	1.0%	0.0
Gloucester	1,781	4.7	1,749	4.6	32	1.8%	0.1
Stroud	965	2.8	952	2.8	13	1.4%	0.0
Tewkesbury	613	2.5	614	2.5	-1	-0.2%	0.0

Table 3 shows the change in the male claimant count in December 2010 compared to November 2010. Cheltenham and Tewkesbury districts experienced a small decline, while the remaining districts underwent an increase.

Table 4: Analysis of Female Gloucestershire and District Claimant Counts

Female	Dec 10 Number	Dec 10 Rate	Nov 10 Number	Nov 10 Rate	Monthly change	% monthly change	Monthly change of rate
Gloucestershire	2,565	1.4	2,668	1.4	-103	-3.9%	0.0
Cheltenham	578	1.6	601	1.6	-23	-3.8%	0.0
Cotswold	217	0.8	211	0.8	6	2.8%	0.0
Forest of Dean	371	1.4	377	1.5	-6	-1.6%	-0.1
Gloucester	699	1.8	730	1.9	-31	-4.2%	-0.1
Stroud	392	1.1	422	1.2	-30	-7.1%	-0.1
Tewkesbury	308	1.2	327	1.3	-19	-5.8%	-0.1

Table 4 shows the change in the female claimant count in December 2010 compared to November 2010. Cotswold district experienced an increase, while the remaining districts underwent a decline.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

This section covers the six districts and a comparison of their constituent wards.

4.1 Cheltenham Borough

Claimant Rate and Claimant Count

Figure 4: Cheltenham Borough claimant rate over the last year

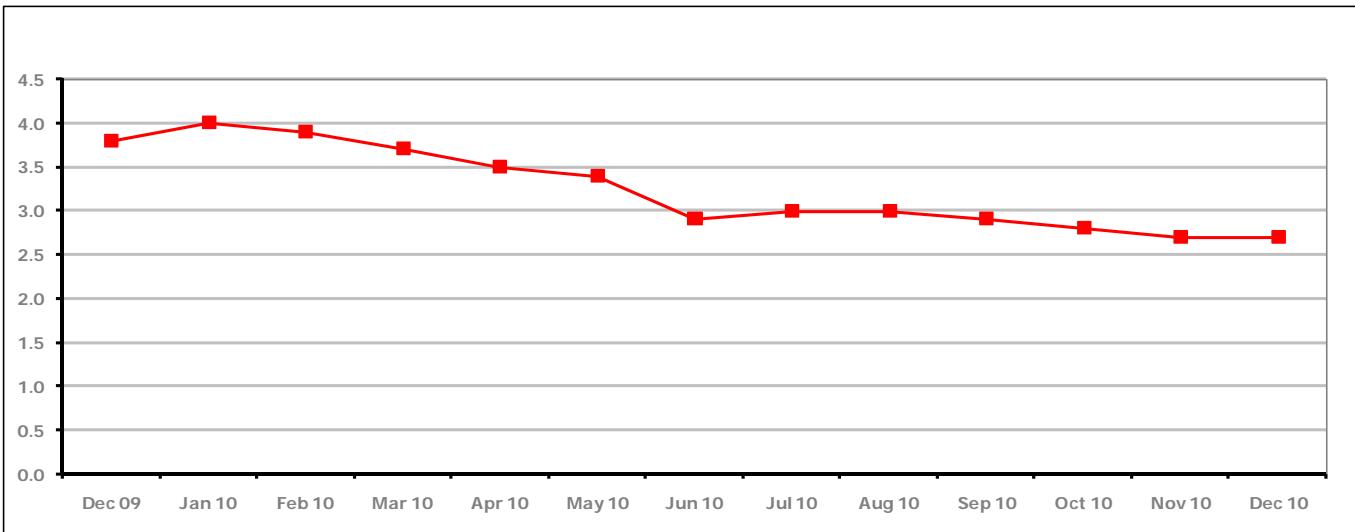


Figure 4 shows the claimant rate in Cheltenham remained the same as last month at 2.7%.

Figure 5: Cheltenham Borough claimants - Month on Month and Year on Year change

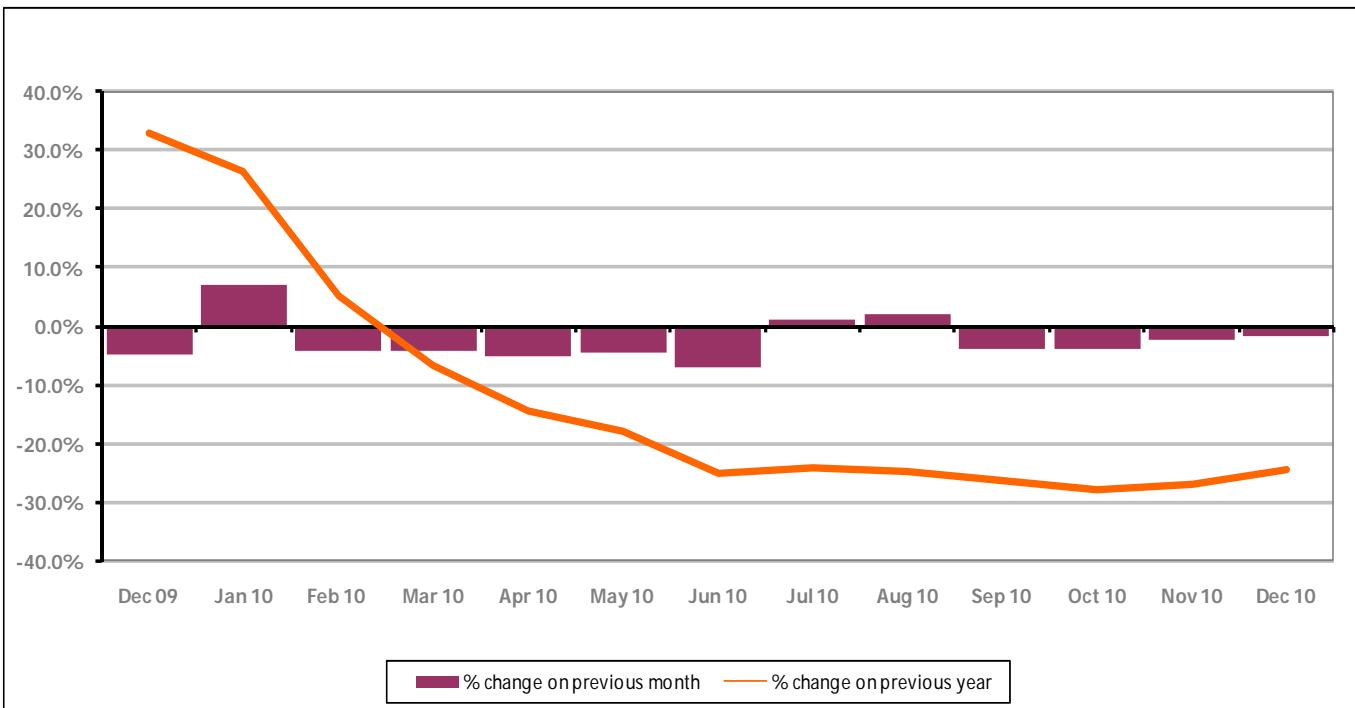


Figure 5 shows the claimant count decreased by -1.7% since last month. The change on the previous year has increased in December 2010 compared to November 2010 to -24.5%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.1 Cheltenham Borough continued...

Figure 6: Claimant rates across Cheltenham Borough wards - December 2010

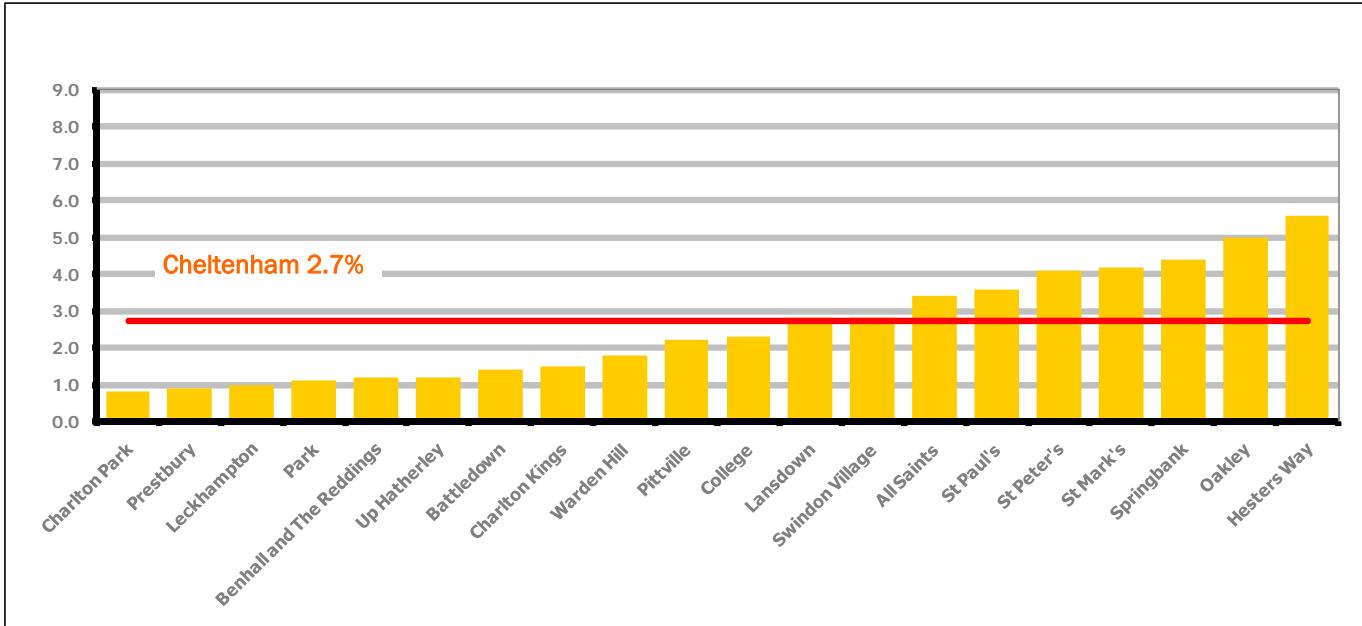


Figure 6 shows the claimant rates for Cheltenham Borough wards. The red line represents the average claimant rate across the Borough of 2.7%. Nine wards lie above the average.

Table 5: Analysis of Claimant Count at Cheltenham Borough ward level - December 2010

District	Ward	Rate	Rank*
Cheltenham	Charlton Park	0.8	9
Cheltenham	Prestbury	0.9	14
Cheltenham	Leckhampton	1.0	23
Cheltenham	Park	1.1	30
Cheltenham	Benhall and The Reddings	1.2	39
Cheltenham	Up Hatherley	1.2	39
Cheltenham	Battledown	1.4	50
Cheltenham	Charlton Kings	1.5	56
Cheltenham	Warden Hill	1.8	80
Cheltenham	Pittville	2.2	96
Cheltenham	College	2.3	101
Cheltenham	Lansdown	2.8	110
Cheltenham	Swindon Village	2.8	110
Cheltenham	All Saints	3.4	124
Cheltenham	St Paul's	3.6	126
Cheltenham	St Peter's	4.1	128
Cheltenham	St Mark's	4.2	129
Cheltenham	Springbank	4.4	130
Cheltenham	Oakley	5.0	135
Cheltenham	Hesters Way	5.6	140

	bottom 10% of county
	first quartile of county
	second quartile of county
	third quartile of county
	fourth quartile of county
	highest 10% of county

* 1 = "best" and 142 = "worst"

Table 5 shows overall claimant rates for Cheltenham Borough wards and their position relative to all wards in Gloucestershire.

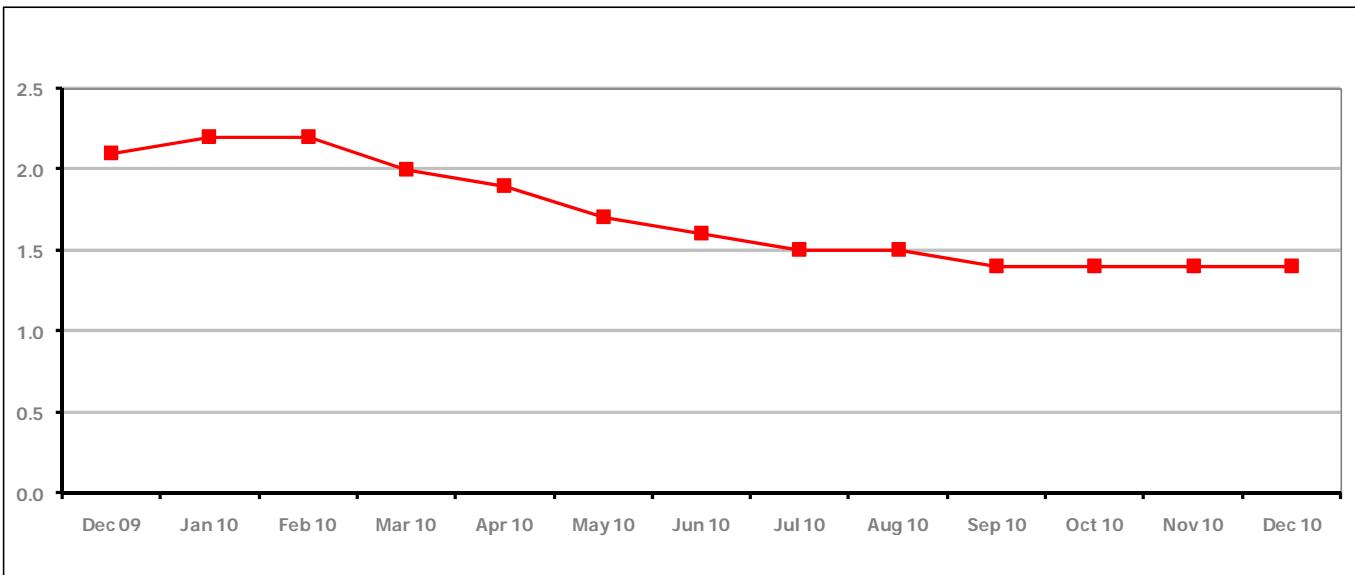
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.2 Cotswold District****Claimant Rate and Claimant Count***Figure 7: Cotswold District claimant rate over the last year*

Figure 7 shows the claimant rate in Cotswold District remained the same as the last three months at 1.4%.

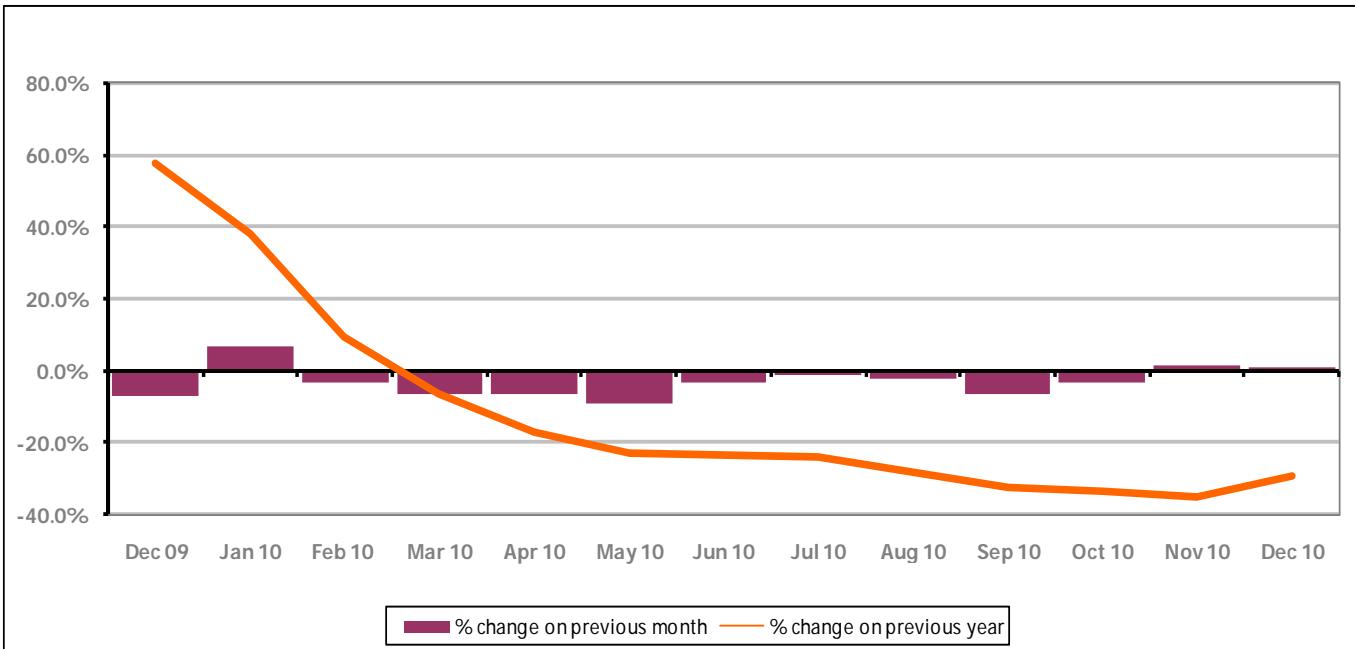
Figure 8: Cotswold District claimants - Month on Month and Year on Year change

Figure 8 shows the claimant count increased by 1.1% since November 2010. The change on the previous year has increased from November 2010 to December 2010 to -29.4%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.2 Cotswold District continued...

Figure 9: Claimant rates across Cotswold District wards - December 2010

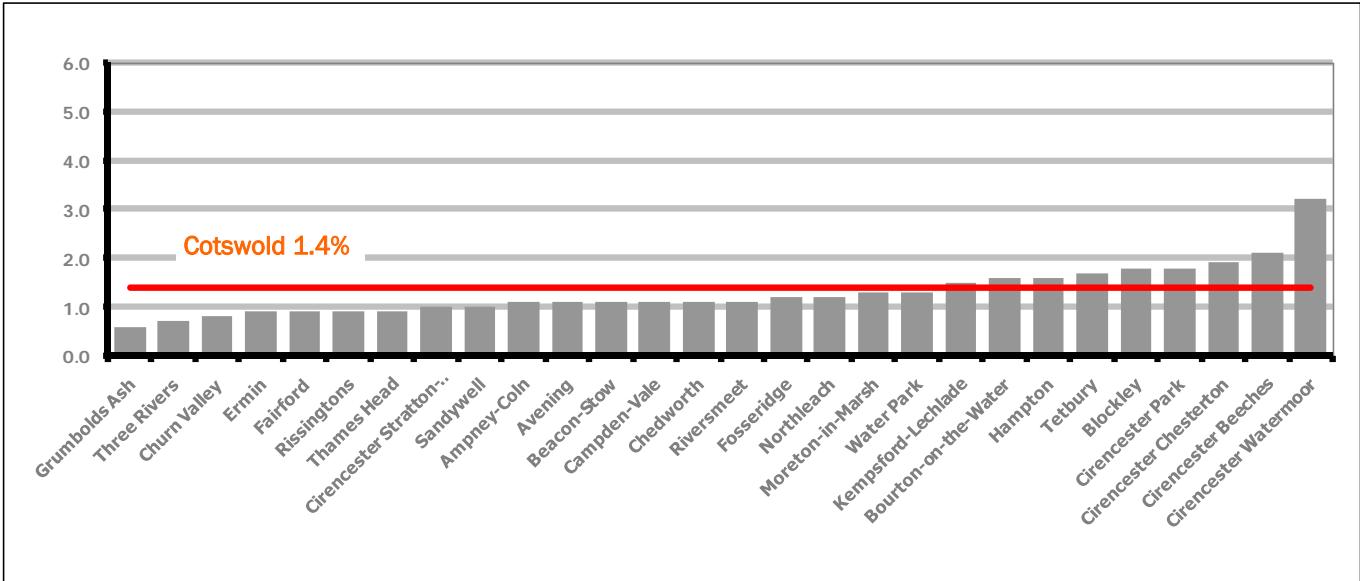
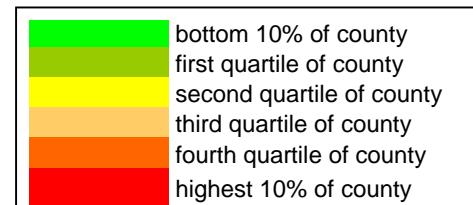


Figure 9 shows the claimant rates for Cotswold District wards. The red line represents the average claimant rate across the District of 1.4%. Nine wards lie above the average.

Table 6: Analysis of Claimant Count at Cotswold District ward level - December 2010

District	Ward	Rate	Rank*
Cotswolds	Grumbolds Ash	0.6	4
Cotswolds	Three Rivers	0.7	5
Cotswolds	Churn Valley	0.8	9
Cotswolds	Ermin	0.9	14
Cotswolds	Fairford	0.9	14
Cotswolds	Rissingtons	0.9	14
Cotswolds	Thames Head	0.9	14
Cotswolds	Cirencester Stratton-Whiteway	1.0	23
Cotswolds	Sandywell	1.0	23
Cotswolds	Ampney-Coin	1.1	30
Cotswolds	Avening	1.1	30
Cotswolds	Beacon-Stow	1.1	30
Cotswolds	Campden-Vale	1.1	30
Cotswolds	Chedworth	1.1	30
Cotswolds	Riversmeet	1.1	30
Cotswolds	Fosseridge	1.2	39
Cotswolds	Northleach	1.2	39
Cotswolds	Moreton-in-Marsh	1.3	46
Cotswolds	Water Park	1.3	46
Cotswolds	Kempsford-Lechlade	1.5	56
Cotswolds	Bourton-on-the-Water	1.6	66
Cotswolds	Hampton	1.6	66
Cotswolds	Tetbury	1.7	71
Cotswolds	Blockley	1.8	80
Cotswolds	Cirencester Park	1.8	80
Cotswolds	Cirencester Chesterton	1.9	89
Cotswolds	Cirencester Beeches	2.1	94
Cotswolds	Cirencester Watermoor	3.2	121



* 1 = "best" and 121 = "worst"

Table 6 shows overall claimant rates for Cotswold District wards and their position relative to all wards in Gloucestershire.

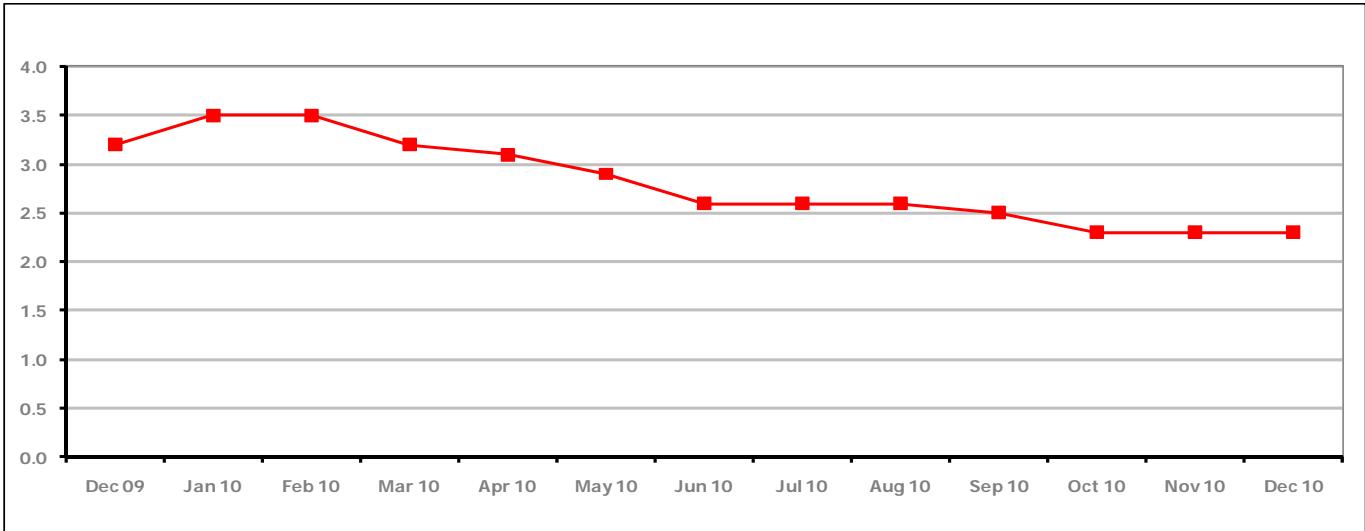
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.3 Forest of Dean District****Claimant Rate and Claimant Count***Figure 10: Forest of Dean District claimant rate over the last year*

Figure 10 shows the claimant rate in the Forest of Dean remained the same as the last two months at 2.3%.

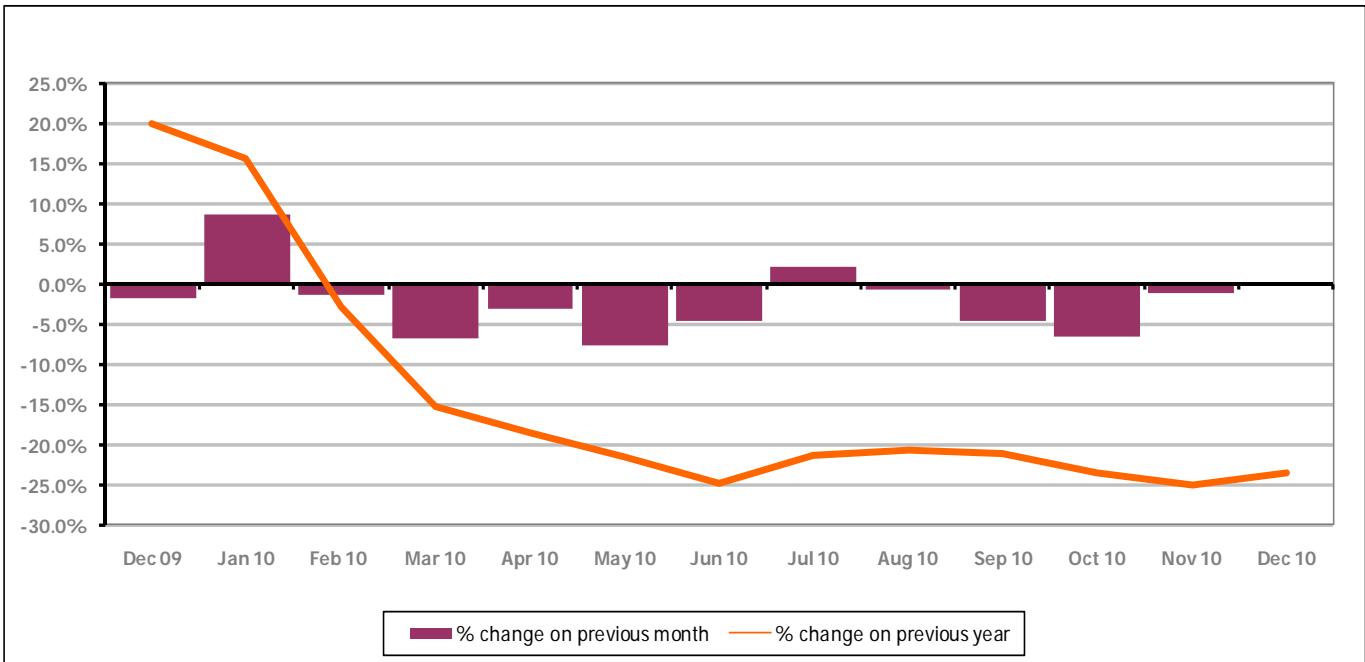
Figure 11: Forest of Dean District claimants - Month on Month and Year on Year change

Figure 11 shows the claimant count increased by 0.2% since November 2010. The change on the previous year increased between November and December 2010 to -23.5%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.3 Forest of Dean District continued...

Figure 12: Claimant rates across Forest of Dean District wards - December 2010

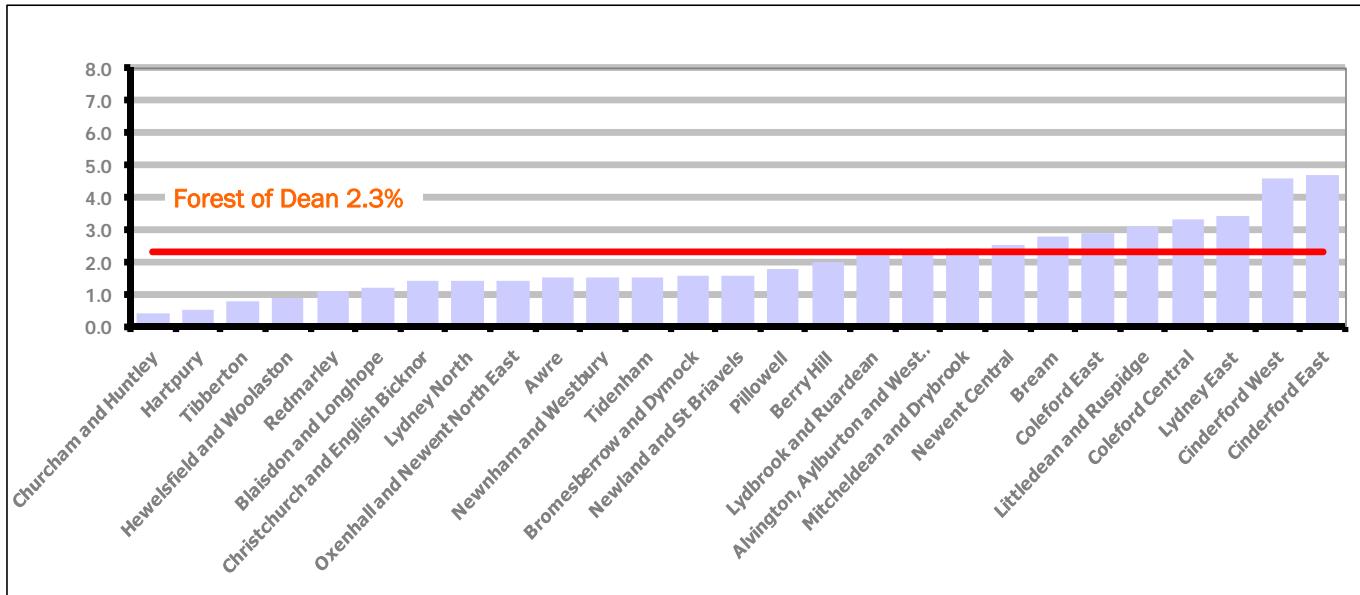
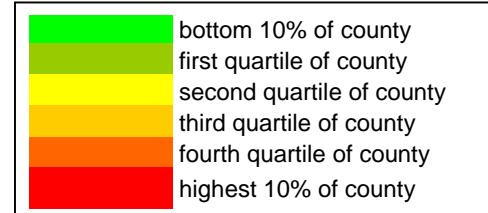


Figure 12 shows the claimant rates for Forest of Dean District wards. The red line represents the average claimant rate across the District of 2.3%. Nine wards lie above the average.

Table 7: Analysis of Claimant Count at Forest of Dean District ward level - December 2010

District	Ward	Rate	Rank*
Forest	Churcham and Huntley	0.4	1
Forest	Hartpury	0.5	3
Forest	Tibberton	0.8	9
Forest	Hewelsfield and Woolaston	0.9	14
Forest	Redmarley	1.1	30
Forest	Blaisdon and Longhope	1.2	39
Forest	Christchurch and English Bicknor	1.4	50
Forest	Lydney North	1.4	50
Forest	Oxenhall and Newent North East	1.4	50
Forest	Awe	1.5	56
Forest	Newnham and Westbury	1.5	56
Forest	Tidenham	1.5	56
Forest	Bromesberrow and Dymock	1.6	66
Forest	Newland and St Briavels	1.6	66
Forest	Pillowell	1.8	80
Forest	Berry Hill	2.0	91
Forest	Lydbrook and Ruardean	2.2	96
Forest	Alvington, Aylburton and West Lydney	2.3	101
Forest	Mitcheldean and Drybrook	2.4	103
Forest	Newent Central	2.5	105
Forest	Bream	2.8	110
Forest	Coleford East	2.9	114
Forest	Littledean and Ruspidge	3.1	118
Forest	Coleford Central	3.3	123
Forest	Lydney East	3.4	124
Forest	Cinderford West	4.6	133
Forest	Cinderford East	4.7	134



* 1 = "best" and 134 = "worst"

Table 7 shows overall claimant rates for the Forest of Dean District wards and their position relative to all wards in Gloucestershire.

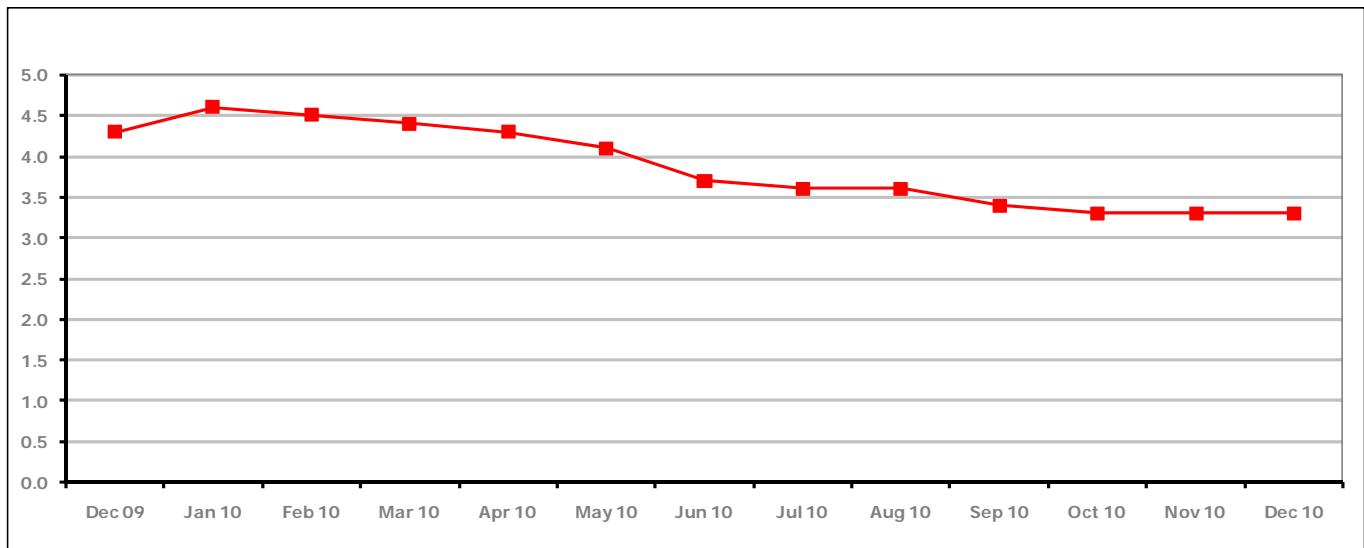
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.4 Gloucester City****Claimant Rate and Claimant Count***Figure 13: Gloucester City claimant rate over the last year*

Figure 13 shows the claimant rate for Gloucester City remained the same as the last two months at 3.3%.

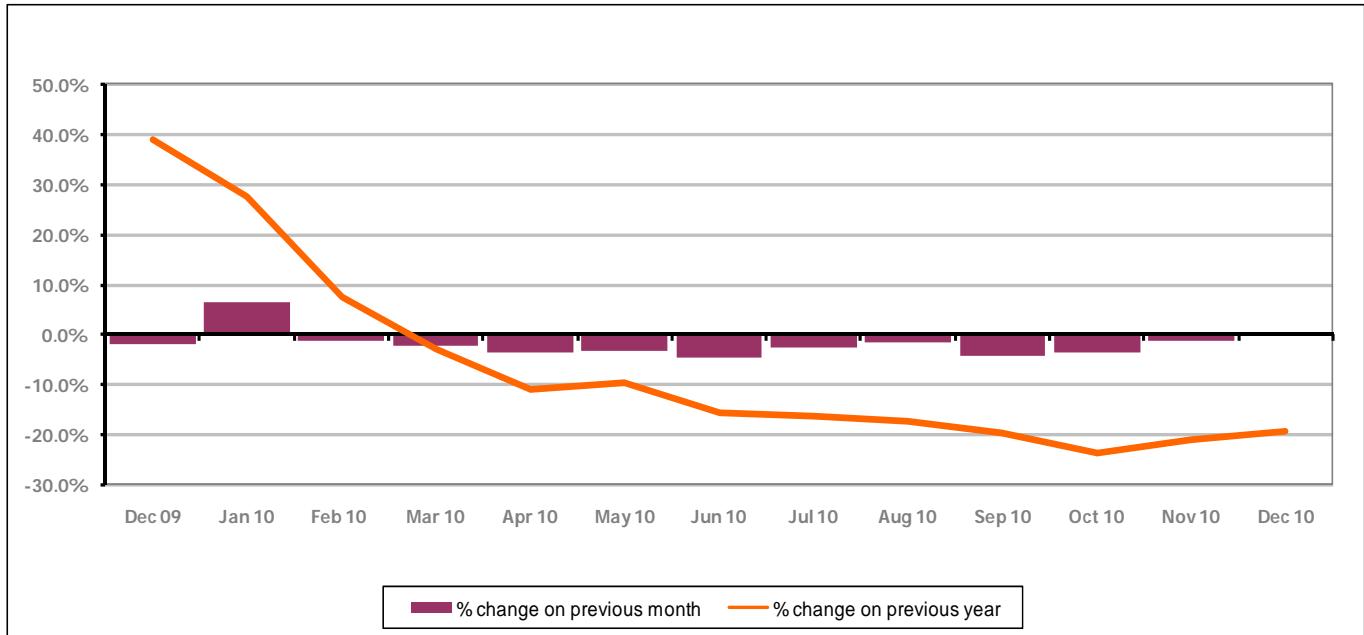
Figure 14: Gloucester City claimants - Month on Month and Year on Year change

Figure 14 shows the monthly claimant count increased by 0.04% since November 2010. The change on the previous year has increased between November 2010 and December 2010 to -19.5%.

PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS

4.4 Gloucester City continued...

Figure 15: Claimant rates across Gloucester City wards - December 2010

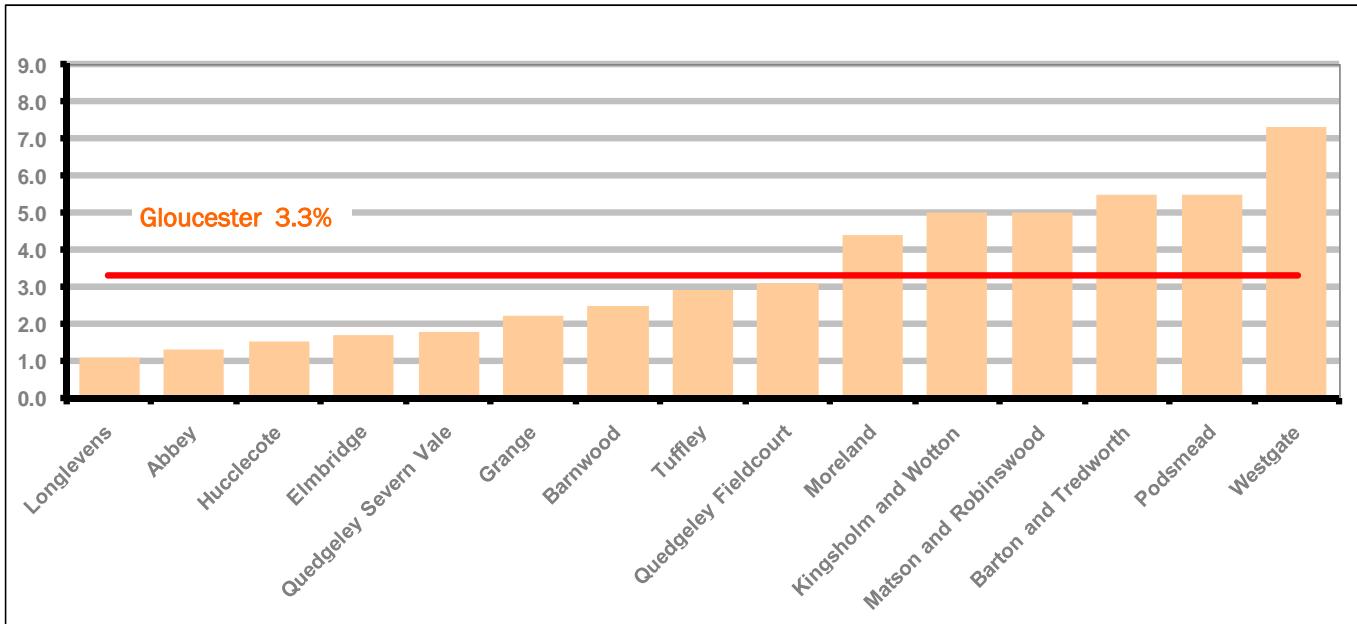
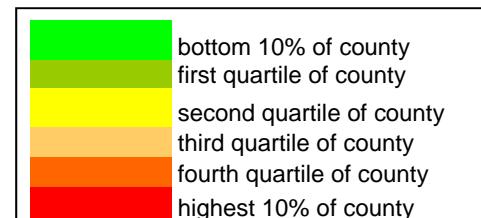


Figure 15 shows the claimant rates for Gloucester City district wards. The red line represents the average claimant rate across the City of 3.3%. Six wards lie above the average.

Table 8: Analysis of Claimant Count at Gloucester City ward level - December 2010

District	Ward	Rate	Rank*
Gloucester	Longlevens	1.1	30
Gloucester	Abbey	1.3	46
Gloucester	Hucclecote	1.5	56
Gloucester	Elmbridge	1.7	71
Gloucester	Quedgeley Severn Vale	1.8	80
Gloucester	Grange	2.2	96
Gloucester	Barnwood	2.5	105
Gloucester	Tuffley	2.9	114
Gloucester	Quedgeley Fieldcourt	3.1	118
Gloucester	Moreland	4.4	130
Gloucester	Kingsholm and Wotton	5.0	135
Gloucester	Matson and Robinswood	5.0	135
Gloucester	Barton and Tredworth	5.5	138
Gloucester	Podsmead	5.5	138
Gloucester	Westgate	7.3	142



* 1 = "best" and 142 = "worst"

Table 8 shows overall claimant rates for Gloucester City wards and their position relative to all wards in Gloucestershire.

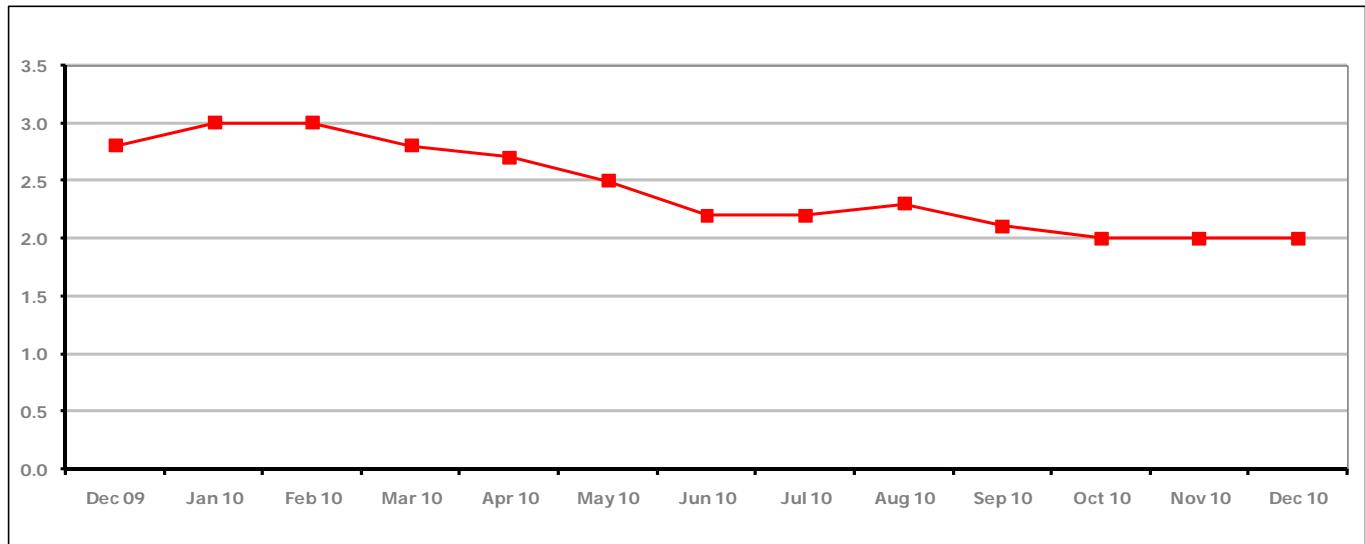
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.5 Stroud District****Claimant Rate and Claimant Count***Figure 16: Stroud District claimant rate over the last year*

Figure 16 shows the claimant rate for Stroud District remained the same as the last two months at 2.0%.

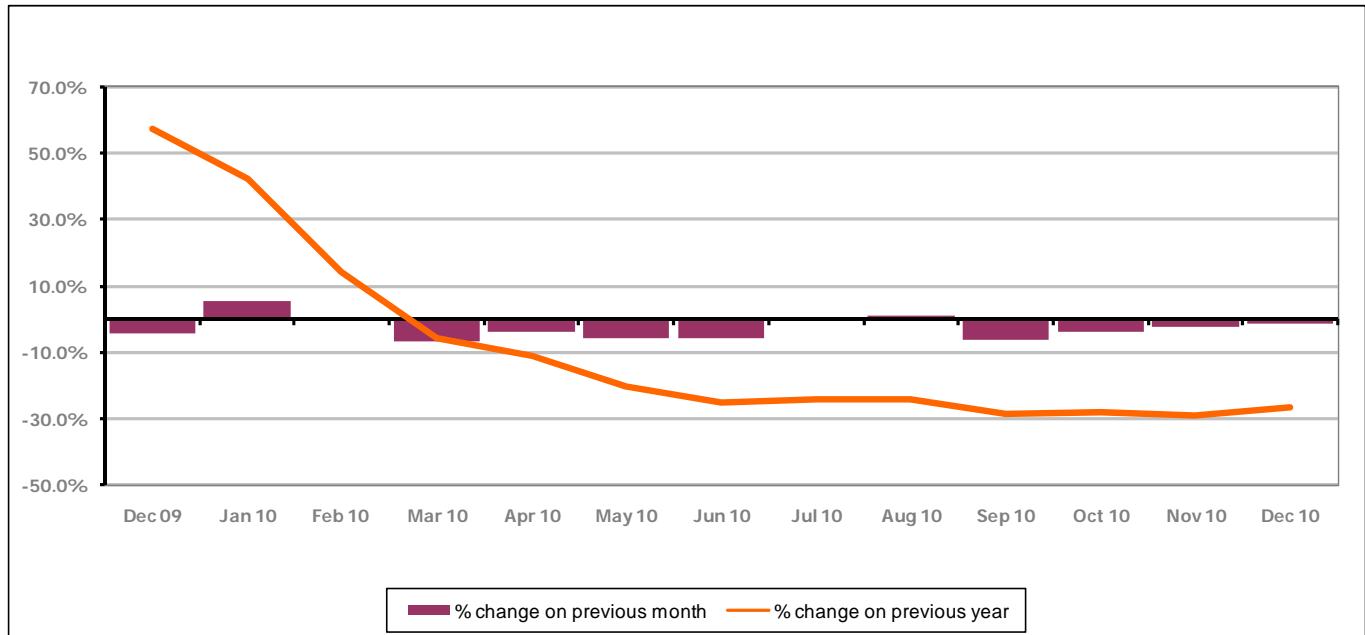
Figure 17: Stroud District claimants - Month on Month and Year on Year change

Figure 17 shows the monthly claimant count decreased by -1.2% since November 2010. The change on the previous year has increased between November 2010 and December 2010 to -26.6%.

PART 4: LOCAL AUTHORITY AND DISTRICT ANALYSIS

4.5 Stroud District continued...

Figure 18: Claimant rates across Stroud District wards - December 2010

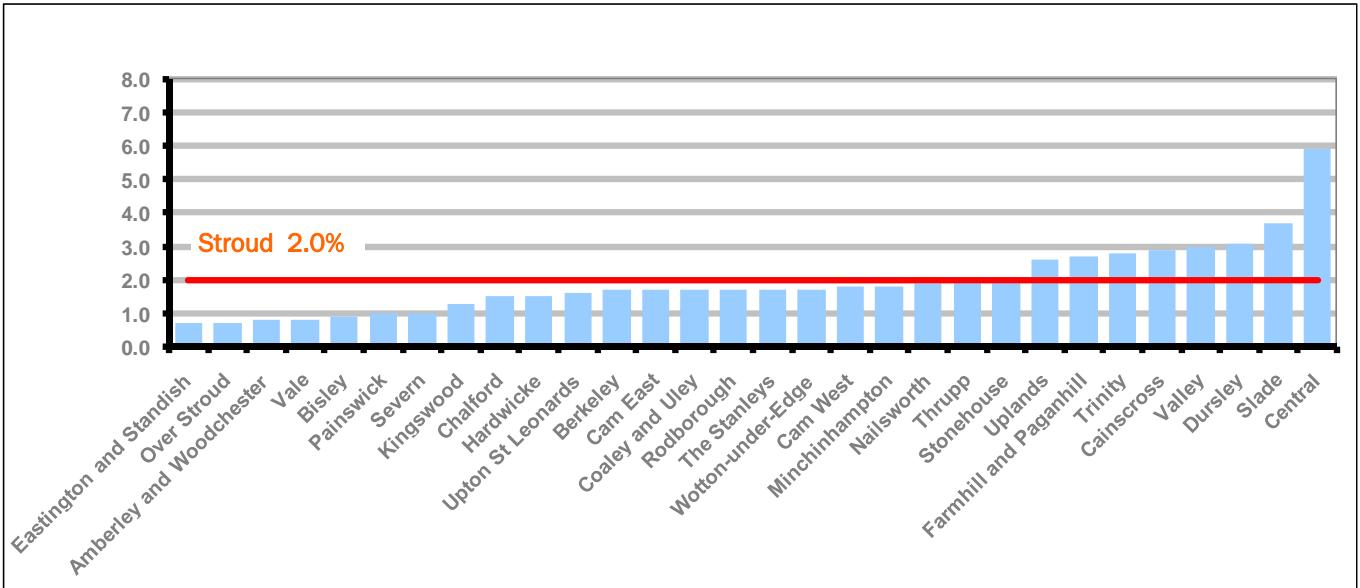
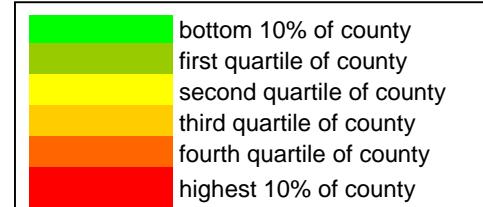


Figure 18 shows the claimant rates in Stroud District wards. The red line represents the average claimant rate across the District of 2.0%. Nine wards are above the average.

Table 9: Analysis of Claimant Count at Stroud District ward level - December 2010

District	Ward	Rate	Rank*
Stroud	Eastington and Standish	0.7	5
Stroud	Over Stroud	0.7	5
Stroud	Amberley and Woodchester	0.8	9
Stroud	Vale	0.8	9
Stroud	Bisley	0.9	14
Stroud	Painswick	1.0	23
Stroud	Severn	1.0	23
Stroud	Kingswood	1.3	46
Stroud	Chalford	1.5	56
Stroud	Hardwicke	1.5	56
Stroud	Upton St Leonards	1.6	66
Stroud	Berkeley	1.7	71
Stroud	Cam East	1.7	71
Stroud	Coaley and Uley	1.7	71
Stroud	Rodborough	1.7	71
Stroud	The Stanleys	1.7	71
Stroud	Wotton-under-Edge	1.7	71
Stroud	Cam West	1.8	80
Stroud	Minchinhampton	1.8	80
Stroud	Nailsworth	1.9	89
Stroud	Thrupp	2.0	91
Stroud	Stonehouse	2.1	94
Stroud	Uplands	2.6	107
Stroud	Farmhill and Paganhill	2.7	108
Stroud	Trinity	2.8	110
Stroud	Cainscross	2.9	114
Stroud	Valley	3.0	117
Stroud	Dursley	3.1	118
Stroud	Slade	3.7	127
Stroud	Central	5.9	141



* 1 = "best" and 142 = "worst"

Table 9 shows overall claimant rates for Stroud District wards and their position relative to all wards in Gloucestershire.

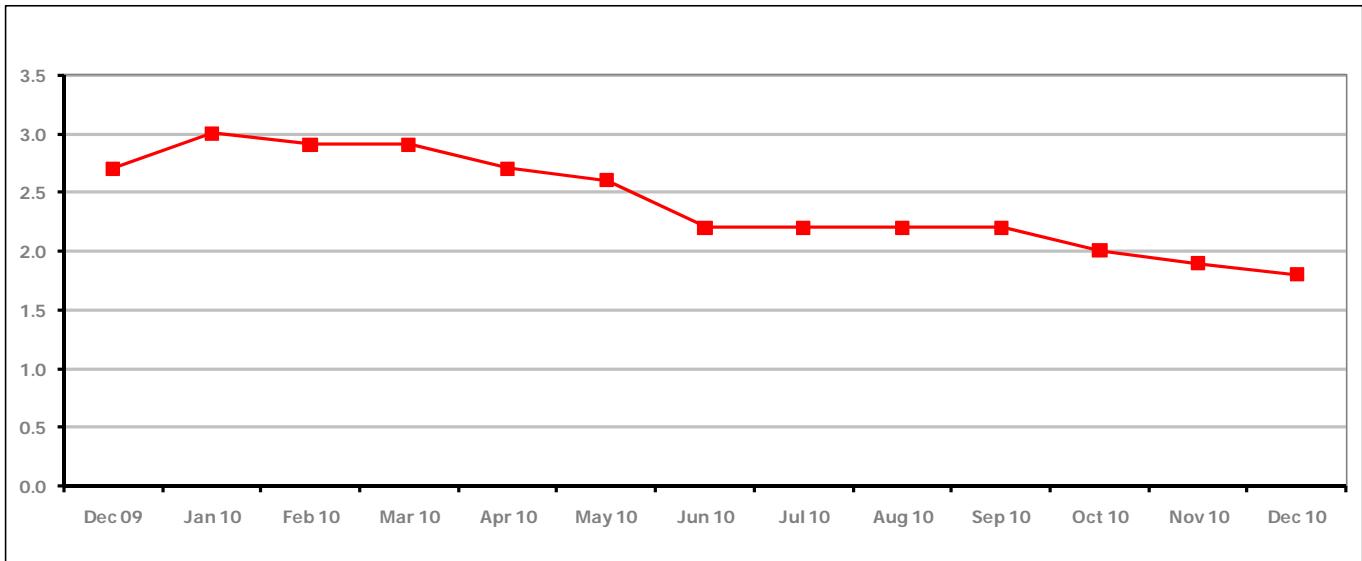
PART 4: LOCAL AUTHORITY DISTRICT AND WARD ANALYSIS**4.6 Tewkesbury District****Claimant Rate and Claimant Count***Figure 19: Tewkesbury District claimant rate over the last year*

Figure 19 shows the claimant rate for Tewkesbury District decreased in December 2010 to 1.8%

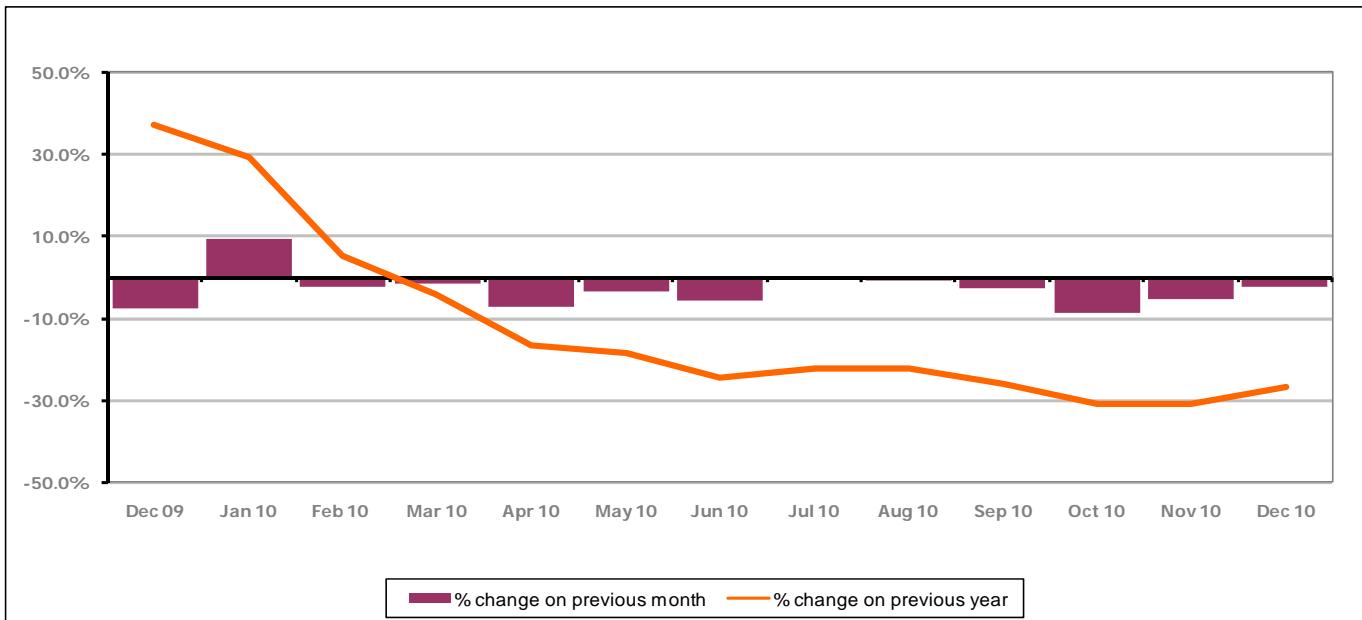
Figure 20: Tewkesbury District claimants - Month on Month and Year on Year change

Figure 20 shows that the monthly claimant count decreased in December 2010 by -2.1%. The change on the previous year increased between December 2010 and November 2010 to -27.0%.

PART 4: LOCAL AUTHORITY AND DISTRICT ANALYSIS

4.6 Tewkesbury District continued...

Figure 21: Claimant rates across Tewkesbury District wards - December 2010

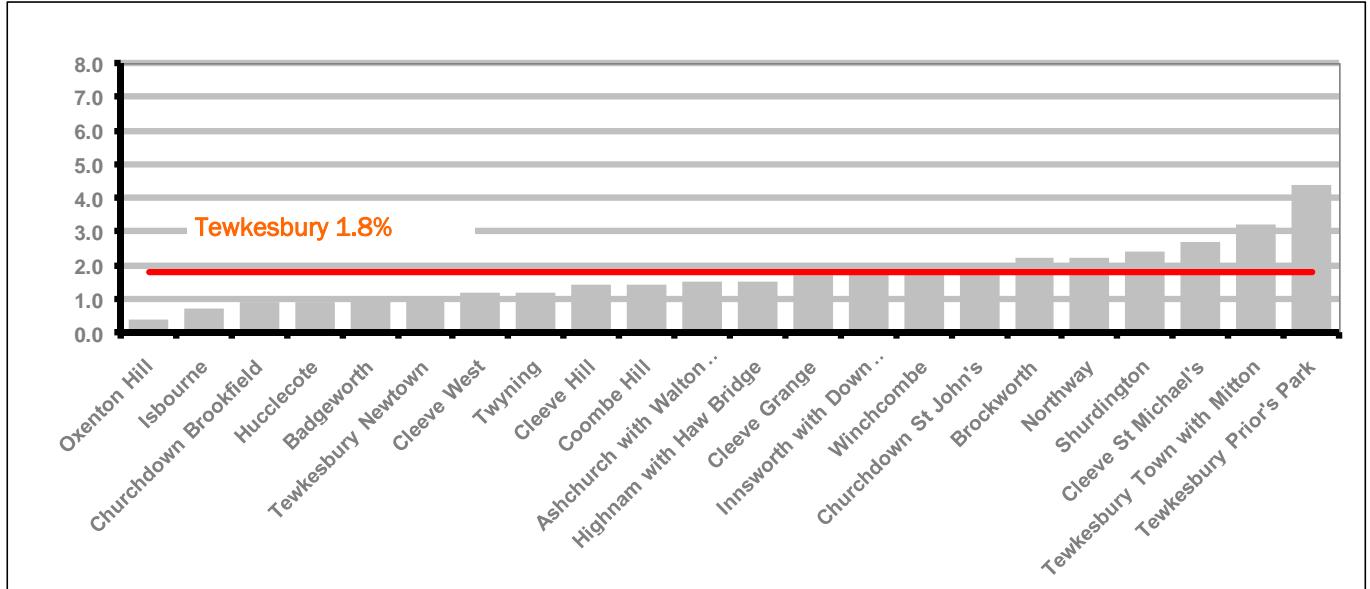
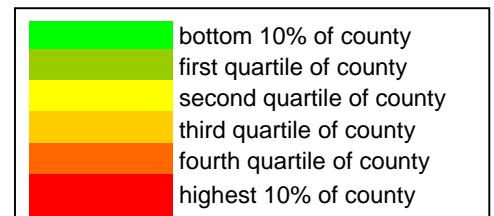


Figure 21 shows the claimant rates in Tewkesbury District wards. The red line represents the average claimant rate across the District of 1.8% and seven wards are above the average.

Table 10: Analysis of Claimant Count at Tewkesbury District level - December 2010

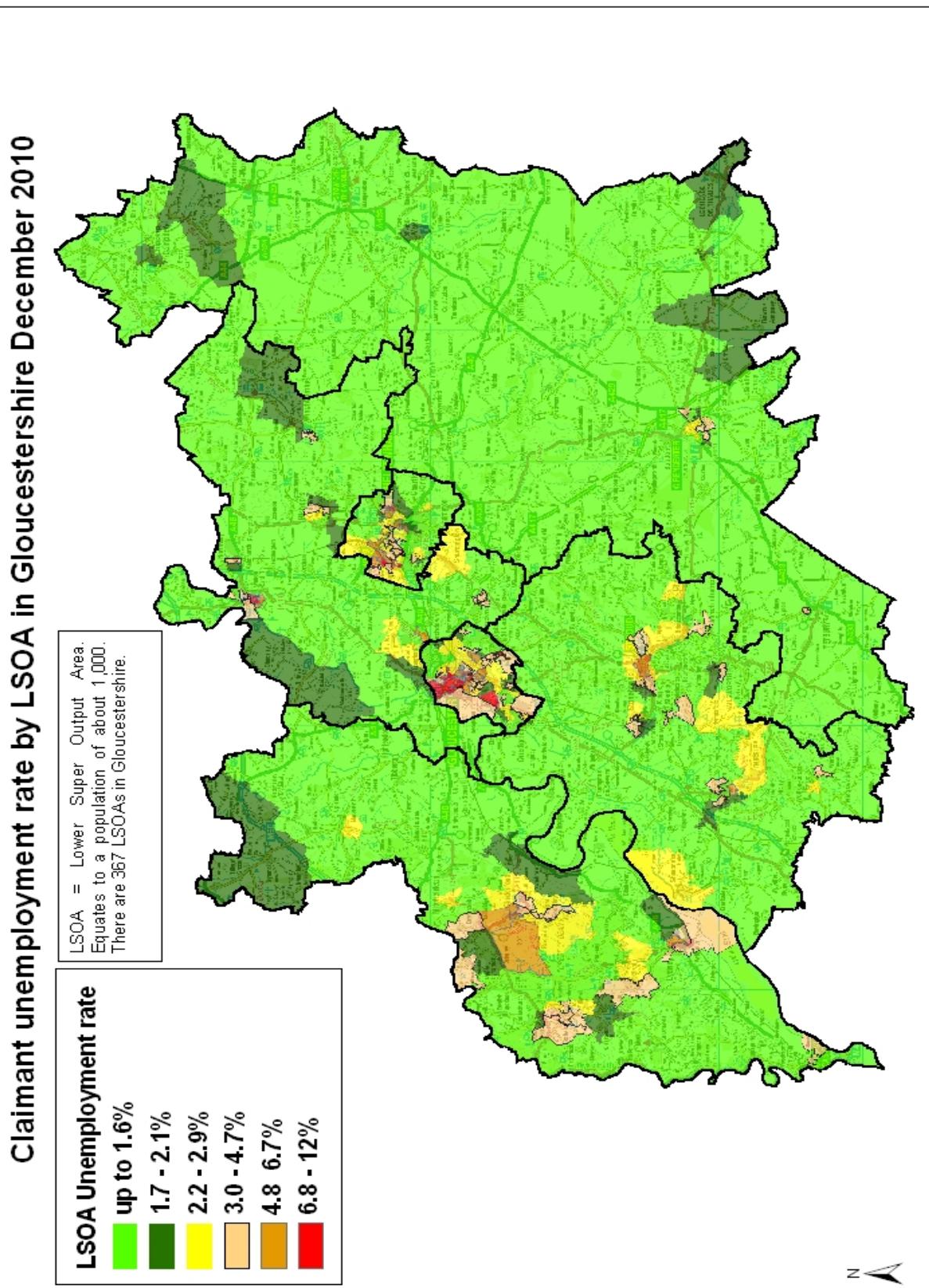
District	Ward	Rate	Rank*
Tewkesbury	Oxenton Hill	0.4	1
Tewkesbury	Isbourne	0.7	5
Tewkesbury	Churchdown Brookfield	0.9	14
Tewkesbury	Hucclecote	0.9	14
Tewkesbury	Badgeworth	1.0	23
Tewkesbury	Tewkesbury Newtown	1.0	23
Tewkesbury	Cleeve West	1.2	39
Tewkesbury	Twyning	1.2	39
Tewkesbury	Cleeve Hill	1.4	50
Tewkesbury	Coombe Hill	1.4	50
Tewkesbury	Ashchurch with Walton Cardiff	1.5	56
Tewkesbury	Highnam with Haw Bridge	1.5	56
Tewkesbury	Cleeve Grange	1.7	71
Tewkesbury	Innsworth with Down Hatherley	1.8	80
Tewkesbury	Winchcombe	1.8	80
Tewkesbury	Churchdown St John's	2.0	91
Tewkesbury	Brockworth	2.2	96
Tewkesbury	Northway	2.2	96
Tewkesbury	Shurdington	2.4	103
Tewkesbury	Cleeve St Michael's	2.7	108
Tewkesbury	Tewkesbury Town with Mitton	3.2	121
Tewkesbury	Tewkesbury Prior's Park	4.4	130



* 1 = "best" and 130 = "worst"

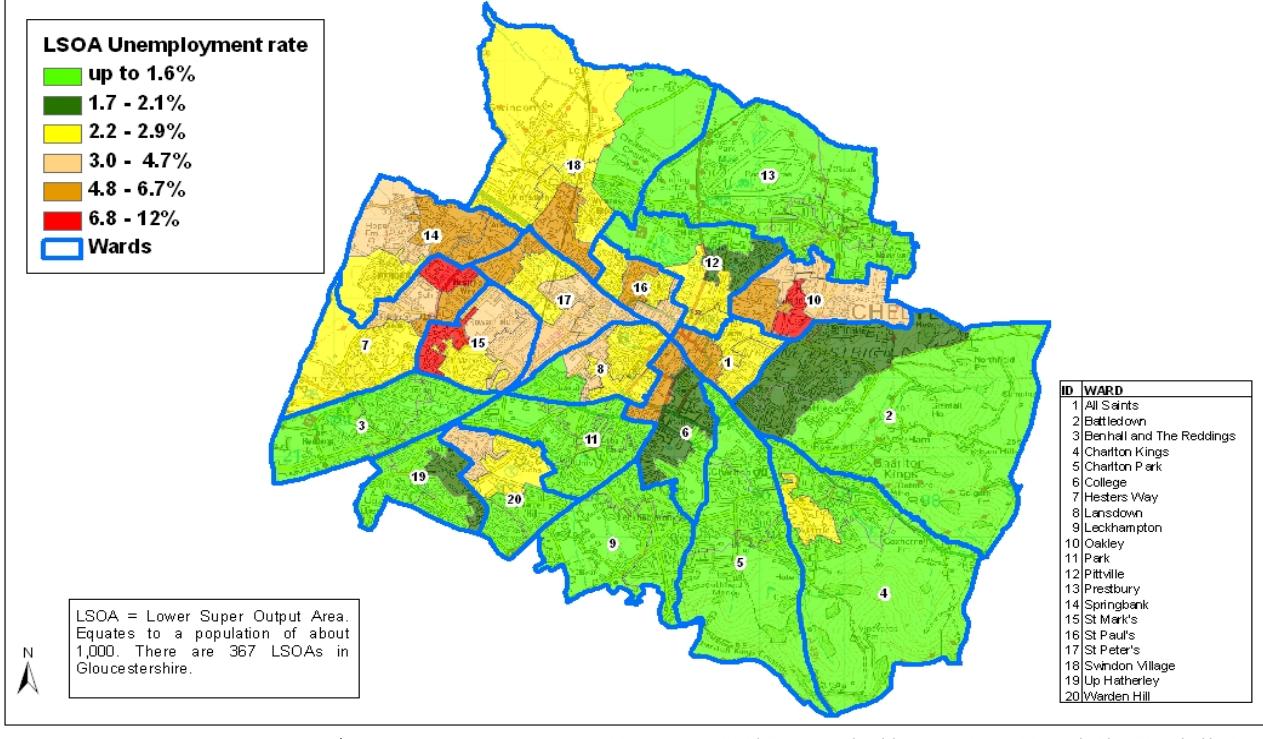
Table 10 shows overall claimant rates for Tewkesbury District wards and their position relative to all wards in Gloucestershire.

PART 5: MAP SHOWING DISTRIBUTION OF CLAIMANT RATE ACROSS GLOUCESTERSHIRE

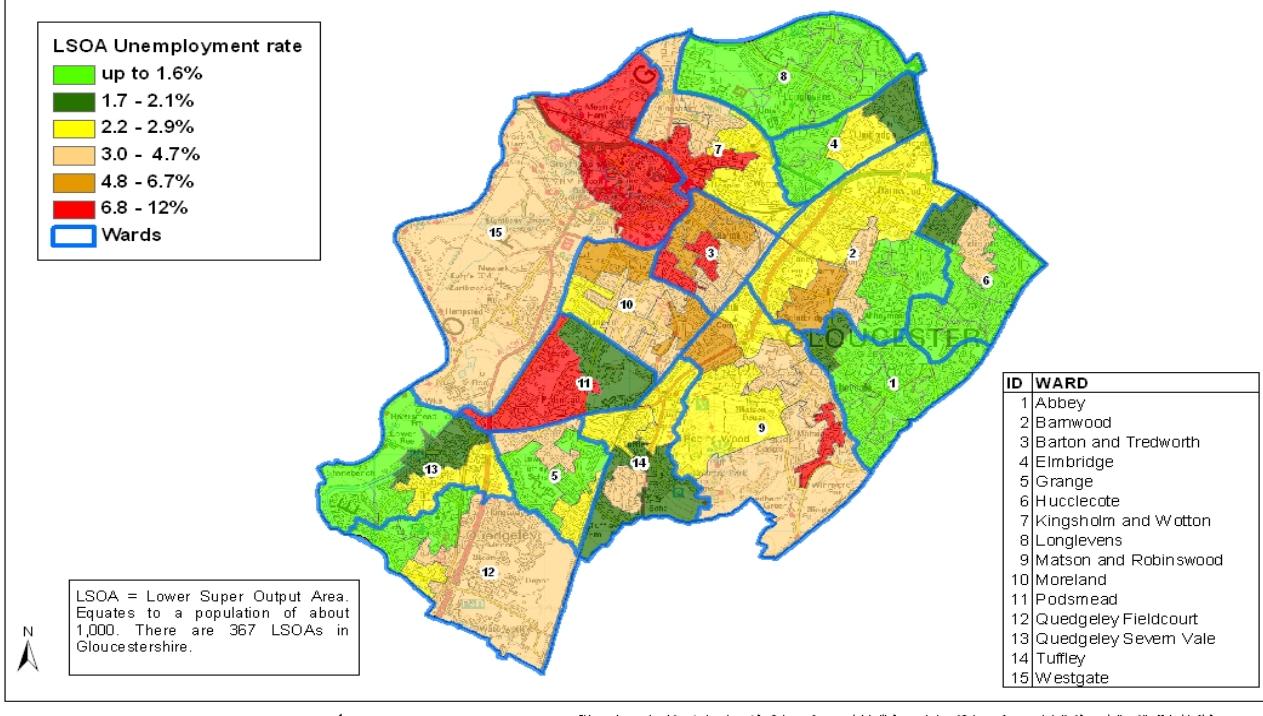


PART 5: MAP SHOWING DISTRIBUTION OF CLAIMANT RATE ACROSS GLOUCESTERSHIRE

Claimant unemployment rate by LSOA in Cheltenham December 2010



Claimant unemployment rate by LSOA in Gloucester December 2010



PART 6: YOUNG PEOPLE NOT IN EDUCATION, EMPLOYMENT OR TRAINING (NEET) IN GLOUCESTERSHIRE

Data provided by Prospects, the Connexions service in Gloucestershire on the situation of young people (16-18) in Gloucestershire who are not in education, employment or formal training.

Connexions Gloucestershire is required to report performance with the 16-18 age range against nationally defined criteria for counting the NEET group. The NEET group includes young people actively seeking education, employment or training as well as those young people who are either not yet ready or who are unable to access these opportunities because of their personal circumstances. The figures quoted below include young people in both of these categories.

Summary

As at the end of December 2010 there were 568 young people aged 16-18 not in education, employment or training in Gloucestershire and this figure translates into an adjusted (*) 16-18 NEET population of 3.2%. The total number of NEET fell by 37 young people in December 2010 compared to November 2010. 4 Districts saw a decrease in their NEET figure, 1 saw an increase and 1 stayed the same.

Total NEET Group by District Area December 2010

	Cheltenham	Cotswold	Forest	Gloucester	Stroud	Tewkesbury	Total
Number of NEET	137	46	85	154	92	54	568
Cohort	2910	2574	2694	5155	3146	2069	18548
% NEET	4.7%	1.8%	3.1%	3.0%	2.9%	2.6%	3.2%

If you would like to receive any further information on Gloucestershire's NEET strategy then please contact Ruth.Critchlow@gloucestershire.gov.uk or telephone 01452 551267.

(*) Adjustment includes a proportion of young people aged 16-18 whose outcomes are not known to Connexions Gloucestershire