

## **SCHEDULE 5**

### **ANCILLARY DOCUMENTS AND FINANCE AGREEMENTS**

#### **PART 1**

##### **ANCILLARY DOCUMENTS**

<b>No.</b>	<b>Document</b>
1	EPC Contract
2	Operating Contract
3	Parent Company Guarantee in relation to the EPC Contract
4	Parent Guarantee in relation to the Operating Contract
5	Third Party Waste Contracts

## PART 2

### INITIAL FINANCING AGREEMENTS

#### Part A: Senior Financing Agreements

No.	Document
1.	Common Terms Agreement
2.	Commercial Loan Facilities Agreement (as defined in the Common Terms Agreement)
3.	GIB Facility Agreement (as defined in the Common Terms Agreement)
4.	Accounts Mandate Agreement (as defined in the Common Terms Agreement)
5.	Hedging Agreements (as defined in the Common Terms Agreement) (incorporating the Interest Rate Schedule to the ISDA Hedging Agreement (1992 edition))
6.	Security Trust and Intercreditor Deed (as defined in the Common Terms Agreement)
7.	Security Documents (as defined in the Common Terms Agreement)
8.	Direct Agreements (as defined in the Common Terms Agreement)
9.	Funders' Collateral Warranties (as defined in the Common Terms Agreement)
10.	Any collateral warranty or Direct Agreement provided in favour of the Finance Parties (as defined in the Common Terms Agreement) in connection with any of the Project Documents (as defined in the Common Terms Agreement)
11.	Each Fee Letter
12.	Noteholders Subscription Agreement (as defined in the Common Terms Agreement)
13.	NOT USED
14.	Each Equity Guarantee (as defined in the Common Terms Agreement)
15.	Each Equity L/C (as defined in the Common Terms Agreement)
16.	Each Equity Replacement Security (if any) (as defined in the Common Terms Agreement)
17.	Any other document which the Borrower and the Facility Agent agree to designate as a Financing Document (under the Common Terms Agreement)

**Part B: Subordinated Financing Agreements**

No.	Document
1.	Preliminary Borrower Loan Note Instrument (as defined in the Common Terms Agreement)
2.	Final Borrower Loan Note Instrument (as defined in the Common Terms Agreement)
3.	Preliminary IC Loan Note Instrument (as defined in the Common Terms Agreement)
4.	Final IC Loan Note Instrument (as defined in the Common Terms Agreement)