

EXPRESSION OF WISH FORM FOR DEATH GRANTS

PLEASE READ THE FOLLOWING CAREFULLY BEFORE MAKING YOUR CHOICE OVERLEAF

1 Why make an expression of wish?

Electing someone to receive your death grant means that we may be able to pay it quickly, if the worst should happen.

- ↗ It means that your death grant may be made outside of your estate.
- ↗ Payment can generally be made immediately without having to wait for Grant of Probate or Letters of Administration.

2 Who can I choose?

The choice is yours. You can choose one person, or you can choose more than one person and decide what share each would get. You can also choose an organisation, e.g. a charity.

However, you should be aware that once an expression of wish has been made and (at the date of death) if:

- ↗ The person you have chosen has died;
- ↗ You choose your spouse but have subsequently divorced;
- ↗ Gloucestershire Pension Fund, as administrator of your pension scheme, does not consider your request to be reasonable or practical;
- ↗ There is any dispute regarding your expression of wish;

Then payment may be paid to your estate or to an alternative person(s).

3 How much is my death grant?

Active member aged under 75

Three times your assumed pensionable pay

Deferred member

Up to five times your deferred pension

Pensioner member aged under 75 in the first 10 years of retirement

Annual pension up 10 years' pension LESS the pension already received

YOU SHOULD SEEK YOUR OWN INDEPENDENT ADVICE WITH REGARD TO ANY TAX PLANNING, INHERITANCE TAX OR ESTATE MATTERS.

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Name	
Address	

Your National Insurance Number	
Your Date of Birth	
Your Employer	
Staff No	

In the event of my death I wish Gloucestershire County Council (as administrators of the Local Government Pension Scheme) using its absolute discretion, to consider paying any lump sum death grant to the following. I confirm that I have read and understand the note shown overleaf.

Name	Address	Relationship	Proportion %
The Proportion must add up to			100%

Signed		Date	
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This nomination supersedes any previous nomination signed by me

**PLEASE REMEMBER IT IS IMPORTANT TO KEEP YOUR EXPRESSION OF WISH UP TO DATE.
YOUR EXPRESSION OF WISH FORM MAY BE REVOKED OR REVISED AT ANY TIME.**